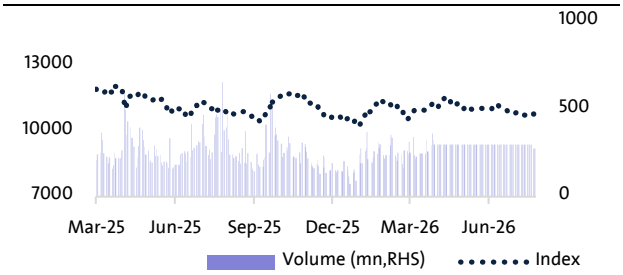
Daily Market Report

Key Indices-Return and Valuation

	07-Aug*	DoD	MTD	YTD	P/E	P/BV
TASI	10812	-0.7%	2.1%	2%	14.2	1.5
NOMU	22028	-0.4%	0.9%	-6%	0.0	1.5
S&P500	7758	0.6%	3.6%	13%	21.4	5.9
Dow Jones	54037	0.3%	3.0%	12%	13.3	6.3
FTSE 100	10901	0.3%	0.3%	10%	13.3	2.4
EuroStoxx50	6524	0.3%	2.6%	13%	16.5	2.5
Nikkei225	65607	-0.1%	1.9%	30%	22.0	3.0
MSCI EM	1658	0.0%	-0.5%	18%	11.4	2.4
SHCOMP	3940	1.0%	2.8%	-1%	13.9	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
06-Aug	120	131	11	0.9:1

Money Market Yields

%	SAIBOR			Term SOFR		
	06-Aug	Δ bps	YTD Av	07-Aug	Δ bps	YTD Av
1M	4.62	-3.9	5.6	3.65	-0.5	4.3
3M	4.82	-4.6	5.4	3.76	-0.1	4.3
6M	5.27	8.8	5.5	3.88	0.3	4.2
12M	4.95	-0.2	5.2	4.04	0.3	4.0

Commodities

		07-Aug	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	76	2.4	135	60	-13.0
Brent	USDbbl	84	1.3	118	59	-12.5
Gold	USDOz	4342	2.4	5417	3316	-20.4
Silver	USDOz	64	3.3	117	37	-38.4
Aluminum	USDton	3283	0.6	3851	2560	-15.5
Copper	USDton	14092	-1.2	14260	9676	-18.4

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi Exchange Approves Ladun Investment Transfer to the Main Market

The Saudi Exchange approved Ladun Investment Company's request to transfer its 500 million shares from the Nomu Parallel Market to the Main Market. Trading will continue on Nomu during the mandatory transfer document publication and public viewing periods. **(Argaam)**

Saudi Exchange Approves Armah Sports Transfer to the Main Market

The Saudi Exchange approved Armah Sports Company's request to transfer its 32.86 million shares from the Nomu Parallel Market to the Main Market. Trading continues on Nomu while the mandatory transfer document is published, viewed, and processed. **(Argaam)**

Al Rajhi MSCI Equity ETF raises SAR 100M in IPO

Al Rajhi Capital stated that the initial public offering (IPO) of the Al Rajhi MSCI Saudi Equity ETF raised SAR 100 million. In a Tadawul filing, the company said the offering closed on Aug. 4, with the fund scheduled to commence operations on Aug. 10, 2026. The Capital Market Authority approved Al Rajhi Capital's application in June to publicly offer the fund's units as an exchange-traded fund (ETF). **(Argaam)**

SASCO reports SAR 62.6M fair value gain on xAI investment

Saudi Automotive Services Co. (SASCO) said it received on Aug. 5 an updated fair value assessment for its investment in xAI from the investment fund after announcing its Q2 2026 results, according to a statement to Tadawul. The updated valuation puts the investment at $56.9 million as of June 30, 2026, versus $36 million previously reflected in the company's Q2 financial statements, both before applying the marketability discount. This resulted in a fair value gain of $20.9 million before the discount, or $16.7 million (SAR 62.6 million) after the discount. **(Argaam)**

Global

German trade deficit with China grows as Beijing relies less on European industry

Germany's trade deficit with China widened in the first half of 2026, even as the Asian powerhouse remained its top trade partner, preliminary data from state-run agency Germany Trade & Invest (GTAI). German exports to China fell over 12% year-on-year to just under €37 billion between January and June, the data showed, as Chinese firms cut reliance on European imports, making China only the ninth-biggest market for German goods. **(Reuters)**

NY Fed finds little change in inflation expectations in July

Americans' outlook for inflation was little changed in July compared to the prior month as households marked up their assessments of their current and future financial situations, a report from the Federal Reserve Bank of New York said on Friday. Inflation a year from now is seen at 3.6% versus June's 3.7% reading, while the inflation projections for three and five years from now held steady at 3.3% and 3%, respectively, the bank said in its latest Survey of Consumer Expectations. **(Reuters)**

