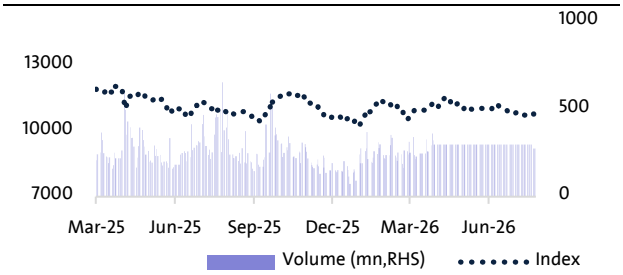
Daily Market Report

Key Indices-Return and Valuation

	05-Aug*	DoD	MTD	YTD	P/E	P/BV
TASI	10888	0.3%	2.8%	3%	14.2	1.5
NOMU	22127	-0.1%	1.3%	-6%	0.0	1.5
S&P500	7724	-0.2%	3.1%	13%	21.5	5.8
Dow Jones	54349	0.5%	3.6%	13%	13.3	6.2
FTSE 100	10888	0.1%	0.2%	10%	13.3	2.4
EuroStoxx50	6477	-0.1%	1.9%	12%	16.4	2.6
Nikkei225	66300	3.7%	3.0%	32%	22.3	2.9
MSCI EM	1687	2.2%	1.3%	20%	11.4	2.4
SHCOMP	3878	1.5%	1.2%	-2%	13.7	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
05-Aug	120	131	11	0.9:1

Money Market Yields

%	SAIBOR			Term SOFR		
	05-Aug	Δ bps	YTD Av	05-Aug	Δ bps	YTD Av
1M	4.67	0.6	5.6	3.65	0.0	4.3
3M	4.95	8.2	5.4	3.76	0.2	4.3
6M	5.18	-0.2	5.5	3.90	0.0	4.2
12M	4.95	-0.1	5.2	4.07	-1.8	4.0

Commodities

		05-Aug	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	74	-1.2	135	60	-13.0
Brent	USDbbl	79	0.1	118	59	-12.3
Gold	USDOz	4247	4.1	5417	3316	-20.2
Silver	USDOz	62	4.2	117	37	-38.1
Aluminum	USDton	3246	0.2	3851	2560	-15.3
Copper	USDton	14055	-0.1	14140	9643	-18.0

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Theeb approves establishment of subsidiary in Bahrains

Theeb Rent a Car Co.'s board of directors approved establishing a limited liability subsidiary in Bahrain, as part of the company's strategy to expand across regional markets and strengthen its operations outside Saudi Arabia. In a statement on Tadawul today, Aug. 5, the company said it will own 99% of the new entity, while CEO and board member Naif Al-Theeb will hold the remaining 1%, in line with Bahrain's regulatory requirements. **(Argaam)**

New Saudi conversion line to start in October, new Jeddah plant underway

United Carton Industries Co. (UCIC) expects to begin operating its new conversion line in Saudi Arabia by October 2026, Chairman Mohnish Rikhy told Argaam. The company is assessing its future production capacity requirements in line with expected demand growth in the Kingdom, he added. **(Argaam)**

Alasmak issues rights offering prospectus for 500% capital hike

Saudi Fisheries Co. (Alasmak) released a prospectus for its planned SAR 334.9 million rights offering. The company plans to offer 33.5 million shares at SAR 10 apiece to raise its capital by 500% from SAR 67 million to SAR 401.9 million.The proceeds will fund the company's investment and operating plan, which is designed to advance its transformation and growth strategy. **(Argaam)**

SARCO says MoU with AGR expired, no agreement reached

Saudi Arabian Refineries Co. (SARCO) said the non-binding memorandum of understanding (MoU) with UK-based renewable energy company AGR to purchase 100% of the output of the green ammonia plant has expired without the parties entering into a binding agreement. **(Argaam)**

Global

Fed's Daly says central bank was right to hold rates steady at July policy meeting

Federal Reserve Bank of San Francisco President Mary Daly said on Wednesday she was "completely supportive" of the decision last week to hold interest rates steady as the central bank gathers more data about how it should respond to inflation that is well above its 2% target. The Fed should be "vigilant to watch the information as it comes in, but be very prepared to take action" if needed, Daly said. **(Reuters)**

China's July exports growth likely cooled but still robust

China's export growth likely lost some steam last month after June's blistering surge, but remained robust, a Reuters poll showed, powered by global demand for AI-related goods and a rush of shipments by factories ahead of expected higher U.S. tariffs. Trade figures due from China's customs agency on Friday will offer an early reading on the health of the world's second-largest economy at the start of the second half, after growth lost momentum in the second quarter. **(Reuters)**

