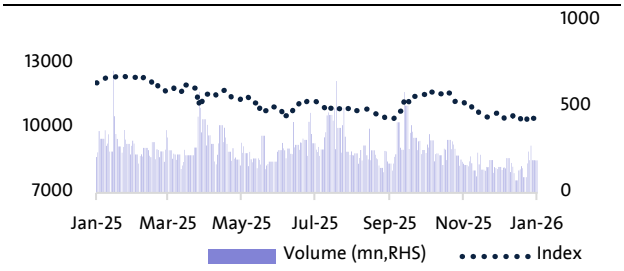
Daily Market Report

Key Indices-Return and Valuation

	15-Jul*	DoD	MTD	YTD	P/E	P/BV
TASI	10705	-0.1%	-1.4%	1%	13.9	1.5
NOMU	22582	0.2%	-1.4%	-4%	0.0	1.5
S&P500	7572	0.4%	1.2%	11%	22.0	5.7
Dow Jones	52659	0.3%	0.7%	10%	13.1	6.1
FTSE 100	10516	-0.1%	0.4%	6%	13.1	2.3
EuroStoxx50	6266	-0.2%	-0.3%	8%	16.0	2.5
Nikkei225	68752	1.5%	-2.4%	37%	24.2	3.0
MSCI EM	1688	2.1%	-2.0%	20%	11.9	2.4
SHCOMP	3956	-0.3%	-3.8%	0%	14.0	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
15-Jul	87	170	13	0.5:1

Money Market Yields

%	SAIBOR			Term SOFR		
	15-Jul	Δ bps	YTD Av	15-Jul	Δ bps	YTD Av
1M	4.59	-14.2	5.6	3.71	2.9	4.3
3M	4.93	2.8	5.4	3.79	4.0	4.3
6M	5.30	0.3	5.5	3.93	5.6	4.2
12M	4.91	-0.8	5.2	4.09	6.2	4.0

Commodities

		15-Jul	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	89	-3.0	135	60	-11.9
Brent	USDbbl	85	0.3	118	59	-11.1
Gold	USDOz	4036	-0.4	5502	3277	-14.8
Silver	USDOz	58	-1.5	117	37	-37.0
Aluminum	USDton	3152	-0.8	3851	2553	-14.3
Copper	USDton	13585	-0.1	14140	9594	-16.4

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi inflation stable at 1.8% in June

Saudi Arabia's annual inflation rate held steady at 1.8% in June 2026 month-on-month (MoM), according to the General Authority for Statistics (GASTAT). The Consumer Price Index (CPI) rose to 105.4 points, compared to 103.6 points in June 2025. GASTAT attributed the rise in annual inflation mainly to a 3.5% increase in housing, water, electricity, gas, and other fuels prices, driven by a 4.4% jump in actual housing rents. Food and beverage prices increased by 1.4%. **(Argaam)**

ADES signs SAR 858.3M offshore rig contracts in UK North Sea, Nigeria

ADES Holding Co. signed two contracts for offshore jackup rigs in the UK North Sea and Nigeria for a total of SAR 858.3 million, according to separate statements on Tadawul. ADES said the first contract was signed with NEO NEXT+ Energy E&P UK Ltd. for the offshore jackup rig Shelf Drilling Fortress in the UK North Sea. The SAR 483 million (around $129 million) contract includes the firm term, two optional extension periods, and mobilization and demobilization fees. **(Argaam)**

Watani Steel submits request for transition to TASI

Watani Steel Co. applied yesterday July 15 to transfer its listing to the Main Market (TASI) through the e-system designated by the relevant regulatory authorities. Watani Steel listed on Nomu-Parallel Market in February 2021. **(Argaam)**

Shalfa signs SAR 366.5M contract with TBC

Shalfa Facilities Management Co. signed a SAR 366.49 million contract, excluding VAT, with Tatweer Buildings Co. (TBC). In April 2025, Shalfa announced the signing of a contract with TBC to execute the integrated facilities management project for school buildings and private institutes in Qassim. **(Argaam)**

