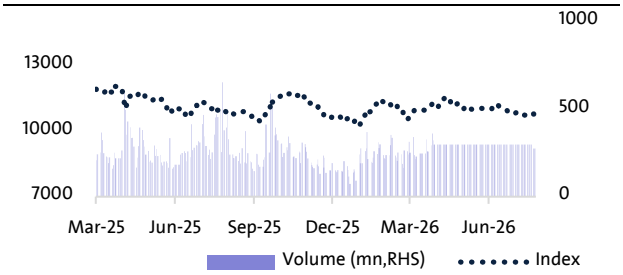
Daily Market Report

Key Indices-Return and Valuation

	09-Aug*	DoD	MTD	YTD	P/E	P/BV
TASI	10817	0.1%	2.1%	3%	14.2	1.5
NOMU	21934	-0.4%	0.5%	-7%	0.0	1.5
S&P500	7724	-0.2%	3.1%	13%	21.5	5.8
Dow Jones	54349	0.5%	3.6%	13%	13.3	6.2
FTSE 100	10888	0.1%	0.2%	10%	13.3	2.4
EuroStoxx50	6477	-0.1%	1.9%	12%	16.4	2.6
Nikkei225	66300	3.7%	3.0%	32%	22.3	2.9
MSCI EM	1687	2.2%	1.3%	20%	11.4	2.4
SHCOMP	3878	1.5%	1.2%	-2%	13.7	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
09-Aug	102	160	8	0.6:1

Money Market Yields

%	SAIBOR			Term SOFR		
	09-Aug	Δ bps	YTD Av	07-Aug	Δ bps	YTD Av
1M	4.62	-4.5	5.6	3.65	0.0	4.3
3M	4.82	-12.7	5.4	3.76	0.2	4.3
6M	5.27	9.0	5.5	3.90	0.0	4.2
12M	4.95	-0.1	5.2	4.07	-1.8	4.0

Commodities

		07-Aug	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	74	-1.2	135	60	-13.0
Brent	USDbbl	79	0.1	118	59	-12.3
Gold	USDOz	4247	4.1	5417	3316	-20.2
Silver	USDOz	62	4.2	117	37	-38.1
Aluminum	USDton	3246	0.2	3851	2560	-15.3
Copper	USDton	14055	-0.1	14140	9643	-18.0

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi cement sales fall 2% YoY to 4.6M tons in July

Saudi Arabia's 17 cement companies sold a combined 4.63 million tons of cement in July 2026, down 2% from 4.72 million tons in July 2025, A total of 12 companies posted a decline in sales during July, led by Northern Cement (-49% year-on-year (YoY)), followed by Al Jouf Cement (-42% YoY). Conversely, five companies recorded higher sales, led by Eastern Cement Co. (+60% YoY), followed by Saudi Cement Co. (+32% YoY). **(Argaam)**

Naba Alsaha buys SAR 48.4M land in Qatif

Naba Alsaha Medical Services Co. announced the purchase of land from Mohammed Noah for a total value of SAR 48.38 million, including real estate transaction tax and brokerage fees. the company said the land is located in the Dana Al-Ramis district of Qatif, covering a total area of 27,530 square meters, and will be used to establish a healthcare center in Qatif. **(Argaam)**

Banan's unit buys SAR 43.4M land plot in Riyadh

Banan Real Estate Co.'s subsidiary, Emaar Al Waseel Al Mutamayza Co., has acquired a 3,512.95-square-meter undeveloped land plot in Riyadh's Al-Qirawan district for SAR 43.43 million, including real estate transaction tax and brokerage fees. **(Argaam)**

Equipment House wins SAR 11.9M project by GSAC

Scientific and Medical Equipment House Co. (Equipment House) received, on Aug. 6, a notice awarding a medical operations and equipment maintenance project affiliated with the General Security Aviation Command (GSAC) in Riyadh. The three-year contract is valued at SAR 11.92 million, inclusive of VAT. **(Argaam)**

flynas signs government travel agreement with EXPRO

flynas signed a unified framework agreement for government travel with the Expenditure & Projects Efficiency Authority (EXPRO), covering passenger travel services for government entities (government travel), flynas expects the relevant financial impact to begin in Q4 2026, following the completion of the necessary procedures. **(Argaam)**

Global

Dollar climbs from two-month trough as oil gains, inflation data eyed

The U.S. dollar inched higher from a two-month low against major currencies on Monday, as oil prices climbed due to a muddled Middle East outlook while investors awaited this week's inflation data for more clues on the Federal Reserve's rate path. The euro was slightly weaker at $1.1551, hovering near its strongest level since mid-June, while sterling was steady at $1.3486, below its five-week peak. **(Reuters)**