Commodities

Oil prices slip as Iran cites progress with Oman on Hormuz agreement

Oil prices trended lower on Thursday on the progress in Iran-Oman talks, with investors cautiously waiting for signs of a U.S.-Iran peace deal and progress on reopening the Strait of Hormuz. Brent crude futures fell 33 cents, or 0.42%, to $79.12 a barrel by 0418 GMT. U.S. West Texas Intermediate futures declined 42 cents, or 0.56%, to $74.80 a barrel. Brent settled up slightly on Wednesday, while WTI edged lower. **(Reuters)**

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Daily Market Report

TASI & NOMU- Key Statistics

		04-Aug	05-Aug	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2274	2280	0.3%	2.8%	2.3%
Value	mn	6032	5121	-15.1%	-2.3%	2.0%
Volume	mn	296	257	-13.1%	-2.4%	4.9%
NOMU						
Market Cap	mn	7148	7138	-0.1%	1.3%	-5.9%
Value	mn	19.4	19.0	-2.2%	23.1%	-12.0%
Volume	mn	3.1	2.8	-9.6%	16.2%	19.0%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SAUDI TOP	9.94	1.54	18%
DRC	27.42	2.72	11%
AMWAJ INTERNATIONAL	17.79	1.59	10%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
ITMAM	13.51	-1.39	-9%
ARABICA STAR	24.5	-2.4	-9%
KEIR	1.16	-0.1	-8%

Source: Tadawul

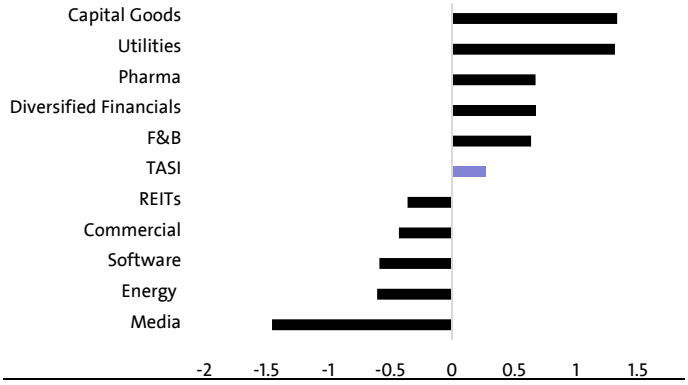
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SPORT CLUBS	8.25	0.75	10%
WATANIYA	13.23	1.2	10%
ACIG	7.29	0.66	10%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
MARAFIQ	35.88	-3.98	-10%
RETAL	10.13	-0.86	-8%
JAZIRA TAKAFUL	11.69	-0.6	-5%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.29	-0.01	0%	19.1
SPORT CLUBS	8.25	0.75	10%	13.8
SAUDI ARAMCO	26.74	-0.16	-1%	10.6
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	65	0.7	1%	347
SAUDI ARAMCO	26.74	-0.16	-1%	284
SNB	40.34	-0.04	0%	147

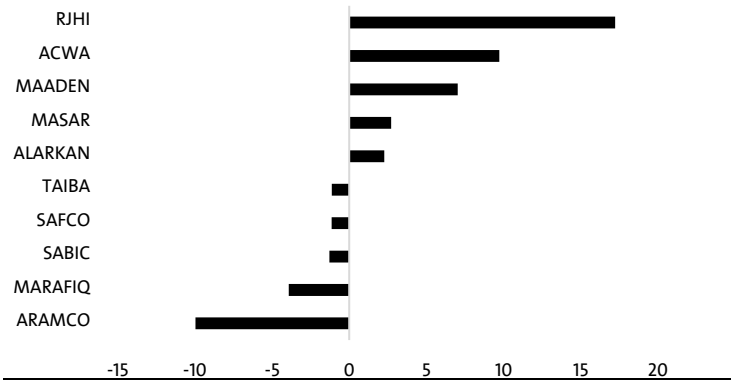
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
06-Aug	MODERN MILLS	Ex-dividend Date
09-Aug	DALLAH HEALTH	Ex-dividend Date
10-Aug	EXTRA	Ex-dividend Date
10-Aug	ALUJAIN	Ex-dividend Date
10-Aug	ARABIAN DRILLING	Financial results date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
06-Aug	U.S.	Initial Jobless Claims	Jul	201.00K	188.00K
11-Aug	U.S.	Existing Home Sales	Jul	4.19M	4.19M
12-Aug	U.S.	10-Year Note Auction	Jul		4.54%
13-Aug	U.K.	Gross Domestic Product (GDP) YoY	Jul	1.1%	0.9%
19-Aug	E.U.	Consumer Price Index (CPI) YoY	Jul	2.9%	2.8%

Source: Bloomberg, Investing.Com

Classification: Private

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