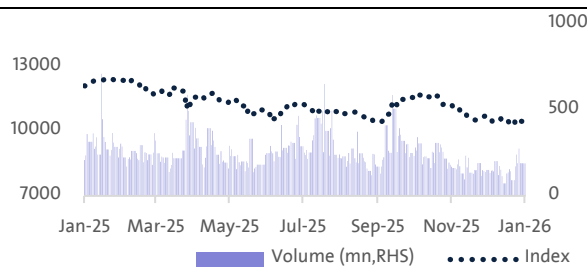


Daily Market Report

Key Indices-Return and Valuation

	08-May*	DoD	MTD	YTD	P/E	P/BV
TASI	11031	0.7%	-1.4%	5%	14.6	1.6
NOMU	22635	-0.8%	-1.1%	-4%	0.0	1.6
S&P500	7399	0.8%	2.3%	8%	22.0	5.7
Dow Jones	49609	0.0%	0.2%	3%	13.0	5.7
FTSE 100	10233	-0.4%	-1.3%	3%	13.0	2.3
EuroStoxx50	5912	-1.0%	0.5%	2%	15.6	2.5
Nikkei225	62714	-0.2%	5.4%	25%	24.9	3.0
MSCI EM	1711	-0.7%	6.9%	22%	12.9	2.6
SHCOMP	4180	0.0%	1.6%	5%	14.7	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
07-May	131	121	17	1.1:1

Money Market Yields

%	SAIBOR			Term SOFR		
	07-May	Δ bps	YTD Av	08-May	Δ bps	YTD Av
1M	4.65	-1.4	5.6	3.64	-0.1	4.3
3M	4.68	-1.3	5.4	3.65	-0.2	4.3
6M	5.10	-15.8	5.5	3.66	-0.8	4.2
12M	4.82	-1.3	5.2	3.73	-3.7	4.0

Commodities

	Unit	08-May	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	115	3.2	135	60	-5.4
Brent	USDbbbl	101	1.2	118	59	-6.4
Gold	USDOz	4710	-0.5	5502	3171	-15.9
Silver	USDOz	80	2.4	117	32	-30.3
Aluminum	USDton	3563	0.6	3692	2408	-9.3
Copper	USDton	13498	0.8	13952	9433	-11.2

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Aramco profit rises 26% to SAR 120.1B in Q1 2026

Saudi Arabian Oil Company (Saudi Aramco) reported a net profit of SAR 120.13 billion in Q1 2026, a 25.5% jump year-on-year (YoY), from SAR 95.6 billion in a year earlier period. On a quarterly basis, net earnings surged 73% from SAR 69.4 billion in Q4 2025. Aramco also declared a base dividend of SAR 0.3393 a share, totaling SAR 82.08 billion, for the first quarter of 2026. **(Argaam)**

Real estate deals down 65% to SAR 19.37B in March

The value of real estate transactions in the Saudi market fell 65% year-on-year (YoY) in March 2026 to around SAR 19.37 billion, from SAR 55.18 billion on weaker activity in the residential and non-residential sectors. Residential real estate transaction value reached SAR 12.03 billion in March, down 67% YoY, while non-residential deals dropped 60% YoY to SAR 7.34 billion. **(Argaam)**

Acwa reports SAR 344.8M profit in Q1 2026

ACWA Power Co. posted a net profit of SAR 344.8 million in Q1 2026, from SAR 427.2 million a year earlier. The profit decline was attributed to lower development and related services and higher deferred tax impact. These were partially offset by higher share in net results of equity accounted investees, net of Zakat and tax, higher other operating income and lower financial charges. **(Argaam)**

Ninja taps four banks for potential Saudi IPO

Saudi startup Ninja selected four banks to work on a potential initial public offering (IPO) in the Kingdom, despite market conditions stemming from the war with Iran. The company chose Citi, Goldman Sachs, Riyadh Capital, and UBS to work on a possible listing by the end of this year or early 2027. Ninja is targeting around \$1 billion (SAR 3.75 billion) from the IPO. **(Argaam)**

2P wins SAR 37.3M project with Prince Sattam bin Abdulaziz University

Perfect Presentation for Commercial Services Co. (2P) was awarded a project for the Operation and Maintenance of Computer Systems, Hardware, Software, and Networks at Prince Sattam bin Abdulaziz University at a total value of SAR 37.32 million, including Value Added Tax (VAT). **(Argaam)**

Global

US, Iran no closer to ending war as Qatari tanker sails toward Strait of Hormuz

Relative calm prevailed around the Strait of Hormuz early on Sunday after days of sporadic flare-ups, as the United States waited for Iran's response to its latest proposals to end more than two months of fighting and begin peace talks. **(Reuters)**

