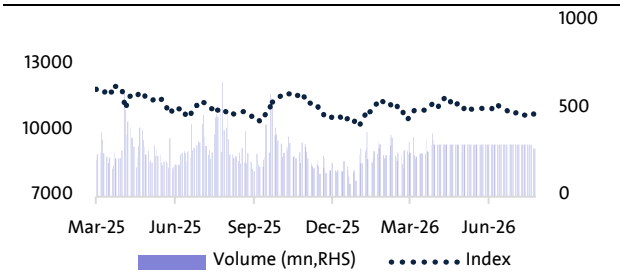
Daily Market Report

Key Indices-Return and Valuation

	04-Sep*	DoD	MTD	YTD	P/E	P/BV
TASI	11033	0.2%	-0.6%	5%	14.4	1.5
NOMU	21786	0.4%	-0.3%	-7%	0.0	1.5
S&P500	7748	1.1%	1.5%	13%	21.1	5.7
Dow Jones	53686	1.2%	1.7%	12%	13.2	5.9
FTSE 100	10832	0.7%	0.4%	9%	13.2	2.4
EuroStoxx50	6383	0.3%	0.2%	10%	16.1	2.5
Nikkei225	64214	-0.2%	-3.0%	28%	21.5	2.8
MSCI EM	1703	0.2%	-1.4%	21%	11.3	2.4
SHCOMP	11033	0.2%	-0.6%	5%	14.4	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
03-Sep	141	111	18	1.3:1

Money Market Yields

%	SAIBOR			Term SOFR		
	03-Sep	Δ bps	YTD Av	04-Sep	Δ bps	YTD Av
1M	4.72	1.6	5.6	3.76	1.7	4.3
3M	4.83	7.3	5.4	3.84	0.8	4.3
6M	5.28	-2.9	5.5	3.98	0.8	4.2
12M	5.05	-1.5	5.2	4.18	0.4	4.0

Commodities

		04-Sep	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	92	-1.3	135	60	-14.2
Brent	USDbbl	96	0.8	118	59	-14.5
Gold	USDOz	4430	-1.0	5417	3587	-21.8
Silver	USDOz	66	-1.2	117	41	-40.3
Aluminum	USDton	3293	-0.7	3851	2602	-16.8
Copper	USDton	14365	0.6	14370	9895	-20.6

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

SABIC subsidiary gets feedstock approval for methanol plant

Saudi Basic Industries Corp. (SABIC) said its 75%-owned subsidiary, Saudi Methanol Co. (Ar-Razi), received on Sept. 3 the Ministry of Energy's approval to allocate the feedstock required to establish a methanol production plant with an annual capacity of 1.8 million tons in Jubail Industrial City. In a statement to Tadawul, SABIC said the project aligns with its strategy to create sustainable, long-term value by strengthening its business model to drive future growth and focusing on its core businesses to maximize long-term shareholder returns. **(Argaam)**

TASI sees 15 negotiated deals on SPIMACO worth SAR 351.2M

The Saudi Exchange (Tadawul) witnessed 15 negotiated deals worth SAR 351.21 million today, Sept. 6, on the shares of Saudi Pharmaceutical Industries and Medical Appliances Corp. (SPIMACO).The transactions represented approximately 10.49% of the company's total shares of 120 million. **(Argaam)**

Molan proposes reverse stock split, par value at SAR 10

Molan Steel Co. said its board of directors recommended on Aug. 27 increasing the company's share par value to SAR 10 from SAR 1, in a reverse stock split that would reduce the number of shares to 2.66 million from 26.60 million. The company said in a statement to Tadawul that the move will not result in any change to its capital, which will remain at SAR 26.60 million. **(Argaam)**

Masar reports expiry of 2 land sale reservations without closing

Umm Al Qura for Development & Construction Co. (Masar) reported the expiry of two land reservation agreements signed with Mosa Abdulaziz Almosa and Sons Group Real Estate Holding for the sale of two plots within the Masar Destination project in Makkah. The two sale transactions were not completed. In a statement to Tadawul, the company said it will retain the deposits received for the reservations in accordance with the terms of the agreements. **(Argaam)**

Global

Strong job gains signal Fed hike as Trump levels new rate-cut demand

Between a strong jobs report Friday that adds to the case for U.S. interest-rate hikes and a novel threat from President Donald Trump to stop trade with some countries unless the Federal Reserve cuts rates, Fed Chairman Kevin Warsh faces a squeeze: risk presidential ire by tightening monetary policy at the central bank's meeting in two weeks, or skip it and risk a hit to credibility after his own recent hawkish rhetoric. **(Reuturs)**

