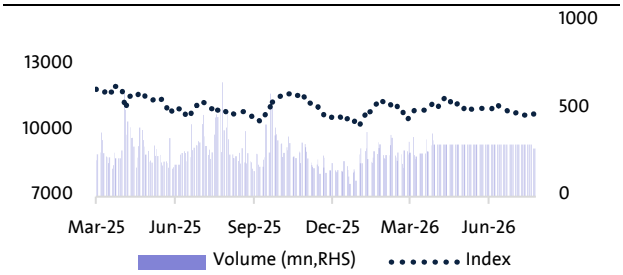
Daily Market Report

Key Indices-Return and Valuation

	11-Sep*	DoD	MTD	YTD	P/E	P/BV
TASI	11007	-0.1%	-0.8%	4%	14.4	1.5
NOMU	21633	-0.1%	-1.0%	-8%	0.0	1.5
S&P500	7657	-1.2%	0.3%	12%	21.0	5.6
Dow Jones	52786	-1.7%	0.0%	10%	13.0	5.8
FTSE 100	10812	-0.2%	0.2%	9%	13.0	2.3
EuroStoxx50	6413	0.5%	0.7%	11%	15.9	2.4
Nikkei225	65269	1.6%	-1.4%	30%	21.3	2.8
MSCI EM	1752	2.9%	1.4%	25%	11.6	2.5
SHCOMP	11016	-0.2%	-0.8%	4%	14.4	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
10-Sep	88	171	13	0.5:1

Money Market Yields

%	SAIBOR			Term SOFR		
	10-Sep	Δ bps	YTD Av	11-Sep	Δ bps	YTD Av
1M	4.75	5.1	5.6	3.79	2.0	4.3
3M	4.99	16.2	5.4	3.86	2.0	4.3
6M	5.35	3.8	5.5	3.99	2.0	4.2
12M	5.11	-2.1	5.2	4.19	2.6	4.0

Commodities

		11-Sep	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	107	0.0	135	60	-14.8
Brent	USDbbl	105	-2.8	118	59	-15.2
Gold	USDOz	4349	0.7	5417	3643	-22.1
Silver	USDOz	64	1.4	117	42	-40.7
Aluminum	USDton	3277	-1.2	3851	2638	-17.1
Copper	USDton	14233	-1.0	14705	9937	-21.1

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

S&P affirms Saudi Arabia's 'A+' rating, outlook stable

S&P Global Ratings affirmed Saudi Arabia's long-term sovereign credit rating at 'A+', with a stable outlook. The agency said the affirmation reflects the Kingdom's ability to withstand pressures stemming from geopolitical tensions in the Middle East, supported by diversified energy export infrastructure and its flexibility in leveraging its significant oil storage and refining capacity domestically and internationally. **(Argaam)**

Saudi oil exports rise 9.1% to SAR 203.4B in Q2 2026

Saudi oil exports were valued at approximately SAR 203.4 billion in Q2 2026, up 9.1% from Q2 2025. Compared with Q1 2026, however, oil exports declined 10.3%, or SAR 23.3 billion, according to recent data from the General Authority for Statistics (GASTAT). Oil exports accounted for 71.1% of the total merchandise exports value at SAR 286 billion in Q2 2026. **(Argaam)**

Al Majdiah signs SAR 185M deal to develop 296 residential units in Madinah

Dow Chemical is considering plans to exit its partnership with Saudi Aramco in Sadara Chemical Co. as part of efforts to restructure its portfolio, citing people familiar with the matter. Saudi Aramco could seek to acquire Dow Chemical's 35% stake in Sadara, increasing its ownership, while other companies or financial investors may also consider bidding for the stake **(Bloomberg)**

Purity wins SAR 20M contract from GAA

Purity for Information Technology Co. received on Sept. 10 a letter awarding it a contract for the framework agreement for managed services for network systems and information security from the General Authority for Awqaf (GAA). According to the company's statement, the contract is valued at SAR 20 million, including value-added tax (VAT), and the company expects to sign it on Oct. 29. **(Argaam)**

Global

US budget deficit shrinks in August, year-to-date flat at $1.97 trillion

The U.S. federal budget deficit for August shrank to $167 billion due largely to some calendar shifts in benefit payments rather than any underlying trend, leaving the fiscal-year-to-date budget gap essentially flat at $1.97 trillion, the U.S. Treasury said on Friday. **(Reuters)**

Fed rate-hike case builds as inflation fails to cool

Back-to-back hotter-than-expected inflation readings may disappoint the majority of U.S. central bankers who had been counting on price pressures easing on their own, setting the table for an interest-rate hike at the Federal Reserve's meeting next week and potentially more to follow. U.S. consumer price inflation excluding energy and food, a key measure of underlying inflation, rose 0.3% last month from the previous month, the Bureau of Labor Statistics reported, more than the 0.2% that economists had anticipated. From a year earlier, core CPI rose 2.4%, while overall consumer inflation measured 3.4%. **(Reuters)**

