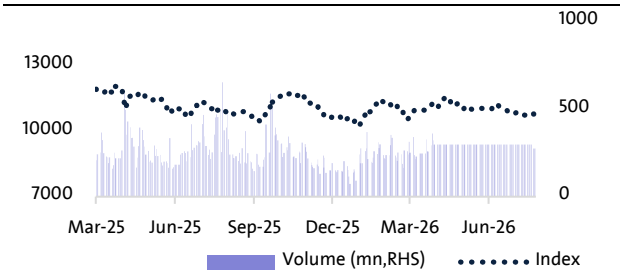
Daily Market Report

Key Indices-Return and Valuation

	11-Aug*	DoD	MTD	YTD	P/E	P/BV
TASI	10833	-0.1%	2.3%	3%	14.2	1.5
NOMU	21668	-0.7%	-0.8%	-8%	0.0	1.5
S&P500	7728	-0.3%	3.2%	13%	21.3	5.9
Dow Jones	53792	-0.3%	2.5%	12%	13.3	6.3
FTSE 100	10844	-0.2%	-0.2%	9%	13.3	2.4
EuroStoxx50	6551	0.2%	3.0%	13%	16.6	2.6
Nikkei225	66970	0.0%	4.1%	33%	22.4	3.0
MSCI EM	1665	-0.3%	0.0%	19%	11.4	2.4
SHCOMP	3934	-0.8%	2.7%	-1%	13.9	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
11-Aug	91	159	20	0.6:1

Money Market Yields

%	SAIBOR			Term SOFR		
	11-Aug	Δ bps	YTD Av	11-Aug	Δ bps	YTD Av
1M	4.73	10.7	5.6	3.64	-0.4	4.3
3M	4.76	-6.8	5.4	3.74	-2.3	4.3
6M	5.21	-6.0	5.5	3.86	-3.6	4.2
12M	4.97	2.7	5.2	4.01	-4.9	4.0

Commodities

		11-Aug	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	82	7.8	135	60	-13.1
Brent	USDbbl	89	1.4	118	59	-12.6
Gold	USDOz	4370	-0.5	5417	3316	-20.4
Silver	USDOz	65	-1.6	117	37	-38.5
Aluminum	USDton	3369	1.4	3851	2560	-15.5
Copper	USDton	14217	0.5	14260	9676	-18.5

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Tadawul suspends trading in shares of 4 companies today

Saudi Exchange (Tadawul) announced the suspension of trading in the shares of four companies for one trading session on Aug. 12. The companies are: National Gypsum Co, Methanol Chemicals Co. (Chemanol), Al Kathiri Holding Co, And Al Omran Industrial Trading Co. Tadawul said in a statement that the suspension is due to the companies' failure to announce their financial statements for the period ended June 30, 2026, within the statutory period stipulated in the rules on the offering of securities and continuing obligations issued by the Capital Market Authority (CMA). **(Argaam)**

Arabian Drilling to resume operations of suspended offshore rigs

Arabian Drilling Co. received notices today, Aug. 12, to resume operations of its remaining offshore rigs that were previously suspended. The company said the development reflects the continued recovery in offshore drilling activity, with the utilization rate of its offshore fleet expected to reach 100% by the end of Q3 2026. **(Argaam)**

MSGA buys land in Riyadh for SAR 14.7M

MSGA Investment Co. completed the procedures to purchase a residential land plot in the Tuwaiq district of Riyadh from Wabel Alwabel (the seller). The purchased land spans 6,509 square meters and will be developed into a residential project comprising around 115 housing units. According to the company, the transaction is valued at SAR 14.69 million, including real estate transaction tax. **(Argaam)**

AWPT signs SAR 101.3M contract with NWC

Alkhorayef Water and Power Technologies Co. (AWPT) signed a SAR 101.32 million contract with National Water Co. (NWC) to operate and maintain water and wastewater networks in Al Khobar, excluding VAT. In a statement to Tadawul, the company said the contract runs for 36 months, adding that the project's financial impact is expected to be reflected in Q4 2026. **(Argaam)**

Global

Dollar firmer as markets await US inflation data for Fed clues

The dollar nudged a little higher in Asian trade on Wednesday, receiving limited additional strength after renewed attacks on shipping in critical waterways in the Middle East, as currency markets anxiously awaited the release of inflation data later in the global day. The yen was 0.1% weaker against the dollar at 159.44 yen, reaching its softest levels of the month despite the recent joint intervention by U.S. and Japanese authorities to strengthen the Japanese currency, while the euro slipped 0.1% to $1.1534. **(Reuters)**

Manus to return as independent company after China forced Meta to unwind $2 billion deal

Manus said Tuesday it will "soon resume operating as an independent company," after Chinese regulators in April demanded Meta unwind its $2 billion acquisition of the artificial intelligence startup. Last December, Meta announced it acquired Manus, a developer of general purpose AI agents that was founded in China in 2022 before relocating to Singapore. **(CNBC)**

