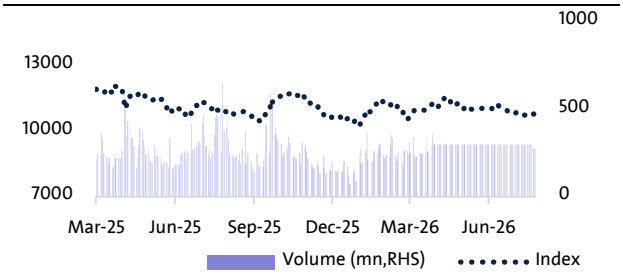
Daily Market Report

Key Indices-Return and Valuation

	10-Aug*	DoD	MTD	YTD	P/E	P/BV
TASI	10846	0.3%	2.4%	3%	14.3	1.5
NOMU	21824	-0.5%	0.0%	-7%	0.0	1.5
S&P500	7753	-0.1%	3.5%	13%	21.4	5.9
Dow Jones	53976	-0.1%	2.8%	12%	13.3	6.3
FTSE 100	10863	-0.4%	-0.1%	9%	13.3	2.4
EuroStoxx50	6536	0.2%	2.8%	13%	16.5	2.5
Nikkei225	66970	2.1%	4.1%	33%	22.4	3.0
MSCI EM	1670	0.7%	0.3%	19%	11.4	2.4
SHCOMP	3967	0.7%	3.5%	0%	14.0	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
10-Aug	135	127	8	1:1

Money Market Yields

%	SAIBOR			Term SOFR		
	10-Aug	Δ bps	YTD Av	10-Aug	Δ bps	YTD Av
1M	4.78	15.7	5.6	3.65	0.0	4.3
3M	5.00	17.8	5.4	3.76	0.2	4.3
6M	5.29	2.0	5.5	3.90	0.0	4.2
12M	4.97	2.6	5.2	4.07	-1.8	4.0

Commodities

		10-Aug	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	76	0.0	135	60	-13.1
Brent	USDbbl	88	5.0	118	59	-12.6
Gold	USDOz	4391	1.1	5417	3316	-20.4
Silver	USDOz	66	3.4	117	37	-38.5
Aluminum	USDton	3322	1.2	3851	2560	-15.5
Copper	USDton	14152	0.4	14260	9676	-18.5

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi Arabia's FDI inflows rise 12% to SAR 1.12T in Q1 2026

Net foreign direct investment (FDI) inflows to Saudi Arabia reached SAR 1.12 trillion in Q1 2026, a 12% year-on-year (YoY) rise, representing about 32% of the Kingdom's total foreign investment. GASTAT defines FDI as an investment that reflects a long-term relationship and sustained interest from economic entities based in an economy outside of Saudi Arabia. This means that a foreign investor holds 10% or more of the voting power of the shares, enabling shareholders to exercise control or influence over decision-making to serve their interests. As such, this process is classified as FDI. **(Argaam)**

Armah Sports Announces Transition Document for Moving to TASI

Armah Sports Company announced on Tadawul the publication of its transition document to move its shares from the Nomu Parallel Market to the TASI Main Market. The public inspection period for the document runs for 10 trading days, starting Tuesday, August 11, 2026, and ending Monday, August 24, 2026. Share trading will be suspended for a maximum of five trading days starting August 25, 2026, to finalize the transition. **(Argaam)**

RCRC to open applications for Real Estate Balance Program on Aug. 16

The Royal Commission for Riyadh City (RCRC) will open applications for the second year of the Real Estate Balance Program at 3 p.m. on Aug. 16. Applications will remain open through Sept. 15 via the Real Estate Balance Platform (Tawazoun). **(Argaam)**

National Gypsum unable to publish Q2 2026 financials

National Gypsum Co. stated that it was unable to publish its Q2 2026 financial results within the specified regulatory deadline, due to incomplete audit of the statements. The company said in a statement on Tadawul that procedures for suspending trading of listed securities will be applied on the stock in accordance with the listing rules. **(Argaam)**

Global

Taiwan, South Korea drive Asian equity outflows in July as AI worries bite

Foreign investors sold Asian equities on a net basis for a ninth consecutive month in July, with heavy selling in Taiwan and South Korea as concerns over AI spending and chip demand weighed on the region's technology-heavy markets. **(Reuters)**

