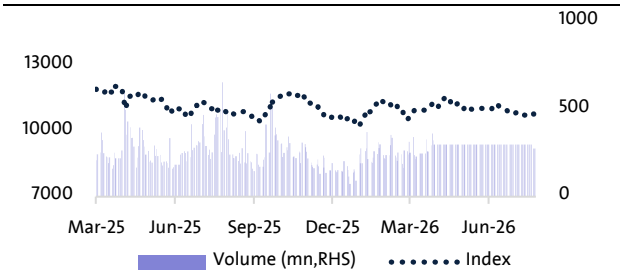
Daily Market Report

Key Indices-Return and Valuation

	07-Sep*	DoD	MTD	YTD	P/E	P/BV
TASI	11025	-0.4%	-0.7%	5%	14.4	1.5
NOMU	21741	0.0%	-0.5%	-8%	0.0	1.5
S&P500	7719	-0.4%	1.1%	13%	21.1	5.6
Dow Jones	53414	-0.5%	1.2%	11%	13.2	5.9
FTSE 100	10822	-0.1%	0.3%	9%	13.2	2.4
EuroStoxx50	6404	0.3%	0.5%	11%	16.1	2.5
Nikkei225	66400	3.4%	0.3%	32%	22.0	2.8
MSCI EM	1757	3.1%	1.7%	25%	11.5	2.4
SHCOMP	3933	-0.2%	-1.2%	-1%	14.0	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
07-Sep	72	189	10	0.4:1

Money Market Yields

%	SAIBOR			Term SOFR		
	07-Sep	Δ bps	YTD Av	07-Sep	Δ bps	YTD Av
1M	4.72	6.1	5.6	3.76	1.7	4.3
3M	4.83	-3.1	5.4	3.84	0.8	4.3
6M	5.27	-0.4	5.5	3.98	0.8	4.2
12M	5.12	-0.5	5.2	4.18	0.4	4.0

Commodities

		07-Sep	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	96	3.8	135	60	-14.3
Brent	USDbbl	97	0.7	118	59	-14.6
Gold	USDOz	4404	-0.6	5417	3587	-21.9
Silver	USDOz	66	-0.1	117	41	-40.4
Aluminum	USDton	3314	0.6	3851	2602	-16.9
Copper	USDton	14448	0.6	14370	9895	-20.7

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi GDP falls 4.7% in Q2 2026

Saudi Arabia's real gross domestic product (GDP) fell 4.7% year-on-year (YoY) in the second quarter of 2026. According to the results, oil activities declined by 24.8% year-on-year, while non-oil activities increased by 0.9%, while government activities grew by 0.9%. **(Argaam)**

Tadawul reclassifies 10 companies based on GICS

The Saudi Exchange (Tadawul) reclassified 10 companies listed on the Main Market (TASI) and Nomu-Parallel Market based on the Global Industry Classification Standard (GICS), effective as of today, Sep. 7. In a statement, Tadawul said this included four TASI-listed companies and six others on Nomu. **(Argaam)**

Takween acquires JOFO's 70% stake in SAAF

Takween Advanced Industries Co. completed the acquisition of a 70% stake in Advanced Fabrics Factory Co. (SAAF) from its Chinese partner JOFO Nonwovens Co. The Saudi-listed firm now fully owns SAAF, with all regulatory procedures complete including amendment to SAAF's commercial registration and Articles of Association. **(Argaam)**

CMA approves SVCP request for 69.7% capital reduction

The Capital Market Authority (CMA) approved Saudi Vitrified Clay Pipes Co.'s (SVCP) request to reduce its capital from SAR 150 million to SAR 45.43 million. Accordingly, the number of shares will be cut from 15 million to 4.54 million. **(Argaam)**

Global

Canada's retaliatory tariffs take effect as US trade talks stall

Canada's retaliatory tariffs on U.S. goods took effect just after midnight on Tuesday as Prime Minister Mark Carney increased economic pressure on his country's biggest trading partner after negotiations collapsed last month, intensifying an 18-month-old trade war. The counter-tariffs cover $20 billion of U.S. goods, with duties ranging from 15% to 50% across products from steel and furniture to clothing and electronics. **(Reuturs)**

UBS forecasts two US Fed rate hikes in 2026 after strong jobs report

UBS expects the Federal Reserve to raise interest rates by 25 basis points each in September and December, after a stronger-than-expected U.S. jobs report reinforced views of a resilient labor market. The brokerage had previously expected no policy change this year. U.S. employers added 162,000 jobs in August, comfortably ahead of expectations, while the unemployment rate held steady at 4.1%, data showed **(Reuturs)**

