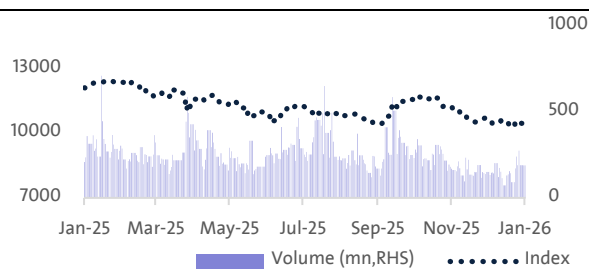


Daily Market Report

Key Indices-Return and Valuation

	12-May*	DoD	MTD	YTD	P/E	P/BV
TASI	11158	0.4%	-0.3%	6%	14.8	1.6
NOMU	22635	0.0%	-1.1%	-4%	0.0	1.6
S&P500	7413	0.2%	2.5%	8%	22.0	5.8
Dow Jones	49704	0.2%	0.4%	3%	13.0	5.7
FTSE 100	10269	0.4%	-0.9%	3%	13.0	2.3
EuroStoxx50	5895	-0.3%	0.2%	2%	15.6	2.5
Nikkei225	62418	-0.5%	4.9%	24%	24.8	3.0
MSCI EM	1724	0.7%	7.6%	23%	12.8	2.6
SHCOMP	4225	1.1%	2.7%	6%	14.8	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
12-May	57	203	9	0.3:1

Money Market Yields

%	SAIBOR			Term SOFR		
	12-May	Δ bps	YTD Av	12-May	Δ bps	YTD Av
1M	4.71	5.5	5.6	3.63	-0.1	4.3
3M	4.73	4.6	5.4	3.64	0.1	4.3
6M	5.20	9.3	5.5	3.66	0.3	4.2
12M	4.76	-5.7	5.2	3.73	0.4	4.0

Commodities

	Unit	12-May	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	122	3.6	135	60	-5.7
Brent	USDbbbl	108	3.4	118	59	-6.6
Gold	USDOz	4699	1.0	5502	3171	-16.0
Silver	USDOz	86	0.5	117	32	-30.5
Aluminum	USDton	3630	-0.6	3692	2438	-9.4
Copper	USDton	13938	1.6	13952	9462	-11.3

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

MSCI removes 6 Saudi stocks from indices

MSCI Inc. said in its latest index review that shares of Perfect Presentation for Commercial Services Co. (2P), Eastern Province Cement Co., Theeb Rent a Car Co., Lumi Rental Co., Saudi Manpower Solutions Co. (SMASCO), and AFG International Co. (Cenomi Retail) will be removed from the MSCI Saudi Arabia Small Cap Index. **(Argaam)**

AYYAN completes SAR 185M Al Khobar land acquisition, leaseback deal

AYYAN Investment Co. completed all procedures and asset transfers under its asset purchase agreement with, in line with applicable regulations. The company said in a statement on Tadawul that the financial impact is expected to be reflected starting from Q2 2026. **(Argaam)**

Arabian Pipes signs supply contract in Kuwait's KAC Trading

Arabian Pipes Co. signed a contract on May 11 with Kuwait's KAC Trading Co. to manufacture and supply casing pipes for Kuwait Oil Co. In a statement to Tadawul, the company said the contract value exceeds 5% of its total revenue, according to its latest audited financial statements for 2025. The 12-month contract covers the manufacturing and supply of casing pipes, expecting the financial impact to be reflected from Q4 2026 through Q2 2027. **(Argaam)**

SENAAT unit inks SAR 252M deal with TKE ALAT

Advanced Building Industries Co.'s (SENAAT) subsidiary, Advanced Construction Solutions Co. for Projects (ZODCON), signed a contract with TKE ALAT Manufacturing, a joint venture of TK Elevator and Alat, for a total value of SAR 252 million excluding VAT. The contractual term is 20 months, with the financial impact expected to appear in the company's financial statements during Q4 2026 and is expected to have a positive impact on the company's financial results, the statement added. **(Argaam)**

Anmat signs SAR 31.9M contract with Saudi Energy

Anmat Technology for Trading Co. signed a SAR 31.9 million contract with Saudi Energy Co. under a binding purchase order that serves as a final agreement. The company said the contract covers the execution of an integrated strategic project for the supply, installation, and operation of a full range of video-conferencing systems. **(Argaam)**

Global

US annual consumer inflation posts largest gain in three years as prices increase broadly

U.S. consumer inflation increased further in April, with the annual rate posting its largest gain in three years, heightening political risks for President Donald Trump and his Republican party ahead of November's midterm elections. The back-to-back rises in the Consumer Price Index reported by the Labor Department on Tuesday, reflected strong gains in the costs of energy products amid the U.S.-Israeli war with Iran. **(Reuters)**

