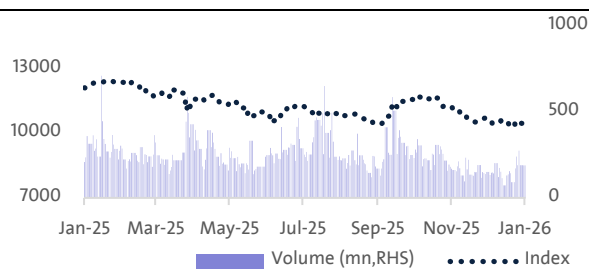


Daily Market Report

Key Indices-Return and Valuation

	10-May*	DoD	MTD	YTD	P/E	P/BV
TASI	11115	0.8%	-0.6%	5%	14.6	1.6
NOMU	22644	0.0%	-1.0%	-4%	0.0	1.6
S&P500	7399	0.8%	2.3%	8%	22.0	5.7
Dow Jones	49609	0.0%	0.2%	3%	13.0	5.7
FTSE 100	10233	-0.4%	-1.3%	3%	13.0	2.3
EuroStoxx50	5912	-1.0%	0.5%	2%	15.6	2.5
Nikkei225	62714	-0.2%	5.4%	25%	24.9	3.0
MSCI EM	1711	-0.7%	6.9%	22%	12.9	2.6
SHCOMP	4180	0.0%	1.6%	5%	14.7	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
10-May	135	119	17	1.1:1

Money Market Yields

%	SAIBOR			Term SOFR		
	10-May	Δ bps	YTD Av	08-May	Δ bps	YTD Av
1M	4.65	-8.9	5.6	3.64	-0.1	4.3
3M	4.68	3.5	5.4	3.65	-0.2	4.3
6M	5.10	-6.0	5.5	3.66	-0.8	4.2
12M	4.82	0.5	5.2	3.73	-3.7	4.0

Commodities

	Unit	08-May	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	115	3.2	135	60	-5.4
Brent	USDbbbl	101	1.2	118	59	-6.4
Gold	USDOz	4710	-0.5	5502	3171	-15.9
Silver	USDOz	80	2.4	117	32	-30.3
Aluminum	USDton	3563	0.6	3692	2408	-9.3
Copper	USDton	13498	0.8	13952	9433	-11.2

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Dar Albalad launches retail subscription for 6.3M shares at SAR 9.75

Retail investors start today, May 10, subscribing to 6.3 million shares of Dar Albalad for Business Solutions on the Main Market (TASI) at SAR 9.75 per share, based on the price determined through the book-building process. The retail offering will run for five days until May 14. **(Argaam)**

Saudi Industrial Production Index down 14.1% in March 2026

Saudi Arabia's Industrial Production Index (IPI) declined as much as 14.1% to 92.8 points in March 2026 (base year 2021), from 108.1 points in the same month a year earlier, General Authority for Statistics (GASTAT) data showed. This is considered the largest year-on-year (YoY) decline since the authority began publishing the index in 2024. **(Argaam)**

Retal signs SAR 3.1B Oman housing development deal

Retal Urban Development Co. said it signed a development agreement on May 10 with Oman's Ministry of Housing and Urban Planning for a project valued at SAR 3.1 billion (OMR 320 million), according to a statement to Tadawul. Under the agreement, Retal will serve as the lead developer for an integrated residential community covering zones 3, 15, and 17 within Sultan Haitham City over a nine-year period. **(Argaam)**

View signs SAR 15M land purchase deal in Riyadh for residential project

View United Real Estate Development Co. said it purchased on May 10 a residential and commercial land plot in Al-Quds district, east of Riyadh, from Al Shams Holding Co. for SAR 15 million, excluding real estate transaction tax, according to a statement to Tadawul. The land spans 1,963 square meters and will be used to build one of the company's real estate development projects. **(Argaam)**

Al Othaim Q1 2026 profit falls 30% to SAR 53.7M

Abdullah Al Othaim Markets Co. (Al Othaim) posted a net profit of SAR 53.7 million in Q1 2026, a drop of 30% from SAR 76.4 million in the prior-year period. Al Othaim cited low direct sales from its branches for the first three months of 2026, reflecting a shift in consumer behavior. **(Argaam)**

Global

Strong US jobs data complicates any Warsh push for lower rates

Strong U.S. hiring data in April dealt prospective Federal Reserve Chair Kevin Warsh's hopes of cutting interest rates a setback on Friday, giving officials greater latitude to use monetary policy to tackle increasingly high inflation. The U.S. economy added 115,000 jobs in April, exceeding analysts' forecasts, following an upwardly revised job gain of 185,000 in March. The April job gain was well above the pace of job creation many analysts say is needed to keep the job market steady. The unemployment rate held steady at 4.3%. **(Reuters)**

