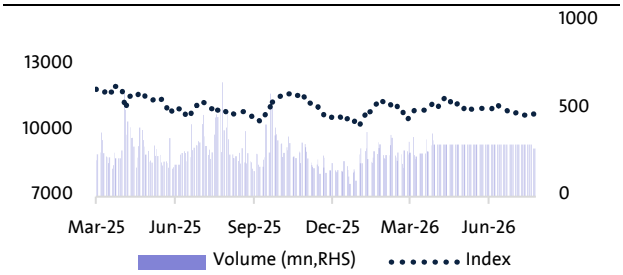
Daily Market Report

Key Indices-Return and Valuation

	02-Sep*	DoD	MTD	YTD	P/E	P/BV
TASI	11012	-0.8%	-0.8%	4%	14.4	1.6
NOMU	21698	-0.7%	-0.7%	-8%	0.0	1.6
S&P500	7667	0.5%	0.5%	12%	21.0	5.6
Dow Jones	53062	0.6%	0.6%	10%	13.1	5.9
FTSE 100	10756	-0.3%	-0.3%	8%	13.1	2.4
EuroStoxx50	6362	-0.1%	-0.1%	10%	16.1	2.5
Nikkei225	64326	-2.9%	-2.9%	28%	21.3	2.9
MSCI EM	1701	-1.5%	-1.5%	21%	11.5	2.4
SHCOMP	3941	-1.0%	-1.0%	-1%	14.0	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
02-Sep	63	197	11	0.3:1

Money Market Yields

%	SAIBOR			Term SOFR		
	02-Sep	Δ bps	YTD Av	02-Sep	Δ bps	YTD Av
1M	4.72	1.6	5.6	3.74	2.9	4.3
3M	4.83	7.3	5.4	3.83	2.7	4.3
6M	5.28	-2.9	5.5	3.96	2.9	4.2
12M	5.05	-1.5	5.2	4.15	3.8	4.0

Commodities

		02-Sep	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	92	1.8	135	60	-14.0
Brent	USDbbl	96	1.0	118	59	-14.1
Gold	USDOz	4382	1.2	5417	3533	-21.7
Silver	USDOz	65	1.9	117	41	-40.1
Aluminum	USDton	3283	0.1	3851	2595	-16.6
Copper	USDton	14227	0.1	14370	9862	-20.2

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

SAIB to sell entire stake in American Express Saudi Arabia for SAR 1.43B

The Saudi Investment Bank (SAIB) announced that it has signed an agreement with American Express Middle East to sell its entire 50% stake in American Express Saudi Arabia for SAR 1.43 billion ($381.36 million), in addition to deferred purchase consideration, in accordance with the shareholders' agreement between the two parties. **(Argaam)**

Al Ramz and SNB Capital launch 3 funds worth 4.62 billion riyals to develop residential lands

Al-Ramz Real Estate Company announced the signing of an agreement with SNB Capital to launch three real estate investment funds, targeting the development of a number of residential lands within the Al-Jawhara plan in Al-Raed neighborhood in Riyadh, with a total value exceeding 4.62 billion riyals. **(Argaam)**

Axelerated Solutions to establish SAR 675M data center fund

Axelerated Solutions for Information Technology and Communications Co. signed an agreement on Sept. 2 to establish a Shariah-compliant, closed-ended private investment fund, the BIM Capital DC-Infrastructure Fund, to develop, own, and operate two data centers. The two data centers will be Tier III-compliant and AI-ready, with a capacity of 10 MW each, expandable to 20 MW each. **(Argaam)**

MRNA raises Loop capital to SAR 49.4M

Morabaha Marina Financing Co. (MRNA) said on Sept. 2 it had completed a capital increase at its subsidiary, Digital Payments Co. (Loop), raising its capital to SAR 49.375 million from SAR 19.5 million. The SAR 29.875 million increase represents a 153.21% rise **(Argaam)**

Global

China services activity quickens on stronger domestic demand, private PMI shows

China's services activity expanded at a faster pace in August, a private-sector survey showed on Thursday, with stronger domestic demand helping firms add staff for a fourth consecutive month. The RatingDog China General Services PMI rose to 51.4 in August from 50.4 in July, remaining above the 50-point mark that separates growth from contraction. However, it was still the second-lowest reading in 14 months. **(Reuturs)**

Yen gets boost from hawkish BOJ repricing of rate expectations

The yen extended gains on Thursday after a sudden burst higher in the previous session, though traders stopped short of attributing the move to Japanese authorities and instead pointed to a hawkish repricing of domestic rate expectations. The yen rose sharply to a high of 157.545 per dollar in Asia, its strongest in nearly a month, extending its 0.9% jump overnight that initially put markets on alert for any official intervention from Tokyo. The scale and fleeting nature of the move, however, suggested otherwise. **(Reuturs)**

