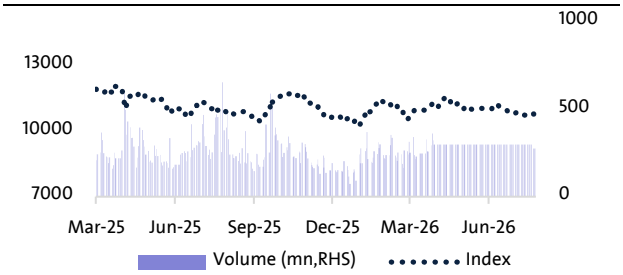
Daily Market Report

Key Indices-Return and Valuation

	12-Aug*	DoD	MTD	YTD	P/E	P/BV
TASI	10844	0.1%	2.4%	3%	14.2	1.5
NOMU	21781	0.5%	-0.2%	-7%	0.0	1.5
S&P500	7749	0.3%	3.5%	13%	21.4	5.9
Dow Jones	53770	0.0%	2.4%	12%	13.3	6.3
FTSE 100	10833	-0.1%	-0.3%	9%	13.3	2.4
EuroStoxx50	6534	-0.3%	2.8%	13%	16.5	2.6
Nikkei225	67524	0.8%	4.9%	34%	22.6	3.0
MSCI EM	1682	1.0%	1.0%	20%	11.4	2.5
SHCOMP	3947	0.3%	3.0%	-1%	14.0	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
12-Aug	141	112	17	1.2:1

Money Market Yields

%	SAIBOR			Term SOFR		
	12-Aug	Δ bps	YTD Av	12-Aug	Δ bps	YTD Av
1M	4.62	0.2	5.6	3.64	0.2	4.3
3M	4.89	6.4	5.4	3.75	1.0	4.3
6M	5.23	-4.5	5.5	3.88	2.1	4.2
12M	4.98	3.9	5.2	4.04	3.2	4.0

Commodities

		12-Aug	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	82	-0.2	135	60	-13.1
Brent	USDbbl	89	0.1	118	59	-12.7
Gold	USDOz	4408	0.9	5417	3316	-20.5
Silver	USDOz	65	1.0	117	37	-38.6
Aluminum	USDton	3315	-1.6	3851	2560	-15.6
Copper	USDton	14201	-0.1	14260	9676	-18.6

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

MSCI updates Saudi firms in periodic index review

Index provider MSCI excluded Mouwasat Medical Services Co., Saudi Logistics Services Co. (SAL), Saudi Tadawul Group Holding Co., and Bank AlJazira from its MSCI Global Standard Index during its periodic review. However, they were added to the MSCI Small Cap Index. Meanwhile, Arabian Internet and Communications Services Co. (solutions) was removed from the global index. **(Argaam)**

CMA approves Cenomi Centers 9% capital hike via bonus shares

The Capital Market Authority (CMA) approved Arabian Centres Co. (Cenomi Centers) application to raise its capital from SAR 4.75 billion to SAR 5.18 billion, the market regulator said in a statement. The CMA said the planned capital hike will be carried out via a 1-for-12 bonus share distribution. **(Argaam)**

Sign World wins framework deal with SAR 14.41M indicative value

National Signage Industrial Co. (Sign World) said it has received an award notification for a framework agreement from the Imam Abdulaziz bin Mohammed Royal Reserve Development Authority. The award includes the supply and installation of warning and directional signs for the Imam Abdulaziz bin Mohammed Royal Reserve and King Khalid Royal Reserve, with an indicative value of SAR 14.41 million, **(Argaam)**

PIF publishes 2026-2030 strategy document

The Public Investment Fund (PIF) published today, Aug. 12, its strategy document for 2026-2030, which was approved by the fund's board in mid-April. Under the strategy, PIF will focus on building highly competitive domestic economic ecosystems, enhancing integration across sectors, maximizing strategic asset value and delivering sustainable returns, while advancing Saudi Arabia's economic transformation and improving citizens' quality of life. **(Argaam)**

Global

Chinese firm has topped Micron & Kioxia in shipments of crucial NAND memory chips

