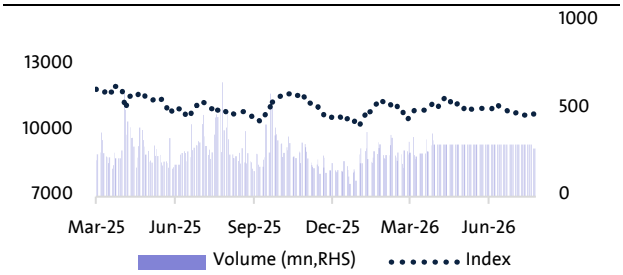
Daily Market Report

Key Indices-Return and Valuation

	15-Sep*	DoD	MTD	YTD	P/E	P/BV
TASI	10782	-0.9%	-2.9%	2%	14.1	1.5
NOMU	21379	-0.6%	-2.1%	-9%	0.0	1.5
S&P500	7586	-2.1%	-0.6%	11%	20.7	5.6
Dow Jones	52786	-1.7%	0.0%	10%	13.0	5.8
FTSE 100	10812	-0.2%	0.2%	9%	13.0	2.3
EuroStoxx50	6413	0.5%	0.7%	11%	15.7	2.5
Nikkei225	65269	1.6%	-1.4%	30%	21.1	2.8
MSCI EM	1752	2.9%	1.4%	25%	11.3	2.4
SHCOMP	3864	-2.0%	-2.9%	-3%	13.8	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
15-Sep	26	238	9	0.1:1

Money Market Yields

%	SAIBOR			Term SOFR		
	15-Sep	Δ bps	YTD Av	15-Sep	Δ bps	YTD Av
1M	4.81	5.8	5.6	3.86	4.5	4.3
3M	4.90	-8.8	5.4	3.95	5.4	4.3
6M	5.41	6.9	5.5	4.10	5.7	4.2
12M	5.10	-1.1	5.2	4.35	7.7	4.0

Commodities

		15-Sep	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	110	-1.1	135	60	-14.9
Brent	USDbbl	109	2.9	118	59	-15.3
Gold	USDOz	4292	-0.2	5417	3644	-22.1
Silver	USDOz	64	0.7	117	42	-40.8
Aluminum	USDton	3278	-0.4	3851	2638	-17.2
Copper	USDton	14077	0.1	14705	9937	-21.2

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

CMA caps overseas investments of money market funds at 5%

The Capital Market Authority (CMA) decided to require managers of public money market funds to ensure that investments and assets of a public money market fund outside Saudi Arabia do not exceed 5% of the fund's net asset value (NAV). The capital market institutions, if overseas investments exceed this limit, fund managers must take the necessary measures to comply within no more than two years from the date of the circular. the fund manager must take the necessary measures to reduce them to below 20% within a maximum of six months from the date of the circular. The fund must then comply with the 5% limit outlined above. **(Argaam)**

Saudi Arabia's PPI rises 5.3% in July 2026

Saudi Arabia's producer price index (PPI) rose 5.3% in July 2026 compared to July 2025. The PPI increased to 108.1 points in July, based on the 2023 base year, up from 102.7 points a year ago. The manufacturing sub-index rose 5.5%. The sub-index for electricity, gas, steam, and air-conditioning supply increased 2.3%. **(Argaam)**

Al Akaria signs SAR 463.1M contract with MOBCO

Saudi Real Estate Co. (Al Akaria) signedtiday, Sept.15, a SAR 463.13 million contract with Mounes Mohamed Alshayeb Civil Construction Co. (MOBCO) to execute the first package of the Porta Jeddah project in Jeddah, excluding VAT. **(Argaam)**

CATERION signs SAR 200M catering services contract with Air Arabia

CATERION Catering Holding Co. signed on 15 Sept. a contract with Air Arabia, at an estimated value of SAR 200 million. The five-year contract includes providing catering services and the right to sell food, beverages and other products onboard aircraft, in addition to certain logistics services for Air Arabia, **(Argaam)**

Masar to sell land in flagship project for SAR 168.9M

Umm Al Qura for Development and Construction Co. (Masar) signed an agreement to sell a 2,500-square-meter plot of land within Masar Destination in Makkah for SAR 168.91 million, excluding taxes and fees borne by the buyer. The boulevard-facing plot is located in Zone 2 of the destination. The land has a book value of SAR 76.01 million, Masar said, expecting the transaction to have a positive impact on its liquidity and financial results. **(Argaam)**

Global

Chinese investors rush into US stocks as Beijing opens wider path overseas

Chinese investors are piling into foreign assets, especially U.S. stock funds, after regulators lifted outbound quotas, unlocking pent-up demand as domestic yields are at rock bottom and Beijing tightens unofficial routes for moving money abroad. While China has cracked down on what it deems illegal overseas investing through online brokerages, it has simultaneously broadened authorised channels to foreign markets. **(Reuters)**