Commodities

Oil prices fall, post weekly gains of over 8%

Oil prices fell on Friday as markets assessed the geopolitical outlook in the Middle East, but crude posted strong weekly gains following the latest military escalation between the US and Iran. Oil prices erased earlier gains after a report said Middle Eastern foreign ministers were seeking an interim agreement with Iran to manage shipping through the Strait of Hormuz, prompting traders to reassess the risk of supply disruptions. **(Reuters)**

Please refer to page III for important disclosures

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Daily Market Report

TASI & NOMU- Key Statistics						
		09-Sep	10-Sep	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2307	2305	-0.1%	-0.8%	3.4%
Value	mn	3820	4122	7.9%	6.6%	-17.0%
Volume	mn	175	178	1.7%	-3.2%	-27.0%
NOMU						
Market Cap	mn	6987	6979	-0.1%	-1.0%	-8.0%
Value	mn	50.1	34.8	-30.5%	-10.1%	52.2%
Volume	mn	5.7	4.5	-20.8%	-31.4%	69.8%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALBATTAL FACTORY	13.18	1.19	10%
BENA	35	2.5	8%
WAJD LIFE	5.99	0.39	7%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
KEIR	1.18	-0.12	-9%
SPC	14.9	-1.1	-7%
HAWYIA	13	-0.95	-7%

Source: Tadawul

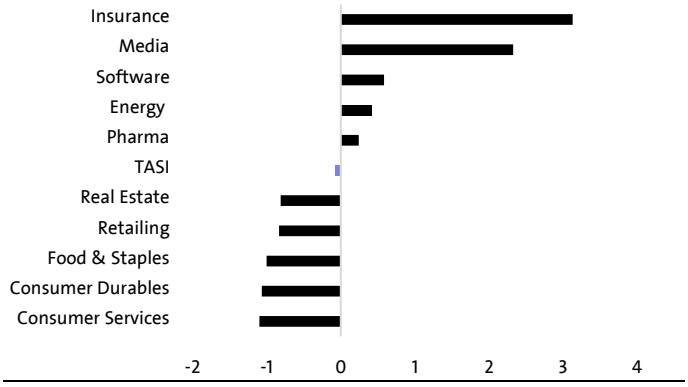
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SAUDI RE	27.8	2.52	10%
ARMAH	65.35	5.9	10%
TAWUNIYA	93.7	4.25	5%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
SFICO	68.55	-3.6	-5%
NASEEJ	16.23	-0.63	-4%
ARAB SEA	3.97	-0.13	-3%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
ALRAJHI	66	-0.1	0%	8.5
AMERICANA	2.46	-0.03	-1%	8.5
PETRO RABIGH	18.39	0.29	2%	7.4
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.1	-0.6	-1%	344
SNB	41.7	-0.7	-2%	220
SAUDI ARAMCO	26.04	-0.02	0%	150

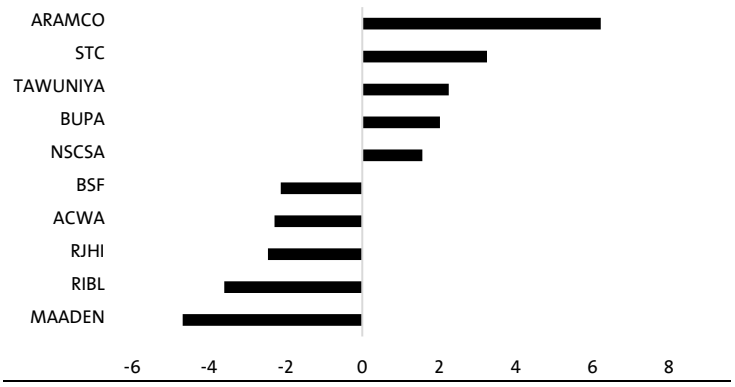
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
13-Sep	RIYADH CEMENT	Ex-dividend Date
15-Sep	SUMOU	Ex-dividend Date
16-Sep	CGS	Ex-dividend Date
16-Sep	ALMODAWAT	Ex-dividend Date
16-Sep	NASEEJ	Start of secondary offering

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
16-Sep	U.S.	Fed Interest Rate Decision	Sep	3.75%	3.75%
17-Sep	U.K.	Interest Rate Decision	Sep	3.75%	3.75%
23-Sep	U.S.	Purchasing Managers Index (PMI)	Sep	53.2	53.9
25-Sep	U.S.	Durable Goods Orders	Sep	0.4%	0.3%
29-Sep	U.S.	Consumer Confidence	Sep	90.3	90.2

Source: Bloomberg, Investing.Com

Classification: Private

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