Airbus in talks to sell jets to Flynas, sources say

Airbus is in talks to sell more of its A330neo widebody aircraft to Saudi low-cost carrier Flynas, with an announcement possible as early as next week's Farnborough Airshow, industry sources said on Wednesday. However, they played down a report that Germany's Condor Flugdienst was preparing to place an order for the same jet. **(Bloomberg)**

Global

UK economy grew by 0.1% in May, driven by services firms

Britain's economy grew by 0.1% in May, in line with the median forecast in a Reuters poll, as the country's services sector expanded, official data showed on Thursday. Industrial production & construction both contracted during the month, the Office for National Statistics said. In the three months to May, economic output grew by 0.7%, slowing slightly from an upwardly revised 0.8% in the three months. **(Reuters)**

US launches new round of tariffs with 25% tax on most Brazil imports

The United States will impose a 25% tariff on most imports from Brazil starting July 22, the U.S. Trade Representative's office said on Wednesday, the first action under the Trump administration's new tariff strategy that could eventually affect dozens of countries. The new programme, launched after the U.S. **(Reuters)**

Commodities

Oil prices turn lower as traders weigh impact of renewed US strikes on Iran

Oil prices turned lower on Thursday as traders took profits and evaluated the risks from a new wave of U.S. strikes on Iranian military installations, which fuelled fears of renewed full-scale conflict and supply disruptions in the Strait of Hormuz. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics						
		14-Jul	15-Jul	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2244	2242	-0.1%	-0.3%	0.6%
Value	mn	4447	3902	-12.2%	-1.3%	-23.5%
Volume	mn	259	205	-20.5%	-4.6%	-17.5%
NOMU						
Market Cap	mn	7271	7285	0.2%	-1.4%	-4.0%
Value	mn	10.3	8.4	-18.5%	-27.5%	-62.9%
Volume	mn	1.9	1.4	-26.9%	-29.6%	-41.3%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
KEIR	1.35	0.12	10%
ALRASHEED	65.95	4.95	8%
MULKIA	43	3.12	8%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
BENA	30.52	-3.26	-10%
MOLAN	0.98	-0.08	-8%
SMC	8.56	-0.69	-7%

Source: Tadawul

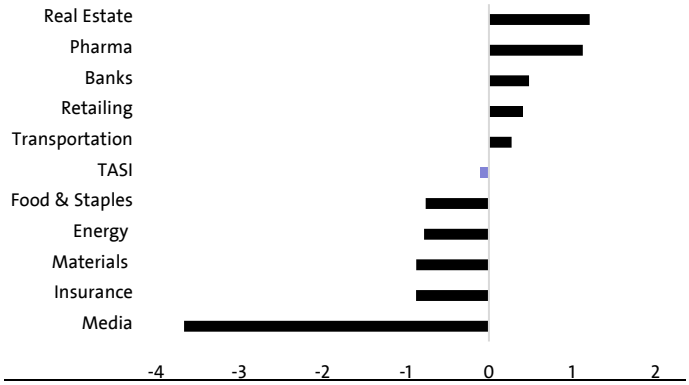
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALAKARIA	18.03	0.96	6%
CHEMICAL	8.45	0.3	4%
ALWASAIL INDUSTRIAL	2.97	0.08	3%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
ENTAJ	27.12	-1.84	-6%
SRMG	64.35	-4.35	-6%
ALDAWAA	41.56	-1.82	-4%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.14	0	0%	11.4
PETRO RABIGH	14.03	-0.45	-3%	9.0
CHEMICAL	8.45	0.3	4%	8.3
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	64.3	-0.15	0%	277
SNB	37.8	0.48	1%	198
SAUDI ARAMCO	26.6	-0.22	-1%	151

