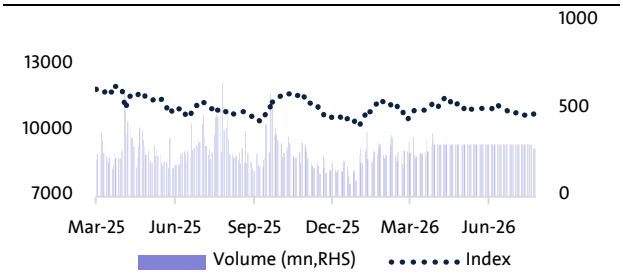
Daily Market Report

Key Indices-Return and Valuation

	06-Sep*	DoD	MTD	YTD	P/E	P/BV
TASI	11069	0.3%	-0.3%	5%	14.4	1.5
NOMU	21739	-0.2%	-0.5%	-8%	0.0	1.5
S&P500	7719	-0.4%	1.1%	13%	21.1	5.6
Dow Jones	53686	1.2%	1.7%	12%	13.2	5.9
FTSE 100	10832	0.7%	0.4%	9%	13.2	2.4
EuroStoxx50	6383	0.3%	0.2%	10%	16.1	2.5
Nikkei225	64214	-0.2%	-3.0%	28%	21.5	2.8
MSCI EM	1703	0.2%	-1.4%	21%	11.3	2.4
SHCOMP	11033	0.2%	-0.6%	5%	14.4	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
06-Sep	148	101	22	1.4:1

Money Market Yields

%	SAIBOR			Term SOFR		
	06-Sep	Δ bps	YTD Av	06-Sep	Δ bps	YTD Av
1M	4.66	-6.2	5.6	3.76	1.7	4.3
3M	4.86	3.0	5.4	3.84	0.8	4.3
6M	5.28	-0.4	5.5	3.98	0.8	4.2
12M	5.13	7.9	5.2	4.18	0.4	4.0

Commodities

		04-Sep	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	92	-1.3	135	60	-14.2
Brent	USDbbl	96	0.8	118	59	-14.5
Gold	USDOz	4430	-1.0	5417	3587	-21.8
Silver	USDOz	66	-1.2	117	41	-40.3
Aluminum	USDton	3293	-0.7	3851	2602	-16.8
Copper	USDton	14365	0.6	14370	9895	-20.6

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Energy Ministry, MODON sign MoU to establish natural gas compression plant

The Ministry of Energy signed a memorandum of understanding (MoU) with the Saudi Authority for Industrial Cities and Technology Zones (MODON) on Sept. 6 to establish a natural gas compression and tanker distribution plant at the Third Industrial City in Dammam. The ministry was represented by Assistant Minister for Development and Excellence Ahmed Al-Zahrani, while MODON was represented by its CEO Majed Al-Argoubi, the Saudi Press Agency (SPA) reported. **(Argaam)**

Al Rasheed secures GAC clearance to acquire 50% stake in Taif Shipping

Mohammed Hadi Al Rasheed & Partners Co. received yesterday a no-objection letter from the General Authority for Competition (GAC) regarding the acquisition of a 50% stake in Taif Shipping Co., completing the regulatory requirements needed to close the transaction. **(Argaam)**

flynas acquires 10% of Swissport Saudi Arabia for SAR 50M

flynas said it has signed a sale and purchase agreement (SPA) and a shareholders' agreement to acquire a 10% of Swissport Saudi Arabia Limited for a total of SAR 50 million ($13.33 million), according to a statement to Tadawul. The transaction also includes a limited variable consideration linked to shares, calculated in accordance with the mechanism stipulated in the two agreements. **(Argaam)**

SGS receives flynas notice to terminate ground handling agreement

Saudi Ground Services Co. (SGS) said it received written notice from flynas on Sept. 6 terminating the ground handling services agreement, pursuant to the termination right stipulated in the agreement and subject to a six-month prior written notice period. **(Argaam)**

Saudi individuals buy SAR 1.15B stocks on TASI last week

Saudi retail investors were net buyers of shares worth SAR 1.15 billion during the week ended Sept. 3, led by high-net-worth investors who bought SAR 535.7 million worth of shares. Individual investors bought SAR 510.3 million worth of shares, while individual professional investors bought SAR 173.7 million. Individual discretionary portfolio managers (DPMs), however, recorded net sales of SAR 67.2 million. **(Argaam)**

Global

China's export growth seen accelerating in August: Reuters poll

China's exports likely grew at a faster pace in August, a Reuters poll showed, indicating that the world's second-largest economy will continue to rely on external demand to shore up growth as domestic weaknesses persisted. Exports are expected to have risen 25% year-on-year in U.S. dollar terms in August, accelerating from 23.9% the previous month, according to a Reuters poll of 35 economists. Trade data will be released by Customs on Tuesday. **(Reuturs)**