Commodities

Oil rises as risks of prolonged Mideast conflict heighten supply worries

Oil prices extended gains on Tuesday as risks of a prolonged conflict in the Middle East grew after Iran threatened to retaliate against any new U.S. attacks on its assets, heightening worries over supply disruption. Brent crude futures climbed 34 cents, or 0.35%, to $97.34 a barrel by 0000 GMT. U.S. West Texas Intermediate crude was at $92.63 a barrel, up $1.15, or 1.26%. **(Reuturs)**

Please refer to page III for important disclosures

Classification: Private

Daily Market Report

TASI & NOMU- Key Statistics

		06-Sep	07-Sep	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2318	2309	-0.4%	-0.7%	3.6%
Value	mn	2923	3367	15.2%	-11.9%	-32.4%
Volume	mn	141	186	32.4%	-3.0%	-23.9%
NOMU						
Market Cap	mn	7013	7014	0.0%	-0.5%	-7.6%
Value	mn	54.4	51.1	-6.2%	23.7%	125.2%
Volume	mn	10.2	9.5	-6.4%	19.4%	260.6%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALFAKHERA	10.4	2.4	30%
ALBATTAL FACTORY	10.96	1.96	22%
HAWYIA	13.95	0.95	7%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
AICTEC	1.18	-0.17	-13%
APICO	35.46	-3.92	-10%
OSOOL AND BAKHEET	9.33	-1.01	-10%

Source: Tadawul

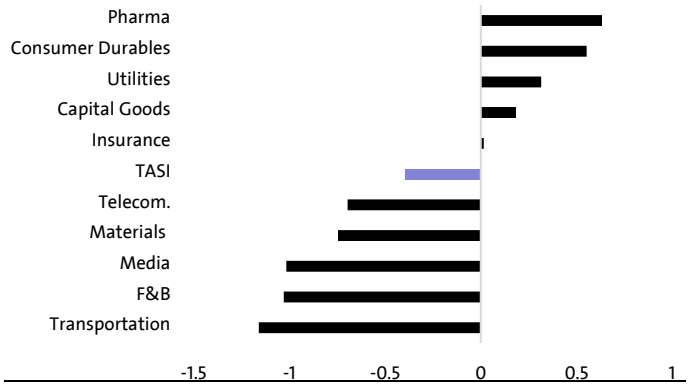
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
BANAN	3.24	0.24	8%
ARMAH	55.2	4	8%
ALETIHAD	8.48	0.42	5%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
SGS	24.62	-1.84	-7%
KEC	19.5	-0.94	-5%
YANSAB	32.5	-1.38	-4%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
ALKATHIRI	1.22	0	0%	33.1
LADUN	2.09	0.02	1%	6.3
APC	5.58	-0.1	-2%	6.3
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.5	-0.3	0%	407
SAUDI ARAMCO	25.96	-0.04	0%	122
BAHRI	35.98	1.1	3%	101

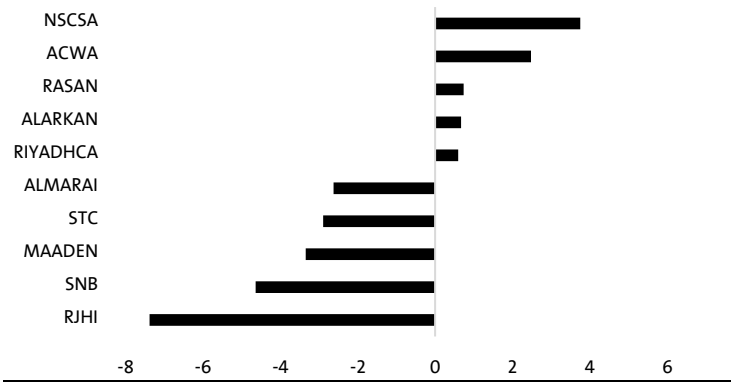
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
08-Sep	KSA Warehous & Logistics Expo	Exhibitions and conferences
09-Sep	General Authority For Statistics	Report
09-Sep	ADES	Cash dividends
09-Sep	ACWA	Cash dividends
13-Sep	RIYADH CEMENT	Ex-dividend Date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
10-Sep	E.U.	Deposit Facility Rate	Aug	2.25%	2.25%
11-Sep	U.S.	Consumer Price Index	Aug	3.4%	3.5%
16-Sep	U.S.	Fed Interest Rate Decision	Sep	3.75%	3.75%
17-Sep	U.K.	Interest Rate Decision	Sep	3.75%	3.75%
23-Sep	U.S.	Purchasing Managers Index (PMI)	Sep	53.2	53.9

Source: Bloomberg, Investing.Com

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