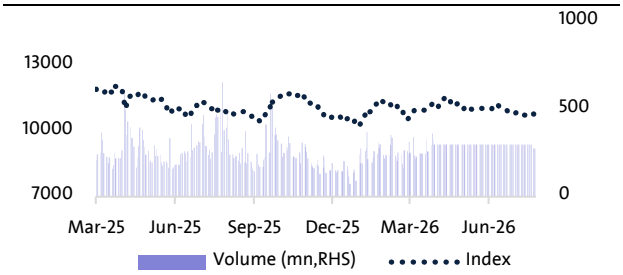
Daily Market Report

Key Indices-Return and Valuation

	09-Sep*	DoD	MTD	YTD	P/E	P/BV
TASI	11016	-0.2%	-0.8%	4%	14.4	1.5
NOMU	21660	-0.2%	-0.9%	-8%	0.0	1.5
S&P500	7636	-1.4%	0.1%	12%	20.9	5.6
Dow Jones	52786	-1.7%	0.0%	10%	13.1	5.9
FTSE 100	10812	-0.2%	0.2%	9%	13.1	2.4
EuroStoxx50	6413	0.5%	0.7%	11%	15.9	2.5
Nikkei225	65269	1.6%	-1.4%	30%	21.6	2.9
MSCI EM	1752	2.9%	1.4%	25%	11.6	2.5
SHCOMP	11016	-0.2%	-0.8%	4%	14.4	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
09-Sep	100	168	0	0.6:1

Money Market Yields

%	SAIBOR			Term SOFR		
	09-Sep	Δ bps	YTD Av	09-Sep	Δ bps	YTD Av
1M	4.81	15.0	5.6	3.77	2.6	4.3
3M	4.87	1.2	5.4	3.84	2.3	4.3
6M	5.30	2.0	5.5	3.97	2.6	4.2
12M	5.11	-1.3	5.2	4.16	3.5	4.0

Commodities

		09-Sep	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	106	3.7	135	60	-14.4
Brent	USDbbl	101	3.4	118	59	-14.7
Gold	USDOz	4399	1.0	5417	3627	-21.9
Silver	USDOz	67	2.4	117	41	-40.5
Aluminum	USDton	3373	0.8	3851	2626	-16.9
Copper	USDton	14632	-0.5	14448	9910	-20.8

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Cabinet approves war-risk insurance pool for cargo, ships

Finance Minister Mohammed Al-Jadaan said the Saudi Cabinet has approved the establishment of a Saudi pool to provide war-risk insurance for cargo and ships. Al-Jadaan said the Saudi marine insurance pool is a specialized national mechanism aimed at strengthening the insurance market's ability to manage marine risks and supporting the continuity of trade and supply chains through a partnership between the public and private sectors. **(Argaam)**

Saudi non-oil exports fall 6.6% to SAR 82.6B in Q2 2026

Saudi Arabia's non-oil exports, including re-exports, fell 6.6% year-on-year (YoY) to around SAR 82.56 billion in Q2 2026, data from the General Authority for Statistics (GASTAT) showed. Non-oil domestic exports reached about SAR 47.43 billion, or 57.4% of total non-oil exports, while re-exports totaled about SAR 35.13 billion, or 42.6% of the total. Compared to Q1 2026, non-oil exports dropped by 4.8%, or SAR 4.12 billion. **(Argaam)**

Dow considers exit from Sadara Chemical

Dow Chemical is considering plans to exit its partnership with Saudi Aramco in Sadara Chemical Co. as part of efforts to restructure its portfolio, citing people familiar with the matter. Saudi Aramco could seek to acquire Dow Chemical's 35% stake in Sadara, increasing its ownership, while other companies or financial investors may also consider bidding for the stake **(Bloomberg)**

SABIC AN awards its 7th project contract for $3.47B

SABIC Agri-Nutrients Co. (SABIC AN) announced that its board of directors approved the final investment decision for its seventh project and awarded the (EPC) contract to Samsung E&A Ltd. for a total value of nearly $3.47 billion (SAR 13 Billion). The company said the project is expected to increase its urea production capacity from 4.8 million metric tons per year to 7.4 million metric tons per year, an increase of 54% from current production levels. **(Argaam)**

FIPCO extends deadline to complete Bina Al-Oula acquisition

Filing and Packing Materials Manufacturing Co. (FIPCO) signed, on Sept. 9, an addendum to the share purchase agreement with the shareholders of Bina Industrial Investment Holding Co. The addendum extends the deadline for completing FIPCO's 100% acquisition of Bina Industrial's share capital and fulfilling the conditions precedent by an additional 270 days. **(Argaam)**

Global

German August inflation confirmed at 2.9%

German inflation accelerated to 2.9% in August, the federal statistics office said on Thursday, confirming preliminary data. Germany's consumer prices, harmonised to compare with other European Union countries, stood at 2.8% year on year in July. **(Reuters)**