Japan posts first current account deficit in nearly 1-1/2 years

Japan recorded a current account deficit in June for the first time in 17 months, data from the finance ministry showed on Monday, as robust investment in domestic markets from overseas investors boosted the size of dividend payouts. The deficit in the current account stood at 92.3 billion yen ($584.51 million) in June, versus economists' median forecast for a surplus of 1.51 trillion yen in a Reuters poll and against a surplus of 1.28 trillion yen a year earlier. **(Reuters)**

Commodities

Oil rises on uncertainty over reopening of Hormu

Oil prices rose on Monday on uncertainty over the reopening of the Strait of Hormuz anytime soon, as Iran said a deal with Oman defining new shipping lanes was in its final stages but insisted the U.S. must still meet other conditions. **(Reuters)**

Classification: Private

Daily Market Report

TASI & NOMU- Key Statistics						
		06-Aug	09-Aug	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2264	2266	0.1%	2.1%	1.6%
Value	mn	5669	20	-99.7%	-99.5%	-99.6%
Volume	mn	245	185	-24.6%	-22.9%	-24.5%
NOMU						
Market Cap	mn	7106	7076	-0.4%	0.5%	-6.7%
Value	mn	19.4	19.0	-2.2%	23.1%	-12.0%
Volume	mn	3.1	2.8	-9.6%	16.2%	19.0%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ITMAM	14.7	1.19	9%
ALMUNEEF	4.2	0.32	8%
ASG	52.85	3.65	7%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
LEAF	19.61	-2.16	-10%
SMILE CARE	6.26	-0.6	-9%
NEFT ALSHARQ	2.65	-0.21	-7%

Source: Tadawul

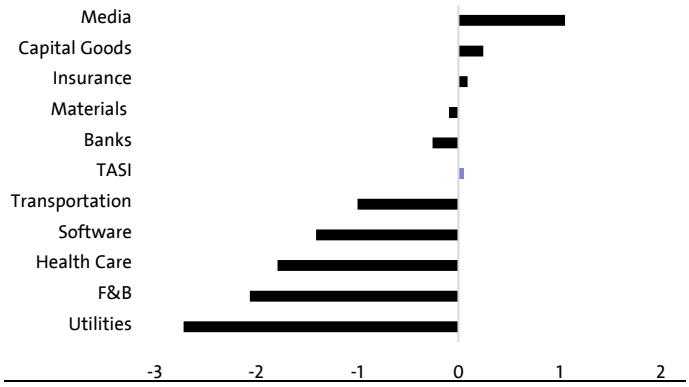
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
MUTAKAMELA	14.19	1.29	10%
WATANIYA	15.18	1.37	10%
ACIG	8.34	0.75	10%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
ALARABIA	73.7	-8.15	-10%
SPPC	8.12	-0.6	-7%
RED SEA	22.92	-1.28	-5%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.28	0.06	3%	38.8
PETRO RABIGH	16.97	1.54	10%	17.6
SIECO	2.52	0.2	9%	16.9
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	64.75	0.2	0%	333
SAUDI ARAMCO	26.6	0.1	0%	80
MAADEN	61.6	1.15	2%	79

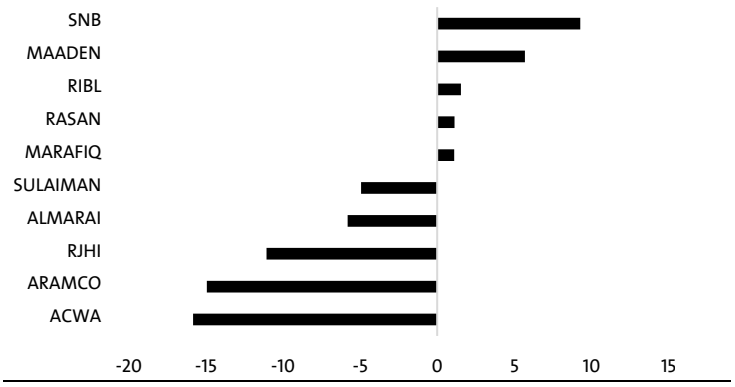
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
10-Aug	EXTRA	Ex-dividend Date
10-Aug	ALUJAIN	Ex-dividend Date
10-Aug	ARABIAN DRILLING	Financial results date
10-Aug	ALRAJHI SAUDI EQUITY ETF	Listing date
11-Aug	Saudi financial market	End of Q2 2026 earnings season

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
11-Aug	U.S.	Existing Home Sales	Jul	4.19M	4.19M
12-Aug	U.S.	10-Year Note Auction	Jul		4.54%
13-Aug	U.K.	Gross Domestic Product (GDP) YoY	Jul	1.1%	0.9%
19-Aug	E.U.	Consumer Price Index (CPI) YoY	Jul	2.9%	2.8%
25-Aug	U.S.	Consumer Confidence	Jul	92.4	92.2

Source: Bloomberg, Investing.Com

Classification: Private

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