Commodities

Oil prices set for second straight weekly loss over supply glut forecasts

Oil prices seesawed on Friday, and were set for a second straight weekly decline as forecasts of a sizeable supply surplus and rising inventories weighed on sentiment. At 14:52 ET (19:53 GMT), Brent Oil Futures expiring in April edged up 0.2% to $67.63 per barrel, while West Texas Intermediate (WTI) crude futures slipped 0.1% to $62.78 per barrel. **(investing)**

Daily Market Report

TASI & NOMU- Key Statistics

		05-Aug	06-Aug	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2280	2264	-0.7%	2.1%	1.6%
Value	mn	5121	5669	10.7%	4.9%	12.8%
Volume	mn	257	245	-4.8%	-5.3%	-0.2%
NOMU						
Market Cap	mn	7138	7106	-0.4%	0.9%	-6.3%
Value	mn	19.0	15.9	-16.1%	6.2%	-26.0%
Volume	mn	2.8	1.7	-38.2%	-18.3%	-26.1%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
AICTEC	1.32	0.15	13%
KEIR	1.29	0.13	11%
FADECO	43.88	3.5	9%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
TIME	19.11	-2.79	-13%
HKC	31.62	-3.38	-10%
ALBATTAL FACTORY	12	-1	-8%

Source: Tadawul

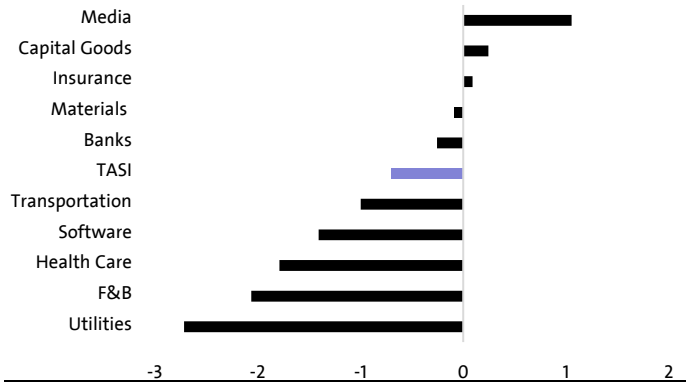
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
DBS	11.08	0.52	5%
AMAK	78.3	3.3	4%
WATANIYA	13.81	0.58	4%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
UACC	12.89	-0.86	-6%
RETAL	9.5	-0.63	-6%
SGS	25.92	-1.56	-6%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.34	0.05	2%	25.1
ALRAJHI	64.55	-0.45	-1%	9.8
SAUDI ARAMCO	26.5	-0.24	-1%	9.3
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	64.55	-0.45	-1%	636
SNB	40.86	0.52	1%	261
SAUDI ARAMCO	26.5	-0.24	-1%	248

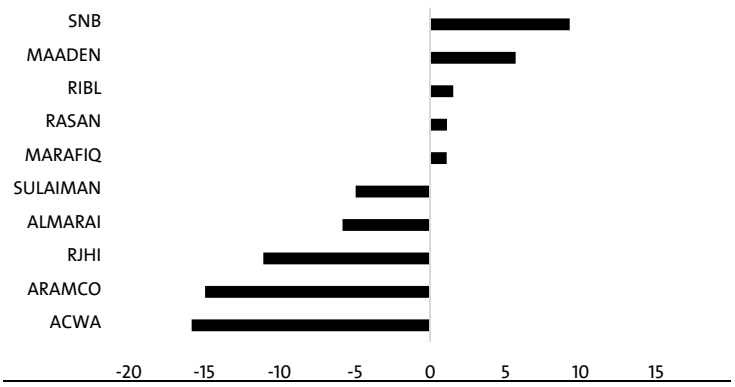
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
09-Aug	DALLAH HEALTH	Ex-dividend Date
10-Aug	EXTRA	Ex-dividend Date
10-Aug	ALUJAIN	Ex-dividend Date
10-Aug	ARABIAN DRILLING	Financial results date
10-Aug	ALRAJHI SAUDI EQUITY ETF	Listing date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
11-Aug	U.S.	Existing Home Sales	Jul	4.19M	4.19M
12-Aug	U.S.	10-Year Note Auction	Jul		4.54%
13-Aug	U.K.	Gross Domestic Product (GDP) YoY	Jul	1.1%	0.9%
19-Aug	E.U.	Consumer Price Index (CPI) YoY	Jul	2.9%	2.8%
25-Aug	U.S.	Consumer Confidence	Jul	92.4	92.2

Source: Bloomberg, Investing.Com

Classification: Private

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