Yangtze Memory Technologies is rapidly gaining market share in a critical chip sector, according to Counterpoint Research. The company, also known as YMTC, landed in third place by shipments globally in the second quarter, behind South Korea's Samsung and SK hynix but beating out U.S. rival Micron and Japan's Kioxia, Counterpoint data released Wednesday showed. **(CNBC)**

Consumer prices rose 0.1% in July, as expected, putting the annual rate at 3.4%

A key inflation reading Wednesday showed prices moderating across a range of goods and services, possibly taking the urgency out of an imminent interest rate hike. The consumer price index, part of the Federal Reserve's inflation dashboard, showed a seasonally adjusted increase of 0.1% during July, according to the Bureau of Labor Statistics. Excluding food and energy, the so-called core CPI rose 0.2%. **(CNBC)**

Commodities

Oil prices fluctuate as investors weigh falling demand against Middle East tensions

Oil prices oscillated around the flatline on Thursday as investors weighed waning global demand against continued supply disruption in the Middle East. front-month Brent crude oil futures were down 0.1%, paring back from a deeper decline to trade at $88.87 a barrel. U.S. West Texas Intermediate crude futures were down 0.2% at $83.06 a barrel. Overnight, prices had moved higher. **(CNBC)**

Classification: Private

Daily Market Report

TASI & NOMU- Key Statistics

		11-Aug	12-Aug	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2269	2271	0.1%	2.4%	1.9%
Value	mn	4863	5063	4.1%	0.7%	1.0%
Volume	mn	252	254	0.9%	0.8%	3.7%
NOMU						
Market Cap	mn	6990	7026	0.5%	-0.2%	-7.4%
Value	mn	18.8	28.9	53.3%	61.1%	33.8%
Volume	mn	2.5	2.8	11.0%	20.8%	20.1%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SAUDI TOP	9.55	1.09	13%
NAF	5.59	0.59	12%
ALASHGHAL ALMOYSRA	16.83	1.53	10%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
NBM	45.44	-5.51	-11%
DRC	20.53	-1.67	-8%
MULTI BUSINESS	1.77	-0.11	-6%

Source: Tadawul

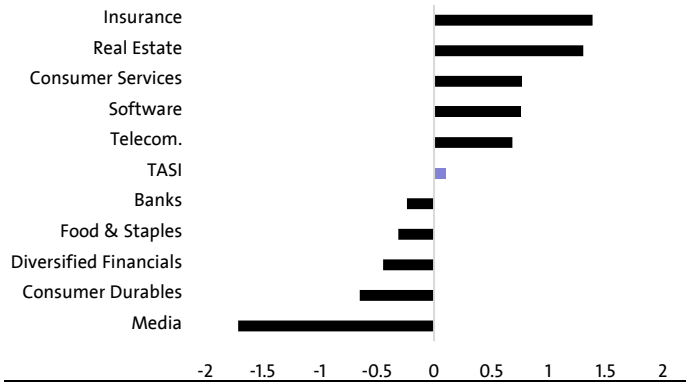
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SFICO	62.75	5.7	10%
ALMASAR ALSHAMIL	25.5	1.78	8%
ALWASAIL INDUSTRIAL	3.2	0.19	6%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
LAZURDE	10.43	-0.47	-4%
A.OTHAIM MARKET	4.9	-0.2	-4%
DERAYAH	20.31	-0.76	-4%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.38	0.07	3%	22.6
PETRO RABIGH	17.6	0.51	3%	14.5
RIBL	20.05	-0.54	-3%	12.0
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
PETRO RABIGH	17.6	0.51	3%	257
RIBL	20.05	-0.54	-3%	242
ALRAJHI	64.05	-0.05	0%	242

