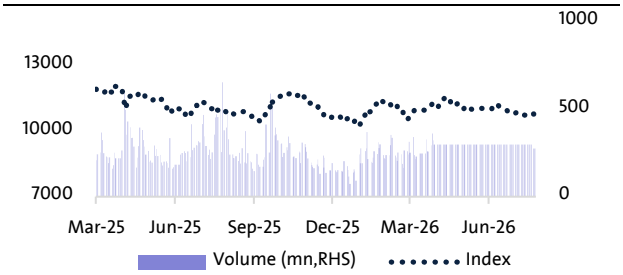
Daily Market Report

Key Indices-Return and Valuation

	16-Sep*	DoD	MTD	YTD	P/E	P/BV
TASI	10780	0.0%	-2.9%	2%	14.2	1.5
NOMU	21376	0.0%	-2.2%	-9%	0.0	1.5
S&P500	7552	-2.5%	-1.0%	10%	20.7	5.6
Dow Jones	52786	-1.7%	0.0%	10%	13.0	5.8
FTSE 100	10812	-0.2%	0.2%	9%	13.0	2.3
EuroStoxx50	6413	0.5%	0.7%	11%	15.8	2.4
Nikkei225	65269	1.6%	-1.4%	30%	21.2	2.8
MSCI EM	1752	2.9%	1.4%	25%	11.2	2.4
SHCOMP	3864	-2.0%	-2.9%	-3%	13.9	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
16-Sep	113	147	12	0.8:1

Money Market Yields

%	SAIBOR			Term SOFR		
	16-Sep	Δ bps	YTD Av	16-Sep	Δ bps	YTD Av
1M	4.84	8.5	5.6	3.89	2.4	4.3
3M	4.94	-4.6	5.4	3.98	3.1	4.3
6M	5.33	-1.2	5.5	4.13	3.1	4.2
12M	5.11	-0.6	5.2	4.39	3.3	4.0

Commodities

		16-Sep	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	113	2.3	135	60	-15.0
Brent	USDbbl	106	-2.7	118	59	-15.5
Gold	USDOz	4264	-0.7	5417	3644	-22.2
Silver	USDOz	63	-1.1	117	42	-40.9
Aluminum	USDton	3285	0.2	3851	2638	-17.3
Copper	USDton	14232	1.1	14705	9937	-21.3

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

SAMA raises reverse repo, repo rates by 25 bps

The Saudi Central Bank (SAMA) raised its reverse repurchase agreement (reverse repo) rate by 25 basis points from 3.75% to 4%, and increased its repurchase agreement (repo) rate by 25 basis points from 4.25% to 4.50%. The decision follows the US Federal Reserve's 25-basis-point rate hike earlier today, bringing its target range to 3.75%-4%, from 3.50%-3.75% previously. **(Argaam)**

Edarat issues SAR 127.5M PO for computing infrastructure equipment

Edarat Communications and Information Technology Co. issued today, Sept. 16, a purchase order (PO) for cloud and GPU-based computing infrastructure equipment from Aklaniyat Technology Co. Ltd., totaling SAR 127.54 million, excluding VAT. **(Argaam)**

Al-Yamamah Steel signs SAR 103.1M contract to supply steel towers

Al Yamamah Steel Industries Co. signed a contract to supply steel towers to a branch of National Power Construction Corporation Ltd. (NPCC) for a 380 kV ultra-high-voltage transmission line project in the Western Region, at a value of SAR 103.14 million. the company said the contract runs for one year, with supply scheduled to begin in February 2027. **(Argaam)**

Sport Clubs leases land to develop new center in Riyadh

Sport Clubs Co. signed a lease for a 4,125-sqm land plot with Khalid Al-Habdan to develop, equip, and operate a new sports club under the "Body Masters" brand in Al-Shuhada district, Riyadh. The company said the contract is valued at SAR 55.69 million, excluding VAT, and runs for 20 years from Feb. 1, 2028, to Jan. 31, 2048. **(Argaam)**

Maharah affiliate wins SAR 669.7M National Guard contract

Maharah Human Resources Co. stated that Saudi Medical System (SMS) won an award from the Health Affairs Facilities of the Ministry of National Guard, valued at up to SAR 669.65 million, including VAT. SMS is an associate 40%-owned indirectly by Maharah through its wholly owned subsidiary Growth Avenue Investment Co. **(Argaam)**

Global

China's Xi calls for 'bigger, stronger' advanced manufacturing sector

President Xi Jinping has called for China to make its advanced manufacturing sector "bigger and stronger" and strengthen control over key industrial supply chains, official news agency Xinhua said on Thursday. Xi's remarks come amid growing concern, particularly in Europe, over rising Chinese exports of electric vehicles and other green-tech products, fuelling fears of a new wave of competitive pressure dubbed "China Shock 2.0". **(Reuters)**

