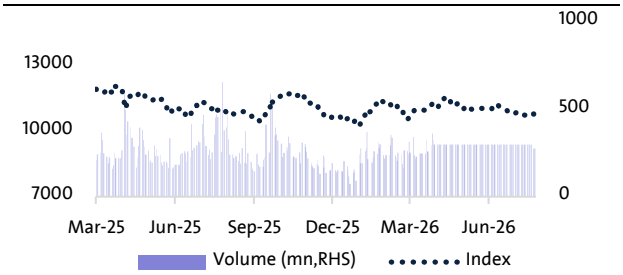
Daily Market Report

Key Indices-Return and Valuation

	16-Aug*	DoD	MTD	YTD	P/E	P/BV
TASI	10920	0.9%	3.1%	4%	14.2	1.5
NOMU	21669	-0.7%	-0.8%	-8%	0.0	1.5
S&P500	7786	-0.2%	4.0%	14%	21.4	5.9
Dow Jones	53732	-0.2%	2.4%	12%	13.2	6.3
FTSE 100	10750	-0.2%	-1.1%	8%	13.2	2.3
EuroStoxx50	6540	-0.1%	2.9%	13%	16.5	2.6
Nikkei225	68714	0.6%	6.8%	37%	22.9	3.1
MSCI EM	1701	0.3%	2.1%	21%	11.6	2.5
SHCOMP	3927	0.0%	2.5%	-1%	13.9	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
16-Aug	186	74	10	2.5:1

Money Market Yields

%	SAIBOR			Term SOFR		
	16-Aug	Δ bps	YTD Av	14-Aug	Δ bps	YTD Av
1M	4.63	0.3	5.6	3.64	-0.5	4.3
3M	4.81	-7.6	5.4	3.74	-1.5	4.3
6M	5.20	-2.5	5.5	3.85	-2.3	4.2
12M	4.98	-0.1	5.2	4.00	-3.3	4.0

Commodities

		14-Aug	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	81	0.5	135	60	-13.2
Brent	USDbbl	89	1.7	118	59	-13.0
Gold	USDOz	4376	0.6	5417	3316	-20.7
Silver	USDOz	65	0.3	117	37	-38.9
Aluminum	USDton	3249	-0.5	3851	2560	-15.8
Copper	USDton	14134	0.4	14260	9676	-18.9

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

IA launches insurance policy for high-risk, crowded places

The Insurance Authority, in cooperation with the General Directorate of Civil Defense, has launched a third-party cooperative insurance policy for crowded places and high-risk activities. The policy is designed to cover the civil liability of establishments for bodily injury and property damage sustained by visitors and patrons as a result of accidents occurring at covered locations. **(Argaam)**

Equipment House awarded SAR 127.7M project

Scientific and Medical Equipment House Co. (Equipment House) received on Aug. 16 a notice awarding it a catering services project for Armed Forces hospitals in the Western Region, under the General Directorate of Health Services at the Ministry of Defense. The three-year contract totals SAR 127.7 million, including VAT, according to a statement on Tadawul. The project covers Prince Sultan Armed Forces Hospital in Madinah, King Salman Armed Forces Hospital in the Northwestern Region (Tabuk), and King Fahd Armed Forces Hospital in Jeddah. **(Argaam)**

Wajd Life signs SAR 39.3M operations, maintenance contract with IMSIU

Wajd Life Trading Co. signed today, Aug. 16, a contract worth SAR 39.33 million with Imam Mohammad Ibn Saud Islamic University (IMSIU). The three-year contract covers the operation and maintenance of medical equipment and clinics at the university's campus, adding that the contract was awarded following the tender bid on May 19. **(Argaam)**

Dar Almarkabah notified over minimum share price breach

Dar Almarkabah for Renting Cars Co. received a notice from the Saudi Exchange (Tadawul) today, Aug. 16, stating that the company's average closing share price had fallen below the minimum required threshold. The company added that it plans to consolidate its shares to achieve a closing share price of at least SAR 3 and convene an extraordinary general meeting (EGM) to vote on the board's recommendation, unless the share price rises to SAR 3 or above during the three-month period. **(Argaam)**

