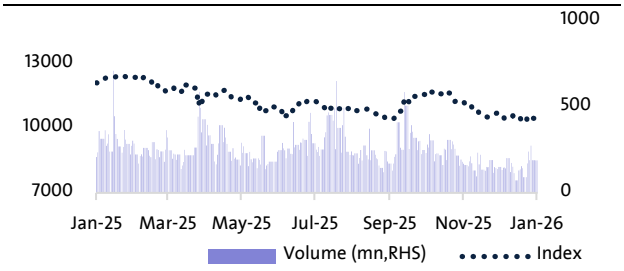
Daily Market Report

Key Indices-Return and Valuation

	28-Jul*	DoD	MTD	YTD	P/E	P/BV
TASI	10678	-0.8%	-1.6%	1%	14.0	1.5
NOMU	21877	-0.4%	-4.5%	-7%	0.0	1.5
S&P500	7429	0.2%	-0.7%	9%	21.1	5.6
Dow Jones	52747	1.0%	0.8%	10%	13.5	6.0
FTSE 100	10871	0.8%	3.7%	9%	13.5	2.4
EuroStoxx50	6290	0.1%	0.1%	9%	16.0	2.5
Nikkei225	62365	-4.0%	-11.5%	24%	21.9	2.9
MSCI EM	1583	-3.7%	-8.1%	13%	11.7	2.4
SHCOMP	3813	-1.2%	-7.3%	-4%	13.6	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
28-Jul	52	210	8	0.2:1

Money Market Yields

%	SAIBOR			Term SOFR		
	28-Jul	Δ bps	YTD Av	28-Jul	Δ bps	YTD Av
1M	4.65	9.2	5.6	3.74	-0.4	4.3
3M	4.97	18.6	5.4	3.83	-0.5	4.3
6M	5.13	9.6	5.5	3.97	-0.9	4.2
12M	4.99	5.7	5.2	4.15	-1.9	4.0

Commodities

		28-Jul	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	85	-4.6	135	60	-12.7
Brent	USDbbl	84	-4.8	118	59	-11.9
Gold	USDOz	4030	-1.1	5417	3275	-19.9
Silver	USDOz	57	-2.1	117	37	-37.7
Aluminum	USDton	3163	-0.6	3851	2553	-14.9
Copper	USDton	13606	-1.2	14140	9594	-17.4

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi Chemical awards SAR 56.5M contract to build Jeddah warehouse

Saudi Chemical Co. Holding, through its subsidiary Saudi International Trading Co. Limited (SITCO Pharma), announced awarding the construction and civil works of the new warehouse project in Jeddah to Rafic A. Kreidie Contracting Co., at a total value of SAR 56.5 million. It explained that the contract award came after completion of the contracting process and fulfillment of the technical and regulatory requirements necessary for the project, according to a statement to Tadawul. **(Argaam)**

RSG says int'l buyers account for 16% of SAR 2B residential portfolio sales

Greg Djerejian, Chief Investment and Legal Officer of Red Sea Global (RSG), said that sales of the company's residential portfolio have so far reached approximately SAR 2 billion, with international buyers accounting for around 16% of the total. **(Argaam)**

Saudi Prince Alwaleed takes 5% stake in EV maker Lucid

Saudi billionaire Prince Alwaleed bin Talal Al Saud has taken a 5% stake in Lucid, according to a regulatory filing on Tuesday. Shares of the company closed up over 21%, and were down 3.4% in extended trading. The disclosure comes weeks after the electric-vehicle maker pushed back against speculation about a potential take-private deal or a Chapter 11 bankruptcy filing. Alwaleed owns about 19.5 million shares, amounting to a $126.83 million stake in the company, based on its last closing price of $6.50. **(Argaam)**

US-Saudi consortium advances plans for $5bln Gulf refinery

The MERA Oil consortium of U.S. and Saudi Arabian companies is advancing plans for a $5 billion integrated refinery and export corridor in the Gulf aimed at boosting regional energy infrastructure, its partners said on Wednesday, as the Iran war continues to disrupt energy flows. Texas-based energy development company MWG Group, the Patel Family Office and PWS, an associate company of Saudi industrial conglomerate AHQ Group, have entered the final stage of site selection for the refinery, which will have capacity of 200,000 barrels per day. **(Argaam)**

Global

UK public inflation expectations ease further in July, survey shows

The British public's expectations for future inflation continued to fall in July, according to a survey from U.S. bank Citi and pollsters YouGov that could help to reduce worries at the Bank of England about price pressures in the economy. Expectations for inflation in five or more years' time, which are closely watched by the BoE, fell to 3.7% in July from 3.9% in June, the survey released on Tuesday showed. **(Reuters)**

US consumer confidence eases in July

U.S. consumer confidence ebbed in July and households' perceptions of the labor market remained generally weak, a survey showed on Tuesday. The Conference Board said its consumer confidence index slipped to 90.8 this month from an upwardly revised 92.2 in June. Economists polled by Reuters had forecast the index climbing to 92.3 from a previously reported 91.2 in June. **(Reuters)**

Commodities

Oil rises as US-Iran tension escalates after Iraq strikes, missile attack

Oil prices rose by about $3 a barrel on Wednesday after joint strikes in Iraq by the United States and Saudi Arabia, and the interception of Iran's ballistic missiles aimed at U.S. forces in the Middle East, while U.S. crude inventories shrank. Brent futures increased by $3.15, or 3.8%, to $87.24 a barrel by 0520 GMT, while U.S. West Texas Intermediate (WTI) crude rose $2.73, or 3.4%, to $81.99 a barrel.