Commodities

Saudi Arabia eyes half East-West pipeline capacity within days

Saudi Arabia is seeking to restore around half of the capacity of its cross-country oil pipeline within days after operations were halted last week following drone attacks. Saudi Aramco is working to bypass a damaged section of the route, which would allow it to resume operating part of the pipeline's capacity. The company aims to restore the pipeline to full capacity within around six weeks. **(Bloomberg)**

Classification: Private

Daily Market Report

TASI & NOMU- Key Statistics

		15-Sep	16-Sep	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2258	2258	0.0%	-2.9%	1.3%
Value	mn	4542	3453	-24.0%	-10.2%	-30.1%
Volume	mn	224	163	-27.1%	-10.7%	-32.5%
NOMU						
Market Cap	mn	6897	6896	0.0%	-2.2%	-9.1%
Value	mn	76.2	54.0	-29.0%	6.5%	124.3%
Volume	mn	5.1	5.8	15.0%	-17.9%	109.3%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SERVICE EQUIPMENT	21	1.3	7%
YAQEEN	9.38	0.58	7%
ALKUZAMA	48.5	2.5	5%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
ALMUNEEF	3.05	-0.4	-12%
ALBATTAL FACTORY	16.33	-1.81	-10%
BENA	31.06	-3.44	-10%

Source: Tadawul

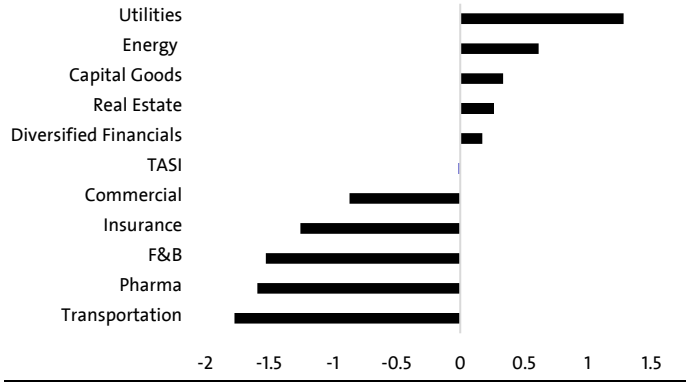
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
RAYDAN	16.28	1.48	10%
NOFOTH	6.57	0.59	10%
ATAA	42.76	1.94	5%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
ARMAH	67.6	-3.5	-5%
FLYNAS	42.02	-1.96	-4%
SUMOU	25.08	-1.08	-4%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.44	-0.01	0%	13.7
APC	5.47	-0.13	-2%	8.8
MAHARAH	4.28	-0.05	-1%	6.4
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	65.9	-0.3	0%	299
SNB	40.7	-0.1	0%	192
SAUDI ARAMCO	25.68	0.16	1%	139

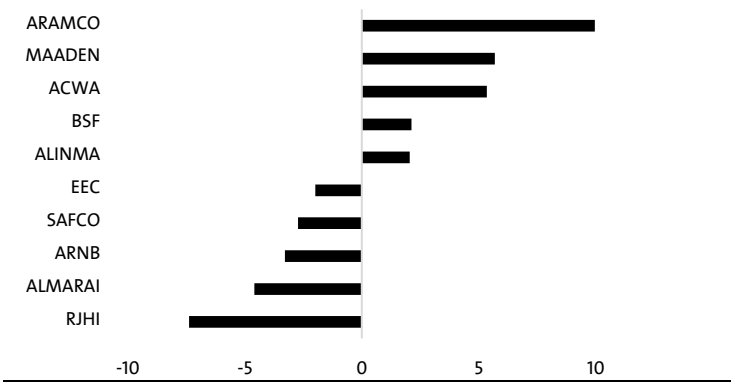
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
20-Sep	GAS	Ex-dividend Date
23-Sep	Saudi financial market	Official holidays
30-Sep	SAMA	Report
01-Oct	LUBEREF	Ex-dividend Date
01-Oct	KINGDOM	Ex-dividend Date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
17-Sep	U.K.	Interest Rate Decision	Sep	3.75%	3.75%
23-Sep	U.S.	Purchasing Managers Index (PMI)	Sep	53.2	53.9
25-Sep	U.S.	Durable Goods Orders	Sep	0.4%	0.3%
29-Sep	U.S.	Consumer Confidence	Sep	90.3	90.2
30-Sep	U.S.	Gross Domestic Product Q2	Sep	1.5%	2.1%

Source: Bloomberg, Investing.Com

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