Global

Japan second-quarter GDP grows 1.1% on an annualized basis, missing expectations

Japan's economy expanded 1.1% in the second quarter on an annualized basis, missing expectations for 2% growth as softer domestic demand offset strong exports. The figure was compared to the 2.1% in the previous quarter. This is the first full quarter to include the impact of the Iran war, which has brought energy prices higher for business and households. **(CNBC)**

Commodities

Gold heads for weekly loss as investors unwind inflation-fuelled rally

Gold prices slipped on Friday and were headed for a weekly loss as investors locked in profits a day after bullion was propelled to its highest level in more than two monthson mild U.S. inflation data that weakened the case for a near-term Federal Reserve rate hike. Spot gold was down 0.5% at $4,330.70 per ounce, as of 0714 GMT. U.S. gold futures for December delivery slid 0.7% to $4,387.40. **(Reuters)**

Oil rises as US-Iran peace talks stall, Hormuz shipping slows

Oil prices rose on Monday as fading expectations of a U.S.-Iran peace breakthrough and slower tanker traffic through the Strait of Hormuz reinforced geopolitical risk concerns in the market. Brent crude futures rose as much as 1% to $89.40 per barrel and were last trading up 72 cents at $89.20 by 0229 GMT. The U.S. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		13-Aug	16-Aug	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2267	2287	0.9%	3.1%	2.6%
Value	mn	4443	4443	0.0%	-8.9%	-11.2%
Volume	mn	244	190	-22.1%	-21.3%	-22.3%
NOMU						
Market Cap	mn	7040	6990	-0.7%	-0.8%	-7.9%
Value	mn	24.7	24.7	0.0%	0.0%	0.0%
Volume	mn	1.7	1.5	-14.9%	-29.2%	-36.1%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
HORIZON EDUCATIONAL	75.5	4.95	7%
RIYADH STEEL	1.41	0.08	6%
MAYAR	3.32	0.17	5%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
SMILE CARE	6.02	-0.98	-14%
ARABICA STAR	23.4	-2.58	-10%
ALKUZAMA	51.05	-4.7	-8%

Source: Tadawul

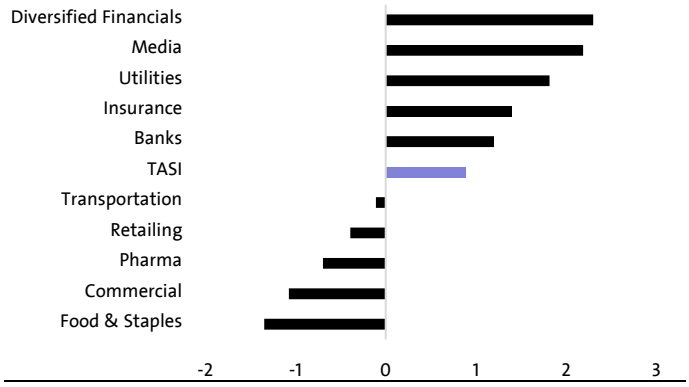
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
NASEEJ	25.36	2.3	10%
RAYDAN	16	1.45	10%
TAPRCO	19.42	1.32	7%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
ENAYA	9.6	-0.64	-6%
ALKATHIRI	1.3	-0.05	-4%
TAMKEEN	46.58	-1.56	-3%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.45	0.05	2%	27.7
ALKATHIRI	1.3	-0.05	-4%	7.1
ALRAJHI	65	0.95	1%	6.5
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	65	0.95	1%	421
ALINMA	24.68	0.44	2%	137
TADAWUL GROUP	120.4	4.5	4%	126