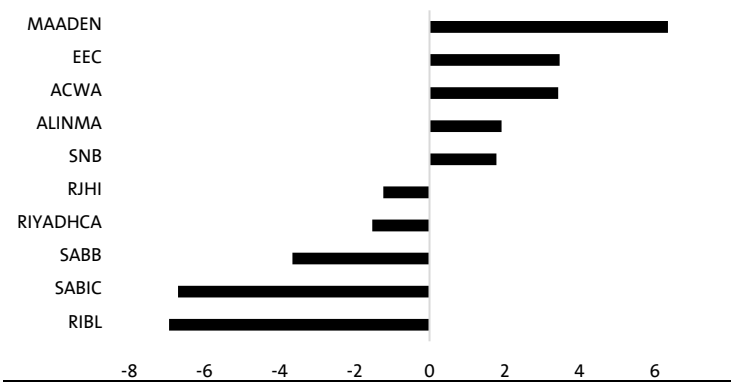
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
13-Aug	ALMOOSA	Ex-dividend Date
13-Aug	NAHDI	Ex-dividend Date
13-Aug	BUDGET SAUDI	Ex-dividend Date
16-Aug	ALMODAWAT	Ex-dividend Date
16-Aug	ALHAMMADI	Ex-dividend Date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
13-Aug	U.K.	Gross Domestic Product (GDP) YoY	Jul	1.1%	0.9%
19-Aug	E.U.	Consumer Price Index (CPI) YoY	Jul	2.9%	2.8%
25-Aug	U.S.	Consumer Confidence	Jul	92.4	92.2
26-Aug	U.S.	Gross Domestic Product (GDP) YoY	Jul	2.1%	2.1%
31-Aug	C.N.	Manufacturing PMI	Aug	50.1	50.3

Source: Bloomberg, Investing.Com

Classification: Private

Contact Us:

Alinma Capital Company
Research Department (Sell-Side)
Head Office: Floor 20, King Fahd Rd, Al Anoud Tower 2, Riyadh 55560
Saudi Arabia
Phone: 011-2185555 =86309
E-mail: research@alinmacapital.com

Disclaimer

The published reports are for general information purposes to present a view on the company/economic sector/economic subject under research, and should not be considered a recommendation to buy/sell/hold for any security or any other assets. This report does not take into consideration the specific financial position of every investor and/or his/her risk appetite in relation to investing in the security or any other assets, and hence, may not be suitable for all clients depending on their financial position and their ability and willingness to undertake risks. It is advised that every potential investor seek professional advice from several sources concerning investment decision and should study the impact of such decisions on his/her financial/legal/tax position and other concerns before getting into such investments or liquidate them partially or fully. The market of securities, macroeconomic or microeconomic variables are of a volatile nature and could witness sudden changes, therefore, the investor in securities or other assets might face some unexpected risks and fluctuations. All the information, views and expectations and fair values or target prices contained in this report have been compiled or arrived at by Alinma Capital company from sources believed to be reliable, but Alinma Capital company has not independently verified the contents obtained from these sources and such information may be condensed or incomplete. Accordingly, no representation or warranty, express or implied, is made as to, and no reliance should be placed on the fairness, accuracy, completeness or correctness of the information and opinions contained in this report. Alinma Capital company shall not be liable for any loss as that may arise from the use of this report or its contents or otherwise arising in connection therewith. The past performance of any investment is not an indicator of future performance. Any financial projections, fair value estimates or price targets and statements regarding future prospects contained in this document may not be realized. The value of the security or any other assets or the return from them might increase or decrease. Any change in currency rates may have a positive or negative impact on the value/return on the securities mentioned in the report. The investor might get an amount less than the amount invested in some cases. Some securities maybe, by nature, of low volume/trades or may become like that unexpectedly in special circumstances and this might increase the risk on the investor. Some fees might be levied on some investments in securities. This report has been written by professional employees in Alinma Capital company, and they might be holding positions directly in any securities and mutual funds contained in this report during the time of publication of this report, This report has been produced independently and separately by the Research Division at Alinma Capital company and no party (in-house or outside) who might have interest whether direct or indirect have seen the contents of this report before its publishing, except for those whom corporate positions allow them to do so, and/or third-party persons/institutions who signed a non-disclosure agreement with Alinma Capital company. Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document. Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this

Classification: Private

document or its subsidiaries may own securities in one or more of the aforementioned companies, and/or indirectly through funds managed by third parties. The Investment Banking division of Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document maybe in the process of soliciting or executing fee earning mandates for companies that is either the subject of this document or is mentioned in this document. One or more of Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document board members or executive managers could be also a board member or member of the executive management at the company or companies mentioned in this report, or their associated companies. No part of this report may be reproduced whether inside or outside the Kingdom of Saudi Arabia without the written permission by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document.
Alinma Capital, a Saudi closed joint stock company under CR No. 1010269764 and the Capital Market Authority License No.37-09134.

Classification: Private