Commodities

Oil edges down as investors weigh uncertainty over U.S.-Iran strikes

Oil prices edged lower on Thursday as investors weighed the uncertainty of renewed military strikes between the U.S. and Iran that risk disrupting supplies from the Middle East. Brent crude futures fell 59 cents, or 0.62%, to $95.04 a barrel at 0509 GMT, while U.S. West Texas Intermediate crude futures were down 38 cents, or 0.42%, at $90.63. **(Reuturs)**

Please refer to page III for important disclosures

Classification: Private

Daily Market Report

TASI & NOMU- Key Statistics

		01-Sep	02-Sep	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2325	2306	-0.8%	-0.8%	3.4%
Value	mn	5180	4229	-18.3%	-7.0%	-15.7%
Volume	mn	238	201	-15.7%	-5.8%	-18.5%
NOMU						
Market Cap	mn	7047	7000	-0.7%	-0.7%	-7.7%
Value	mn	39.1	29.9	-23.6%	-9.3%	34.7%
Volume	mn	7.3	6.4	-12.5%	-4.5%	153.1%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
DAR ALMARKABAH	0.9	0.06	7%
THARWAH	22	1.3	6%
ALFAKHERA	9.99	0.49	5%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
FUTURE VISION	3.1	-0.52	-14%
LANA	2.5	-0.4	-14%
RIMATH	30.3	-4.4	-13%

Source: Tadawul

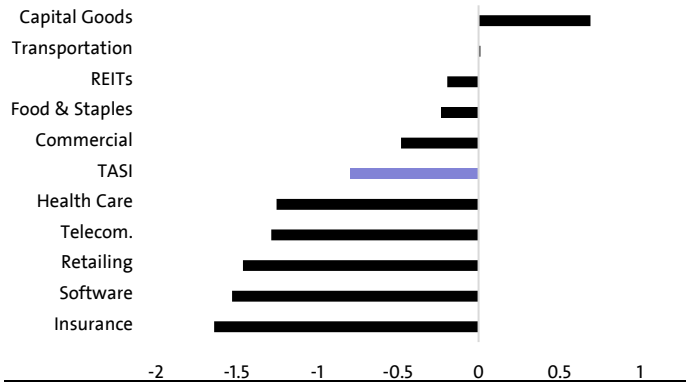
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
APC	5.56	0.27	5%
EAST PIPES	205.2	9.3	5%
TAIBA	19.66	0.74	4%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
LADUN	2.24	-0.13	-5%
DAR ALARKAN	19.47	-1.04	-5%
AZM	26.74	-1.18	-4%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
APC	5.56	0.27	5%	14.6
PETRO RABIGH	18	0.45	3%	10.5
AMERICANA	2.41	-0.07	-3%	10.0
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.2	-0.8	-1%	427
PETRO RABIGH	18	0.45	3%	189
SAUDI ARAMCO	26.02	-0.16	-1%	163

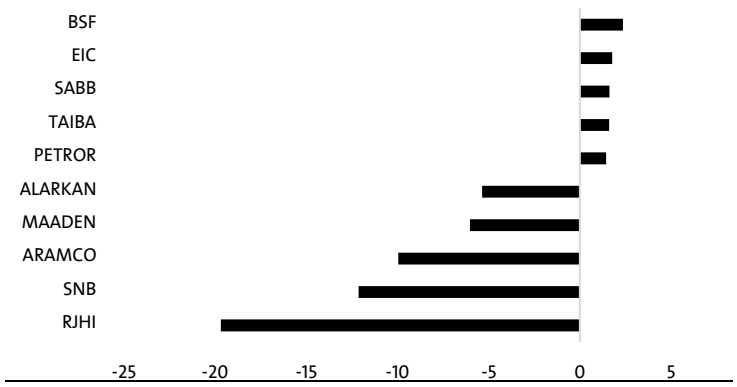
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
03-Sep	MESC	Earnings call
03-Sep	TAWUNIYA	Ex-Bonus Day
06-Sep	YANSAB	Ex-dividend Date
08-Sep	KSA Warehous & Logistics Expo	Exhibitions and conferences
09-Sep	General Authority For Statistics	Report

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
04-Sep	U.S.	Average Hourly Earnings	Aug	0.3%	0.3%
10-Sep	E.U.	Deposit Facility Rate	Aug	2.25%	2.25%
11-Sep	U.S.	Consumer Price Index	Aug	3.4%	3.5%
16-Sep	U.S.	Fed Interest Rate Decision	Sep	3.75%	3.75%
17-Sep	U.K.	Interest Rate Decision	Sep	3.75%	3.75%

Source: Bloomberg, Investing.Com

Classification: Private

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