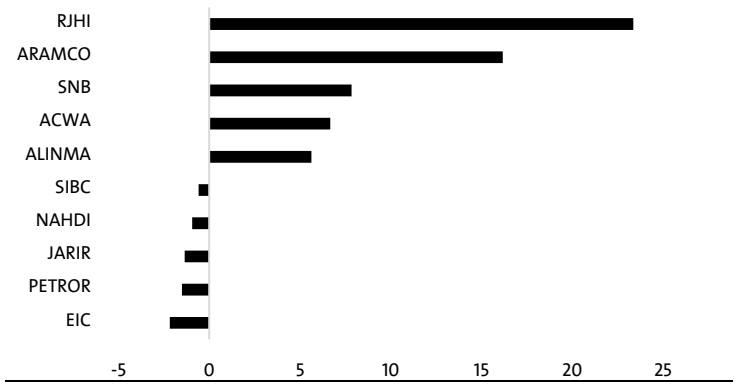
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
17-Aug	JARIR	Ex-dividend Date
18-Aug	MAHARAH	Ex-dividend Date
18-Aug	ALMAWARID	Ex-dividend Date
19-Aug	SAUDI ARAMCO	Ex-dividend Date
19-Aug	ALAMAR	Ex-dividend Date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
19-Aug	E.U.	Consumer Price Index (CPI) YoY	Jul	2.9%	2.8%
25-Aug	U.S.	Consumer Confidence	Jul	92.4	92.2
26-Aug	U.S.	Gross Domestic Product (GDP) YoY	Jul	2.1%	2.1%
31-Aug	C.N.	Manufacturing PMI	Aug	50.1	50.3
01-Sep	U.S.	JOLTS Job Openings	Aug	7.440M	7.537M

Source: Bloomberg, Investing.Com

Classification: Private

Contact Us:

Alinma Capital Company
Research Department (Sell-Side)
Head Office: Floor 20, King Fahd Rd, Al Anoud Tower 2, Riyadh 55560
Saudi Arabia
Phone: 011-2185555 =86309
E-mail: research@alinmacapital.com

Disclaimer

The published reports are for general information purposes to present a view on the company/economic sector/economic subject under research, and should not be considered a recommendation to buy/sell/hold for any security or any other assets. This report does not take into consideration the specific financial position of every investor and/or his/her risk appetite in relation to investing in the security or any other assets, and hence, may not be suitable for all clients depending on their financial position and their ability and willingness to undertake risks. It is advised that every potential investor seek professional advice from several sources concerning investment decision and should study the impact of such decisions on his/her financial/legal/tax position and other concerns before getting into such investments or liquidate them partially or fully. The market of securities, macroeconomic or microeconomic variables are of a volatile nature and could witness sudden changes, therefore, the investor in securities or other assets might face some unexpected risks and fluctuations. All the information, views and expectations and fair values or target prices contained in this report have been compiled or arrived at by Alinma Capital company from sources believed to be reliable, but Alinma Capital company has not independently verified the contents obtained from these sources and such information may be condensed or incomplete. Accordingly, no representation or warranty, express or implied, is made as to, and no reliance should be placed on the fairness, accuracy, completeness or correctness of the information and opinions contained in this report. Alinma Capital company shall not be liable for any loss as that may arise from the use of this report or its contents or otherwise arising in connection therewith. The past performance of any investment is not an indicator of future performance. Any financial projections, fair value estimates or price targets and statements regarding future prospects contained in this document may not be realized. The value of the security or any other assets or the return from them might increase or decrease. Any change in currency rates may have a positive or negative impact on the value/return on the securities mentioned in the report. The investor might get an amount less than the amount invested in some cases. Some securities maybe, by nature, of low volume/trades or may become like that unexpectedly in special circumstances and this might increase the risk on the investor. Some fees might be levied on some investments in securities. This report has been written by professional employees in Alinma Capital company, and they might be holding positions directly in any securities and mutual funds contained in this report during the time of publication of this report, This report has been produced independently and separately by the Research Division at Alinma Capital company and no party (in-house or outside) who might have interest whether direct or indirect have seen the contents of this report before its publishing, except for those whom corporate positions allow them to do so, and/or third-party persons/institutions who signed a non-disclosure agreement with Alinma Capital company. Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document. Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this

Classification: Private

document or its subsidiaries may own securities in one or more of the aforementioned companies, and/or indirectly through funds managed by third parties. The Investment Banking division of Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document maybe in the process of soliciting or executing fee earning mandates for companies that is either the subject of this document or is mentioned in this document. One or more of Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document board members or executive managers could be also a board member or member of the executive management at the company or companies mentioned in this report, or their associated companies. No part of this report may be reproduced whether inside or outside the Kingdom of Saudi Arabia without the written permission by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document.
Alinma Capital, a Saudi closed joint stock company under CR No. 1010269764 and the Capital Market Authority License No.37-09134.

Classification: Private