Commodities

Brent holds above $100 as tanker attacks deepen supply fear

Oil prices held firm on Thursday after Brent crude breached $100 a barrel, with traders bracing for deeper supply disruptions as Iran and the United States launched their largest attacks on shipping since their six-month-old conflict began. Brent crude futures inched lower by 0.1% to $101.10 a barrel by 0256 GMT. U.S. West Texas Intermediate crude was at $96.24 a barrel, up 0.2%. Brent prices have surged nearly 30% from lows touched in early August as a permanent agreement between the U.S. and Iran to cease attacks never materialised, while renewed fighting began later in the month. **(Reuters)**

Classification: Private

Daily Market Report

TASI & NOMU- Key Statistics

		08-Sep	09-Sep	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2311	2307	-0.2%	-0.8%	3.5%
Value	mn	3180	3820	20.1%	0.6%	-23.1%
Volume	mn	156	175	11.8%	-5.0%	-28.3%
NOMU						
Market Cap	mn	7002	6987	-0.2%	-0.9%	-7.9%
Value	mn	31.9	50.1	56.9%	21.9%	119.0%
Volume	mn	6.2	5.7	-8.4%	-18.4%	114.8%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
KNOWLEDGE TOWER	6.5	1.5	30%
ALBATTAL FACTORY	11.99	1.03	9%
TAQAT	8	0.67	9%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
RAWASI	3.01	-0.24	-7%
SMILE CARE	6.18	-0.42	-6%
SERVICE EQUIPMENT	20.81	-1.17	-5%

Source: Tadawul

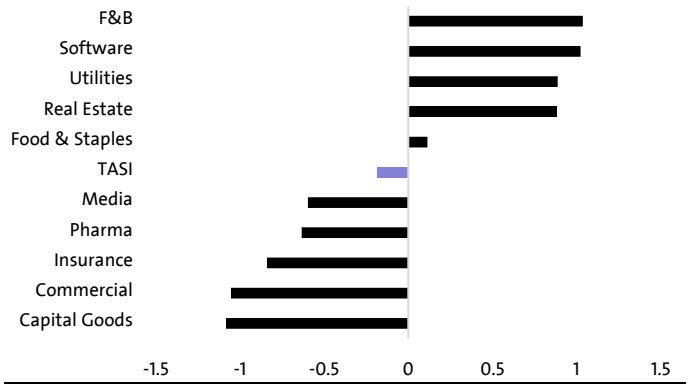
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ARMAH	59.45	5.4	10%
ARAB SEA	4.1	0.26	7%
SFICO	72.15	3.75	5%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
ALETIHAD	7.9	-0.62	-7%
WALAA	11.23	-0.57	-5%
AMANA INSURANCE	7.65	-0.23	-3%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.49	0.02	1%	14.7
CHEMICAL	8.06	-0.2	-2%	8.7
PETRO RABIGH	18.1	0.07	0%	6.6
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.1	-0.6	-1%	344
SNB	41.7	-0.7	-2%	220
SAUDI ARAMCO	26.04	-0.02	0%	150

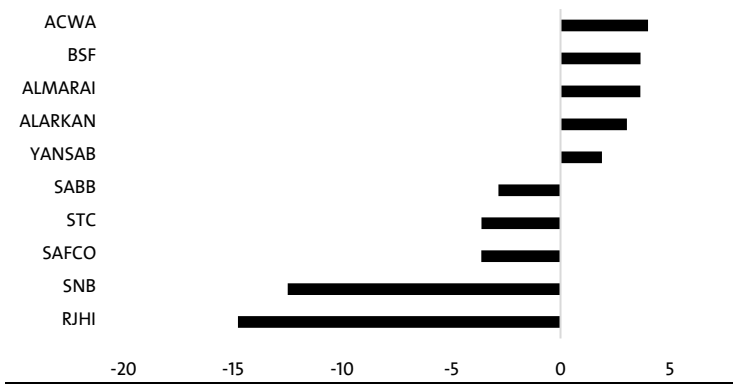
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
13-Sep	RIYADH CEMENT	Ex-dividend Date
15-Sep	SUMOU	Ex-dividend Date
16-Sep	CGS	Ex-dividend Date
16-Sep	ALMODAWAT	Ex-dividend Date
16-Sep	NASEEJ	Start of secondary offering

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
10-Sep	E.U.	Deposit Facility Rate	Aug	2.25%	2.25%
11-Sep	U.S.	Consumer Price Index	Aug	3.4%	3.5%
16-Sep	U.S.	Fed Interest Rate Decision	Sep	3.75%	3.75%
17-Sep	U.K.	Interest Rate Decision	Sep	3.75%	3.75%
23-Sep	U.S.	Purchasing Managers Index (PMI)	Sep	53.2	53.9

Source: Bloomberg, Investing.Com

Classification: Private

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