Norway's $2 trillion sovereign fund proposes deep cuts to US Treasury holdings

The manager of Norway's $2.3 trillion sovereign wealth fund has proposed significantly cutting its exposure to U.S. Treasuries as part of a wider shake-up of its bond investments to improve returns, according to a letter published this week. Norges Bank Investment Management has recommended reducing its weighting to government bonds within its benchmark bond index to 50% from 70%, with U.S. Treasuries, the biggest holding, getting the biggest cut, according to the letter. **(Reuturs)**

Commodities

Oil settles higher, posts weekly gain

Oil prices settled higher on Friday, posting weekly gains as escalating tensions between the United States and Iran heightened concerns over the risk of disruption to energy supplies from the Middle East. **(Argaam)**

Daily Market Report

TASI & NOMU- Key Statistics

		02-Sep	03-Sep	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2306	2311	0.2%	-0.6%	3.6%
Value	mn	4229	3873	-8.4%	-9.7%	-22.6%
Volume	mn	201	201	0.2%	-4.3%	-18.2%
NOMU						
Market Cap	mn	7000	7028	0.4%	-0.3%	-7.4%
Value	mn	29.9	22.1	-26.2%	-22.0%	-0.4%
Volume	mn	6.4	5.0	-22.3%	-16.0%	96.1%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
DAR ALMARKABAH	0.9	0.06	7%
THARWAH	22	1.3	6%
ALFAKHERA	9.99	0.49	5%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
FUTURE VISION	3.1	-0.52	-14%
LANA	2.5	-0.4	-14%
RIMATH	30.3	-4.4	-13%

Source: Tadawul

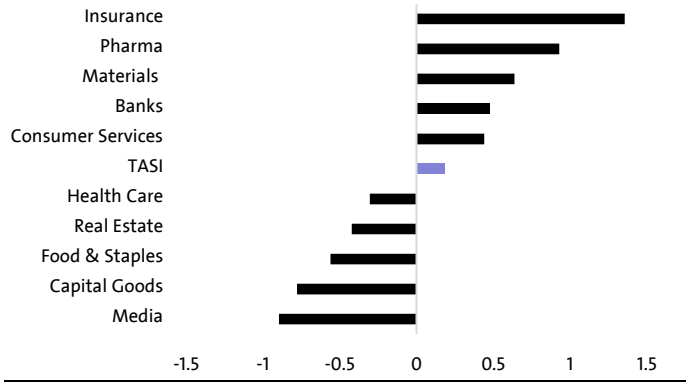
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
APC	5.56	0.27	5%
EAST PIPES	205.2	9.3	5%
TAIBA	19.66	0.74	4%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
LADUN	2.24	-0.13	-5%
DAR ALARKAN	19.47	-1.04	-5%
AZM	26.74	-1.18	-4%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
APC	5.56	0.27	5%	14.6
PETRO RABIGH	18	0.45	3%	10.5
AMERICANA	2.41	-0.07	-3%	10.0
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.2	-0.8	-1%	427
PETRO RABIGH	18	0.45	3%	189
SAUDI ARAMCO	26.02	-0.16	-1%	163

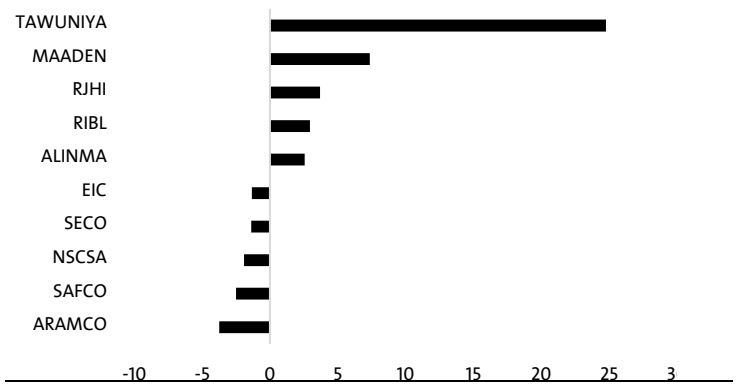
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
06-Sep	YANSAB	Ex-dividend Date
08-Sep	KSA Warehous & Logistics Expo	Exhibitions and conferences
09-Sep	General Authority For Statistics	Report
09-Sep	ADES	Cash dividends
09-Sep	ACWA	Cash dividends

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
10-Sep	E.U.	Deposit Facility Rate	Aug	2.25%	2.25%
11-Sep	U.S.	Consumer Price Index	Aug	3.4%	3.5%
16-Sep	U.S.	Fed Interest Rate Decision	Sep	3.75%	3.75%
17-Sep	U.K.	Interest Rate Decision	Sep	3.75%	3.75%
23-Sep	U.S.	Purchasing Managers Index (PMI)	Sep	53.2	53.9

Source: Bloomberg, Investing.Com

Classification: Private

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