Commodities

Oil, gold prices rise as geopolitical tensions mount before CPI

Oil and gold prices climbed on Wednesday as geopolitical tensions ratcheted up ahead of key U.S. inflation data. The yen slid against the dollar, having unwound much of its gains following rare intervention in currency markets by Japan and the United States. The regional share benchmark rose, led by gains in South Korean stocks. **(Reuters)**

Please refer to page III for important disclosures

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Daily Market Report

TASI & NOMU- Key Statistics						
		10-Aug	11-Aug	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2272	2269	-0.1%	2.3%	1.8%
Value	mn	5295	4863	-8.2%	-2.8%	-2.9%
Volume	mn	272	252	-7.4%	0.0%	2.8%
NOMU						
Market Cap	mn	7040	6990	-0.7%	-0.8%	-7.9%
Value	mn	15.9	18.8	18.0%	20.8%	-12.3%
Volume	mn	1.9	2.5	34.5%	12.9%	8.4%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
NAF	5	1	25%
LEAF	20.75	1.87	10%
NBM	50.95	4.11	9%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
RATIO	3.24	-0.35	-10%
AMWAJ INTERNATIONAL	16.1	-1.69	-10%
KNOWLEDGE TOWER	5.35	-0.54	-9%

Source: Tadawul

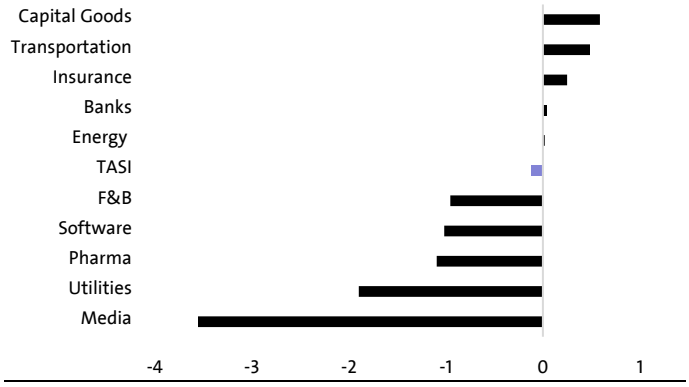
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SFICO	62.75	5.7	10%
ALMASAR ALSHAMIL	25.5	1.78	8%
ALWASAIL INDUSTRIAL	3.2	0.19	6%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
MESC	30.72	-3.14	-9%
MUTAKAMELA	13.12	-0.63	-5%
EXTRA	65.4	-3.1	-5%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.31	-0.03	-1%	21.4
PETRO RABIGH	17.09	0.71	4%	13.0
ALWASAIL INDUSTRIAL	3.2	0.19	6%	12.9
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	64.1	-0.2	0%	306
SAUDI ARAMCO	26.6	-0.02	0%	287
PETRO RABIGH	17.09	0.71	4%	220

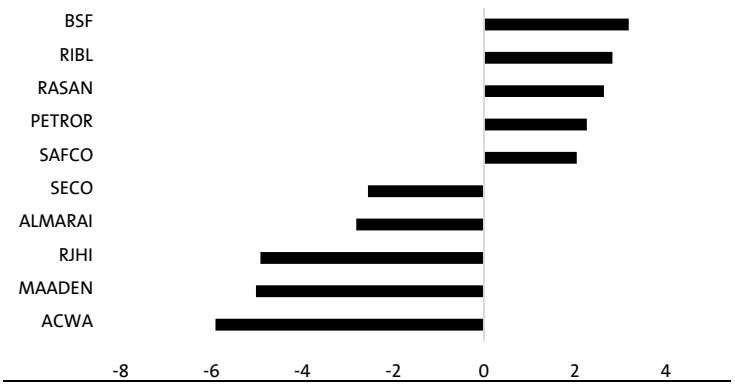
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
12-Aug	ALKHABEER INCOME 2030	Ex-dividend Date
13-Aug	ALMOOSA	Ex-dividend Date
13-Aug	NAHDI	Ex-dividend Date
13-Aug	BUDGET SAUDI	Ex-dividend Date
13-Aug	City Cement	Ex-dividend Date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
12-Aug	U.S.	10-Year Note Auction	Jul		4.54%
13-Aug	U.K.	Gross Domestic Product (GDP) YoY	Jul	1.1%	0.9%
19-Aug	E.U.	Consumer Price Index (CPI) YoY	Jul	2.9%	2.8%
25-Aug	U.S.	Consumer Confidence	Jul	92.4	92.2
26-Aug	U.S.	Gross Domestic Product (GDP) YoY	Jul	2.1%	2.1%

Source: Bloomberg, Investing.Com

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