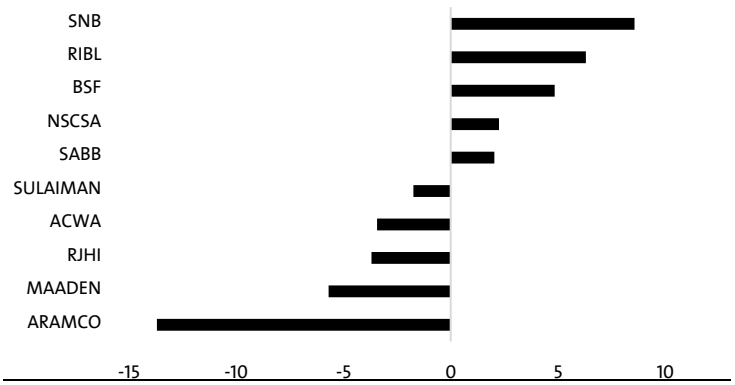
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
16-Jul	RAWASI	Ex-dividend Date
16-Jul	TECO	General Assembly
19-Jul	TAWUNIYA	Dividend payment
19-Jul	BUPA ARABIA	Dividend payment
22-Jul	NASEEJ	Ex-dividend Date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
16-Jul	U.K.	(GDP) MoM	Jun	-0.1%	0.3%
17-Jul	E.U.	Consumer Price Index	Jun	3.0%	3.2%
24-Jul	U.S.	Purchasing Manager Index	Jun	55.7	55.1
24-Jul	U.S.	New home sales	Jun	638.0K	626.0K
28-Jul	U.S.	Consumer Confidence	Jun	94.4	90.6

Source: Bloomberg, Investing.Com

Classification: Private

Contact Us:

Alinma Capital Company
Research Department (Sell-Side)
Head Office: Floor 20, King Fahd Rd, Al Anoud Tower 2, Riyadh 55560
Saudi Arabia
Phone: 011-2185555 =86309
E-mail: research@alinmacapital.com

Disclaimer

The published reports are for general information purposes to present a view on the company/economic sector/economic subject under research, and should not be considered a recommendation to buy/sell/hold for any security or any other assets. This report does not take into consideration the specific financial position of every investor and/or his/her risk appetite in relation to investing in the security or any other assets, and hence, may not be suitable for all clients depending on their financial position and their ability and willingness to undertake risks. It is advised that every potential investor seek professional advice from several sources concerning investment decision and should study the impact of such decisions on his/her financial/legal/tax position and other concerns before getting into such investments or liquidate them partially or fully. The market of securities, macroeconomic or microeconomic variables are of a volatile nature and could witness sudden changes, therefore, the investor in securities or other assets might face some unexpected risks and fluctuations. All the information, views and expectations and fair values or target prices contained in this report have been compiled or arrived at by Alinma Capital company from sources believed to be reliable, but Alinma Capital company has not independently verified the contents obtained from these sources and such information may be condensed or incomplete. Accordingly, no representation or warranty, express or implied, is made as to, and no reliance should be placed on the fairness, accuracy, completeness or correctness of the information and opinions contained in this report. Alinma Capital company shall not be liable for any loss as that may arise from the use of this report or its contents or otherwise arising in connection therewith. The past performance of any investment is not an indicator of future performance. Any financial projections, fair value estimates or price targets and statements regarding future prospects contained in this document may not be realized. The value of the security or any other assets or the return from them might increase or decrease. Any change in currency rates may have a positive or negative impact on the value/return on the securities mentioned in the report. The investor might get an amount less than the amount invested in some cases. Some securities maybe, by nature, of low volume/trades or may become like that unexpectedly in special circumstances and this might increase the risk on the investor. Some fees might be levied on some investments in securities. This report has been written by professional employees in Alinma Capital company, and they might be holding positions directly in any securities and mutual funds contained in this report during the time of publication of this report, This report has been produced independently and separately by the Research Division at Alinma Capital company and no party (in-house or outside) who might have interest whether direct or indirect have seen the contents of this report before its publishing, except for those whom corporate positions allow them to do so, and/or third-party persons/institutions who signed a non-disclosure agreement with Alinma Capital company. Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document. Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document or its subsidiaries may own securities in one or more of the aforementioned companies, and/or indirectly through funds managed by third parties. The Investment

Classification: Private

Banking division of Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document maybe in the process of soliciting or executing fee earning mandates for companies that is either the subject of this document or is mentioned in this document. One or more of Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document board members or executive managers could be also a board member or member of the executive management at the company or companies mentioned in this report, or their associated companies. No part of this report may be reproduced whether inside or outside the Kingdom of Saudi Arabia without the written permission by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document.
Alinma Capital, a Saudi closed joint stock company under CR No. 1010269764 and the Capital Market Authority License No.37-09134.

Classification: Private