Classification: Private

Daily Market Report

TASI & NOMU- Key Statistics

		27-Jul	28-Jul	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2255	2236	-0.8%	-0.6%	0.3%
Value	mn	4447	3836	-13.7%	0.7%	-23.3%
Volume	mn	209	196	-6.3%	-1.1%	-19.8%
NOMU						
Market Cap	mn	7085	7058	-0.4%	-4.5%	-7.0%
Value	mn	9.3	12.0	28.4%	4.7%	-45.4%
Volume	mn	1.2	1.5	18.7%	-20.1%	-37.6%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
HKC	35	3.9	13%
KNOWLEDGE TOWER	6.49	0.5	8%
TAQAT	8.98	0.58	7%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
SAHAT ALMAJD	5.3	-0.67	-11%
AICTEC	1.09	-0.11	-9%
THARWAH	26	-2.5	-9%

Source: Tadawul

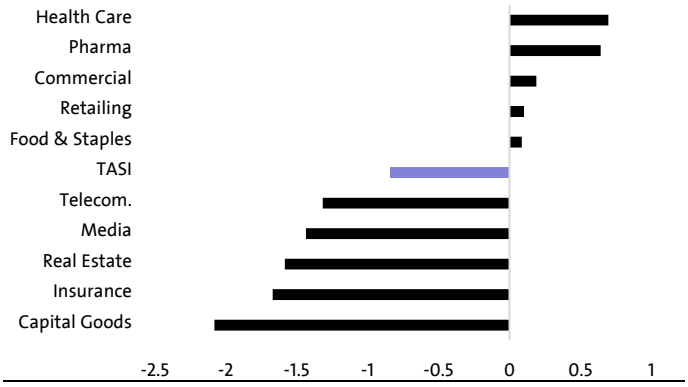
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SPPC	8.14	0.74	10%
RAOOM	79.9	5.3	7%
LEEJAM SPORTS	74.05	3.9	6%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
AYYAN	9.28	-1.03	-10%
NICE ONE	11.3	-1.04	-8%
ARABIAN DRILLING	81.5	-4.95	-6%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
PETRO RABIGH	15.21	-0.71	-4%	13.7
OASIS	2.89	-0.04	-1%	12.2
AMERICANA	2.09	-0.01	0%	8.0
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	63.85	-0.45	-1%	314
PETRO RABIGH	15.21	-0.71	-4%	209
STC	42.5	-0.82	-2%	195

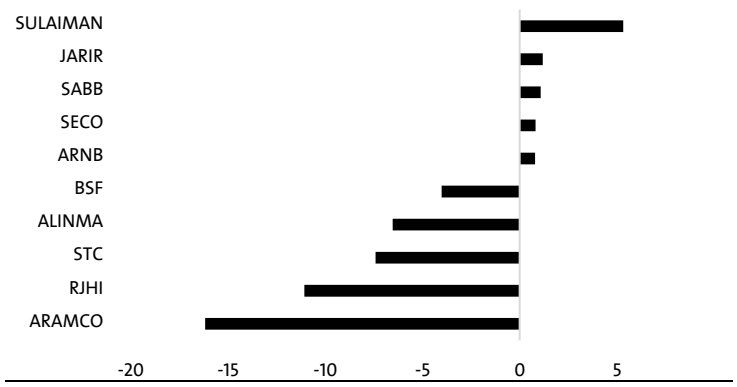
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
30-Jul	ETIHAD ETISALAT (Mobily)	Ex-dividend Date
30-Jul	KINGDOM	Ex-dividend Date
30-Jul	ALBILAD	Ex-dividend Date
30-Jul	JAMJOOM PHARMA	Ex-dividend Date
03-Aug	SAB	Ex-dividend Date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
30-Jul	U.K.	Interest Rate Decision	Jun	3.75%	3.75%
31-Jul	C.N.	Manufacturing PMI	Jun	50.1	50.0
31-Jul	E.U.	Consumer Price Index	Jun	2.8%	3.2%
04-Aug	U.S.	JOLTS Job Openings	Jun	7.280M	7.585M
06-Aug	U.S.	Initial Jobless Claims	Jun	211.00K	209.00K

Source: Bloomberg, Investing.Com

Classification: Private

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