Commodities

Oil slips on US stock build, Middle East disruptions limit losses

Oil prices fell on Wednesday, retreating after a two-day rally following an unexpectedly large build in U.S. crude inventories, while supply disruptions in the Middle East lingered. Brent crude futures fell 73 cents, or 0.67%, to $108.02 a barrel at 0450 GMT, while U.S. West Texas Intermediate futures were down $1.1, or 1.04%, at $104.73 a barrel. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		14-Sep	15-Sep	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2278	2258	-0.9%	-2.9%	1.3%
Value	mn	4117	4542	10.3%	14.4%	-8.3%
Volume	mn	170	224	31.7%	18.0%	-7.7%
NOMU						
Market Cap	mn	6936	6897	-0.6%	-2.1%	-9.1%
Value	mn	74.2	76.2	2.6%	45.5%	216.7%
Volume	mn	16.7	5.1	-69.7%	-29.0%	83.5%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALBATTAL FACTORY	18.14	3.14	21%
NAF	7.55	0.64	9%
HORIZON EDUCATIONAL	83	6.8	9%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
FOODS GATE	22.4	-2.46	-10%
ALFAKHERA	11	-1.19	-10%
ALQEMAM	38	-4	-10%

Source: Tadawul

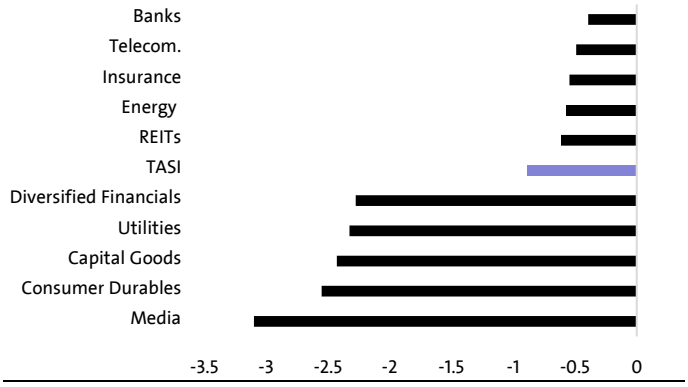
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
LUBEREF	133.4	5	4%
ARMAH	71.1	2.25	3%
AMERICANA	2.45	0.04	2%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
LIVA	13.96	-0.93	-6%
AMANA INSURANCE	6.96	-0.36	-5%
BAWAN	34.6	-1.74	-5%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.45	0.04	2%	14.9
APC	5.6	0.07	1%	12.8
SAUDI ARAMCO	25.52	-0.14	-1%	10.9
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.2	-0.2	0%	460
SAUDI ARAMCO	25.52	-0.14	-1%	278
SNB	40.8	0.02	0%	205

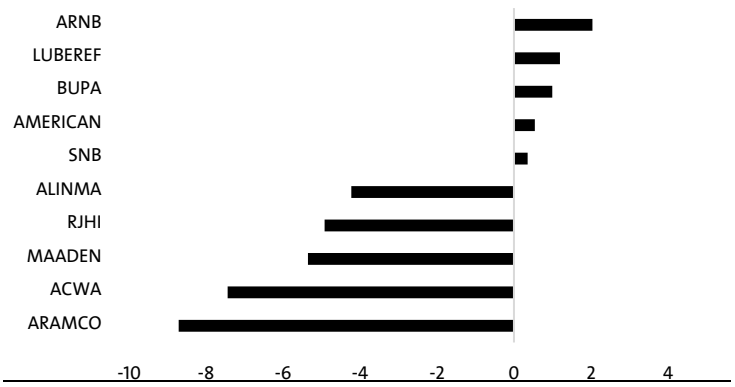
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
16-Sep	CGS	Ex-dividend Date
16-Sep	ALMODAWAT	Ex-dividend Date
16-Sep	NASEEJ	Start of secondary offering
20-Sep	GAS	Ex-dividend Date
23-Sep	Saudi financial market	Official holidays

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
16-Sep	U.S.	Fed Interest Rate Decision	Sep	3.75%	3.75%
17-Sep	U.K.	Interest Rate Decision	Sep	3.75%	3.75%
23-Sep	U.S.	Purchasing Managers Index (PMI)	Sep	53.2	53.9
25-Sep	U.S.	Durable Goods Orders	Sep	0.4%	0.3%
29-Sep	U.S.	Consumer Confidence	Sep	90.3	90.2

Source: Bloomberg, Investing.Com

Classification: Private

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