India inflation remains modest in April at 3.48% but energy risks grow

India's retail inflation, opens new tab rose marginally to 3.48% in April, driven by dearer food prices, government data showed on Tuesday, but the outlook remains clouded by risks from rising energy costs tied to the Middle East conflict. **(Reuters)**

Commodities

Oil prices slip on teetering Iran ceasefire as Trump heads to China

Oil prices fell on Wednesday, snapping a three-day rally as investors awaited developments around the fragile Middle East ceasefire and braced for a high-stakes summit in China between U.S. President Donald Trump and President Xi Jinping. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		11-May	12-May	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2313	2288	-1.1%	-1.3%	2.6%
Value	mn	7743	6652	-14.1%	9.3%	25.3%
Volume	mn	314	283	-9.9%	1.3%	8.6%
NOMU						
Market Cap	mn	7305	7302	0.0%	-1.1%	-3.8%
Value	mn	22.6	30.9	36.5%	28.3%	54.2%
Volume	mn	2.8	3.0	4.5%	-8.4%	27.6%

*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALAKARIA	15.42	0.91	6%
MESC	34.44	1.94	6%
ALMASAR ALSHAMIL	21.63	1.14	6%
TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
SASCO	44.94	-4.98	-10%
SALEH ALRASHED	53.55	-5.9	-10%
OGC	23.97	-2.35	-9%

Source: Tadawul

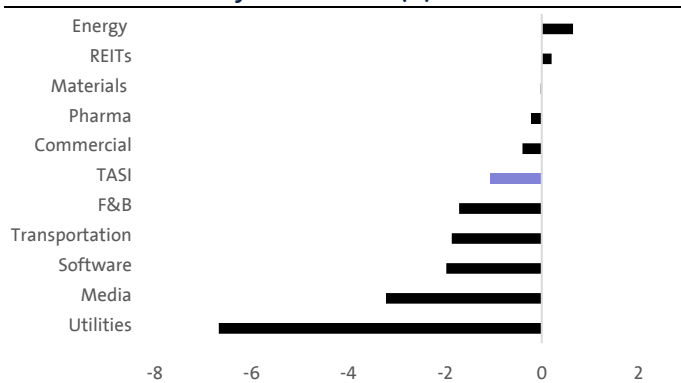
NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ASG	43.46	4.86	13%
SIGN WORLD	14.48	1.47	11%
NABA ALSAHA	49.5	4.48	10%
NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
ALQEMAM	61.8	-6.7	-10%
APICO	44.84	-4.64	-9%
ARABICA STAR	33.64	-3.24	-9%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.85	-0.02	-1%	25.7
SAUDI ARAMCO	27.82	0.18	1%	22.7
APC	7.22	0.23	3%	21.8
TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ALRAJHI	65.95	-1.1	-2%	654
SAUDI ARAMCO	27.82	0.18	1%	631
ACWA	182.1	-17.8	-9%	306

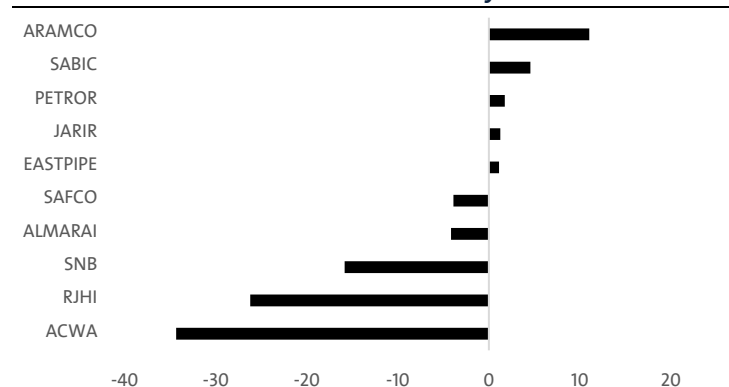
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
13-May	End of Q1 2026 earnings season	Financial results date
13-May	JARIR	Ex-Dividend
13-May	CHEMICAL	Ex-Dividend
14-May	GIG	Ex-Dividend
14-May	Dar Al Balad	Close of offering

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
13-May	U.S.	Producer Price Index	Apr	1.1%	0.5%
13-May	U.S.	Crude Oil Inventories	Apr	-3.40M	-6.23M
14-May	U.S.	Initial Jobless Claims	Apr	205.0K	190.0K
15-May	U.S.	Industrial Production YoY	Apr	1.23%	
20-May	U.K.	Consumer Price Index (CPI) YoY	Apr	3.3%	3.0%

Source: Bloomberg, Investing.Com

Daily Market Report

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