Commodities

Oil jumps 5% as tensions escalate in Strait of Hormuz

Oil prices rose in early session today, May 11, amid growing concerns about supply shortages after US President Donald Trump described the Iranian response to the US proposal as "unacceptable". Brent crude was trading up 4.55% at \$105.92 a barrel, at 08:01 am Makkah time. West Texas Intermediate (WTI) rose 5.15% to \$100.32 a barrel. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		07-May		10-May		Δ%	
TASI	SAR	DoD	MTD*	YTD*			
Market Cap	bn	2286	2304	0.8%	-0.6%	3.3%	
Value	mn	6689	6689	0.0%	10.9%	26.5%	
Volume	mn	288	200	-30.4%	-23.4%	-22.5%	
NOMU							
Market Cap	mn	7302	7305	-0.8%	-1.1%	-3.8%	
Value	mn	20.3	20.3	5.3%	-5.1%	2.8%	
Volume	mn	2.8	2.8	-1.4%	-15.4%	21.8%	

*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ELM	693	35.5	5%
MEPCO	18.78	0.95	5%
CATRION	73.05	3.5	5%
TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
CARE	104.1	-11.5	-10%
AMIANTIT	14.26	-1.07	-7%
SENAAT	36	-2.56	-7%

Source: Tadawul

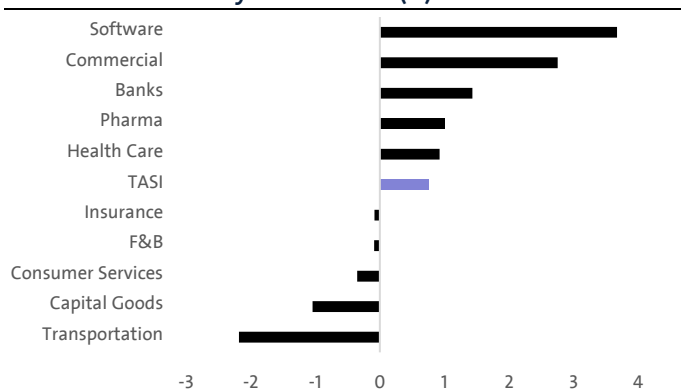
NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
FOOD GATE	26.4	2.4	10%
AXELERATED SOLUTIONS	25.9	1.92	8%
ALNAQOOL	61.3	4.15	7%
NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
WAJD LIFE	5.1	-0.61	-11%
MULKIA	38	-3.78	-9%
ALSHEHILI METAL	54.2	-4.4	-8%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.9	-0.08	-4%	17.6
SAUDI ARAMCO	27.42	0.22	1%	12.0
CHEMICAL	8.42	0.31	4%	10.8
TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ACWA	185.1	3	2%	383
ALRAJHI	67.75	1.15	2%	341
ELM	693	35.5	5%	332

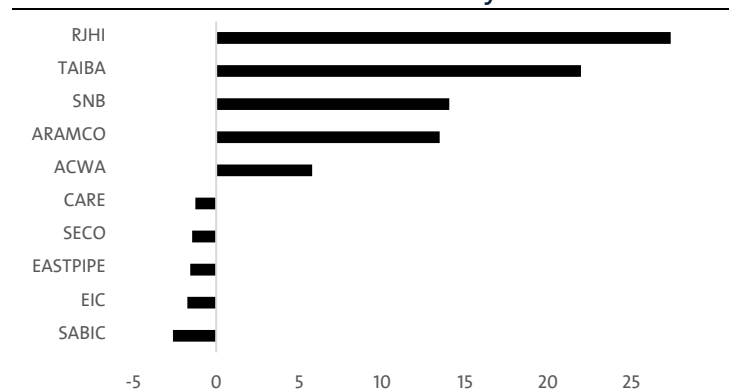
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
11-May	RIYADH CABLES	Earnings call
11-May	MIS	Earnings call
11-May	NOFOTH	Earnings call
12-May	KINGDOM	Ex-Dividend
12-May	ALMODAWAT	Ex-Dividend

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
11-May	U.S.	Existing Home Sales	Apr	4.07M	4.13M
12-May	U.S.	Consumer Price Index	Apr	3.4%	2.4%
12-May	U.S.	U.S. 10-Year Note Auction	Apr		4.217%
13-May	U.S.	Producer Price Index	Apr	1.1%	0.5%
13-May	U.S.	Crude Oil Inventories	Apr	-3.40M	-6.23M

Source: Bloomberg, Investing.Com

Daily Market Report

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