OpenAI wraps $7 billion share sale ahead of potential IPO

OpenAI completed a secondary share sale totaling roughly $7 billion, allowing current and former employees to sell stock at the company's $852 billion valuation, CNBC confirmed on Monday. The tender offer has been in the works since OpenAI closed its record-breaking $122 billion funding round in March. The deal will help alleviate some near-term pressure for liquidity, allowing employees to cash in a portion of their holdings ahead the company's potentially massive IPO. **(Bloomberg)**

Commodities

OPEC oil production rises again in July

OPEC's oil production rose again in July 2026 as member states restored supplies disrupted by the Middle East war and the closure of the Strait of Hormuz. The group's output increased by around 1.17 million barrels per day (bpd) month-on-month to 19.85 million bpd in July. OPEC production continues to recover since May, when it reached its lowest monthly level since at least 2000**. (Reuters)**

Please refer to page III for important disclosures

Classification: Private

Daily Market Report

TASI & NOMU- Key Statistics

		09-Aug	10-Aug	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2266	2272	0.3%	2.4%	1.9%
Value	mn	3217	5295	64.6%	4.4%	5.6%
Volume	mn	185	272	47.3%	6.9%	10.9%
NOMU						
Market Cap	mn	7076	7040	-0.5%	0.0%	-7.2%
Value	mn	12.5	15.9	27.7%	7.6%	-25.7%
Volume	mn	2.3	1.9	-17.9%	-11.4%	-19.3%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
NEFT ALSHARQ	2.91	0.26	10%
NBM	46.84	3.94	9%
NABA ALSAHA	21.6	1.4	7%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
ALTWIJRI	18.88	-2.12	-10%
DRC	23	-2.5	-10%
MUFEED	26.26	-2.84	-10%

Source: Tadawul

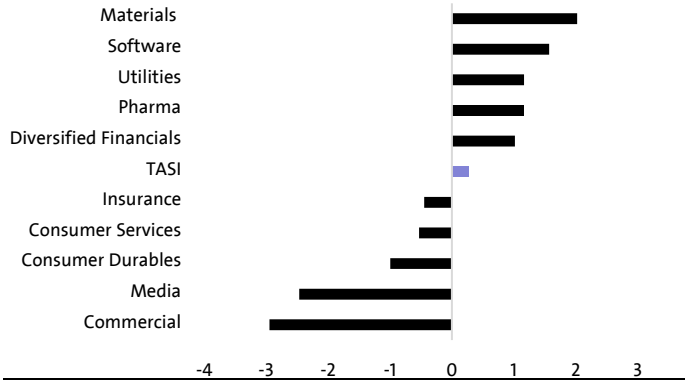
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ENAYA	10.18	0.92	10%
MAADEN	64.9	3.3	5%
PETRO RABIGH	16.38	0.83	5%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
MAHARAH	4.8	-0.45	-9%
SMASCO	5.88	-0.47	-7%
ALARABIA	70.5	-3.2	-4%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.34	-0.03	-1%	28.9
MAHARAH	4.8	-0.45	-9%	24.6
PETRO RABIGH	16.38	0.83	5%	9.4
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	64.3	-0.45	-1%	350
MAADEN	64.9	3.3	5%	319
ETIHAD ETISALAT	62.6	1.1	2%	263