Commodities

7 OPEC+ members hold October output levels steady

Seven OPEC+ members—Saudi Arabia, Russia, Iraq, Kuwait, Kazakhstan, Algeria, and Oman—decided to maintain their required production levels for October 2026 unchanged from the September 2026 levels. In a statement today, Sept. 6, OPEC+ confirmed that the seven countries reaffirmed their collective commitment to achieving full compliance with the Declaration of Cooperation. **(Argaam)**

Oil extends gains after US and Iran strike ships

Oil prices extended gains on Monday as tit-for-tat strikes between the U.S. and Iran on vessels sailing in the Strait of Hormuz and other areas heightened concerns of a prolonged supply disruption from the Middle East. **(Reuter)**

Please refer to page III for important disclosures

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Daily Market Report

TASI & NOMU- Key Statistics

		03-Sep	06-Sep	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2311	2318	0.3%	-0.3%	4.0%
Value	mn	3873	112	-97.1%	-95.9%	-97.7%
Volume	mn	201	141	-30.0%	-23.6%	-42.5%
NOMU						
Market Cap	mn	7028	7013	-0.2%	-0.5%	-7.6%
Value	mn	22.1	0.0	100.0%	-100.0%	-100.0%
Volume	mn	5.0	10.2	105.3%	30.5%	290.8%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
DAR ALMARKABAH	0.9	0.06	7%
THARWAH	22	1.3	6%
ALFAKHERA	9.99	0.49	5%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
FUTURE VISION	3.1	-0.52	-14%
LANA	2.5	-0.4	-14%
RIMATH	30.3	-4.4	-13%

Source: Tadawul

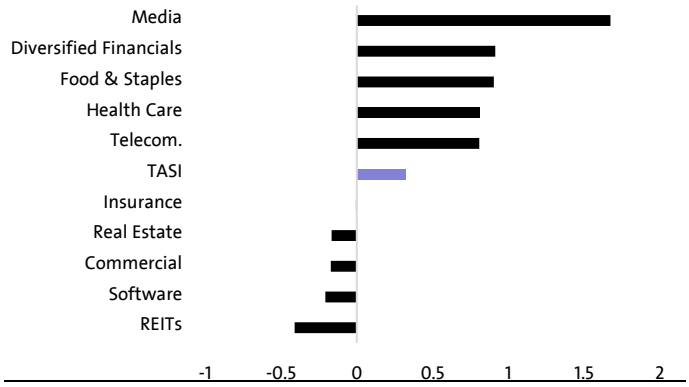
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
APC	5.56	0.27	5%
EAST PIPES	205.2	9.3	5%
TAIBA	19.66	0.74	4%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
LADUN	2.24	-0.13	-5%
DAR ALARKAN	19.47	-1.04	-5%
AZM	26.74	-1.18	-4%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
APC	5.56	0.27	5%	14.6
PETRO RABIGH	18	0.45	3%	10.5
AMERICANA	2.41	-0.07	-3%	10.0
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.2	-0.8	-1%	427
PETRO RABIGH	18	0.45	3%	189
SAUDI ARAMCO	26.02	-0.16	-1%	163

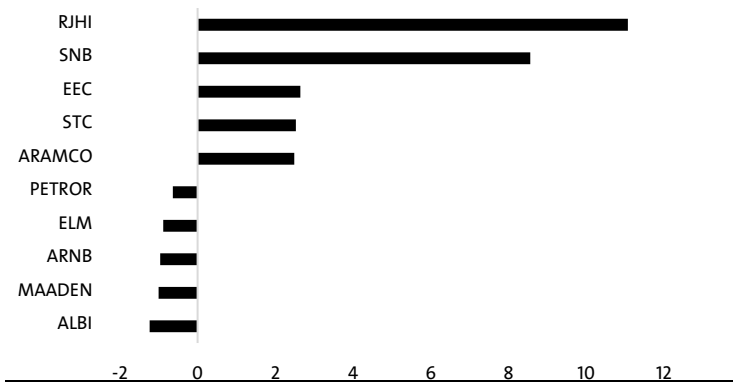
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
08-Sep	KSA Warehous & Logistics Expo	Exhibitions and conferences
09-Sep	General Authority For Statistics	Report
09-Sep	ADES	Cash dividends
09-Sep	ACWA	Cash dividends
13-Sep	RIYADH CEMENT	Ex-dividend Date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
10-Sep	E.U.	Deposit Facility Rate	Aug	2.25%	2.25%
11-Sep	U.S.	Consumer Price Index	Aug	3.4%	3.5%
16-Sep	U.S.	Fed Interest Rate Decision	Sep	3.75%	3.75%
17-Sep	U.K.	Interest Rate Decision	Sep	3.75%	3.75%
23-Sep	U.S.	Purchasing Managers Index (PMI)	Sep	53.2	53.9

Source: Bloomberg, Investing.Com

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Contact Us:

Alinma Capital Company
Research Department (Sell-Side)
Head Office: Floor 20, King Fahd Rd, Al Anoud Tower 2, Riyadh 55560
Saudi Arabia
Phone: 011-2185555 =86309
E-mail: research@alinmacapital.com

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