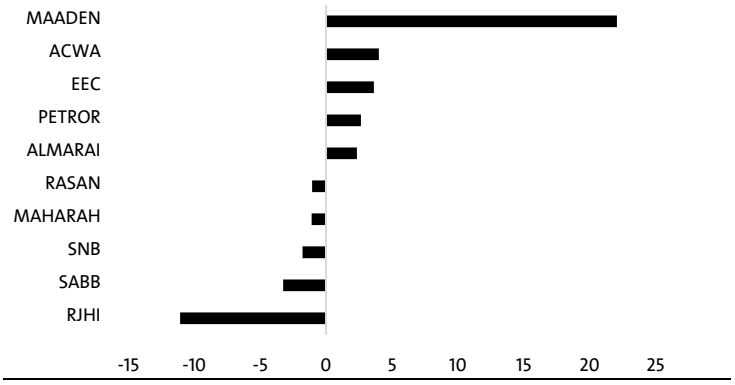
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
11-Aug	Saudi financial market	End of Q2 2026 earnings season
11-Aug	Riyad bank	Earnings call
12-Aug	ALKHABEER INCOME 2030	Ex-dividend Date
13-Aug	ALMOOSA	Ex-dividend Date
13-Aug	NAHDI	Ex-dividend Date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
11-Aug	U.S.	Existing Home Sales	Jul	4.19M	4.19M
12-Aug	U.S.	10-Year Note Auction	Jul		4.54%
13-Aug	U.K.	Gross Domestic Product (GDP) YoY	Jul	1.1%	0.9%
19-Aug	E.U.	Consumer Price Index (CPI) YoY	Jul	2.9%	2.8%
25-Aug	U.S.	Consumer Confidence	Jul	92.4	92.2

Source: Bloomberg, Investing.Com

Classification: Private

Contact Us:

Alinma Capital Company
Research Department (Sell-Side)
Head Office: Floor 20, King Fahd Rd, Al Anoud Tower 2, Riyadh 55560
Saudi Arabia
Phone: 011-2185555 =86309
E-mail: research@alinmacapital.com

Disclaimer

The published reports are for general information purposes to present a view on the company/economic sector/economic subject under research, and should not be considered a recommendation to buy/sell/hold for any security or any other assets. This report does not take into consideration the specific financial position of every investor and/or his/her risk appetite in relation to investing in the security or any other assets, and hence, may not be suitable for all clients depending on their financial position and their ability and willingness to undertake risks. It is advised that every potential investor seek professional advice from several sources concerning investment decision and should study the impact of such decisions on his/her financial/legal/tax position and other concerns before getting into such investments or liquidate them partially or fully. The market of securities, macroeconomic or microeconomic variables are of a volatile nature and could witness sudden changes, therefore, the investor in securities or other assets might face some unexpected risks and fluctuations. All the information, views and expectations and fair values or target prices contained in this report have been compiled or arrived at by Alinma Capital company from sources believed to be reliable, but Alinma Capital company has not independently verified the contents obtained from these sources and such information may be condensed or incomplete. Accordingly, no representation or warranty, express or implied, is made as to, and no reliance should be placed on the fairness, accuracy, completeness or correctness of the information and opinions contained in this report. Alinma Capital company shall not be liable for any loss as that may arise from the use of this report or its contents or otherwise arising in connection therewith. The past performance of any investment is not an indicator of future performance. Any financial projections, fair value estimates or price targets and statements regarding future prospects contained in this document may not be realized. The value of the security or any other assets or the return from them might increase or decrease. Any change in currency rates may have a positive or negative impact on the value/return on the securities mentioned in the report. The investor might get an amount less than the amount invested in some cases. Some securities maybe, by nature, of low volume/trades or may become like that unexpectedly in special circumstances and this might increase the risk on the investor. Some fees might be levied on some investments in securities. This report has been written by professional employees in Alinma Capital company, and they might be holding positions directly in any securities and mutual funds contained in this report during the time of publication of this report, This report has been produced independently and separately by the Research Division at Alinma Capital company and no party (in-house or outside) who might have interest whether direct or indirect have seen the contents of this report before its publishing, except for those whom corporate positions allow them to do so, and/or third-party persons/institutions who signed a non-disclosure agreement with Alinma Capital company. Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document. Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this

Classification: Private

document or its subsidiaries may own securities in one or more of the aforementioned companies, and/or indirectly through funds managed by third parties. The Investment Banking division of Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document maybe in the process of soliciting or executing fee earning mandates for companies that is either the subject of this document or is mentioned in this document. One or more of Funds managed by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document board members or executive managers could be also a board member or member of the executive management at the company or companies mentioned in this report, or their associated companies. No part of this report may be reproduced whether inside or outside the Kingdom of Saudi Arabia without the written permission by Alinma Capital company and its subsidiaries for third parties may own the securities that are the subject of this document.
Alinma Capital, a Saudi closed joint stock company under CR No. 1010269764 and the Capital Market Authority License No.37-09134.

Classification: Private