China April exports rebound strongly after sluggish March, trade surplus widens

China's export growth gathered pace in April as factories raced to meet a wave of overseas orders from buyers seeking to stockpile components amid fears the Iran war could push global input costs even higher. Exports expanded 14.1% from a year earlier in U.S. dollar value terms, customs data showed on Saturday, outpacing the 2.5% gain in March and a 7.9% rise tipped by economists. **(Reuters)**

Commodities

Oil prices jump on renewed US-Iran hostilities

BEIJING: Oil prices were up more than 1% on Friday after renewed fighting broke out between the U.S. and Iran, threatening a shaky ceasefire and dashing hopes for progress on reopening the Strait of Hormuz, a key oil and gas transit route. Brent crude futures were up \$1.41, or 1.41%, at \$101.47 a barrel as of 0123 GMT. West Texas Intermediate (WTI) U.S. crude futures rose by \$1.12, or 1.18%, to \$95.93 a barrel. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		06-May		07-May		Δ%	
TASI	SAR			DoD	MTD*	YTD*	
Market Cap	bn	2269	2286	0.7%	-1.4%	2.5%	
Value	mn	6719	6689	-0.4%	12.9%	26.9%	
Volume	mn	311	288	-7.6%	0.4%	10.6%	
NOMU							
Market Cap	mn	7359	7302	-0.8%	-1.1%	-3.8%	
Value	mn	19.3	20.3	5.3%	-5.1%	2.8%	
Volume	mn	2.9	2.8	-1.4%	-15.4%	21.8%	

*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
JOUF CEMENT	5.52	0.5	10%
ACWA	182.1	16.5	10%
ELM	657.5	59.5	10%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
SAPTCO	10.71	-1.19	-10%
BUDGET SAUDI	36.18	-4	-10%
SAVOLA GROUP	24.66	-2.18	-8%

Source: Tadawul

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
LANA	3.2	0.4	14%
MAYAR	1.9	0.19	10%
RATIO	5.48	0.48	10%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
NBM	45.5	-7.5	-14%
MARBLE DESIGN	6.5	-0.5	-7%
APICO	46.1	-3.54	-7%

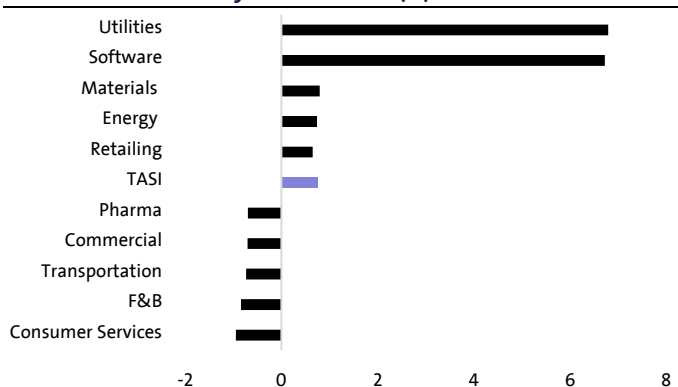
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.98	-0.01	-1%	31.9
SAUDI ARAMCO	27.2	0.2	1%	12.3
JABAL OMAR	14.89	-0.38	-2%	11.0

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.6	0.1	0%	590
SAUDI ARAMCO	27.2	0.2	1%	335
ACWA	182.1	16.5	10%	275

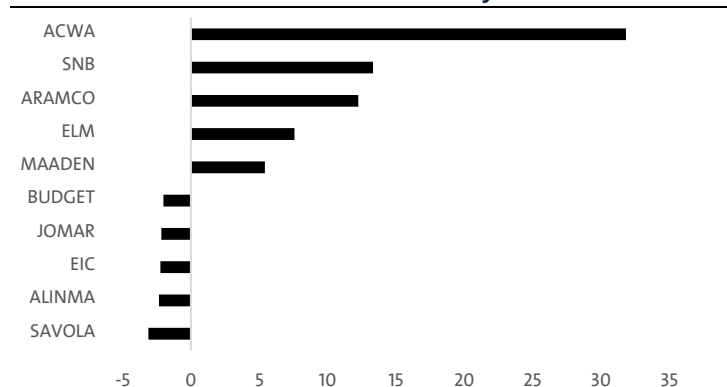
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
10-May	ARAMCO	Financial results date
10-May	SUMOU	Eligibility of Cash Dividend
10-May	DAR ALBALAD	Start of offering
10-May	CMCER	Eligibility of Cash Dividend
10-May	ACWA	Financial results date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
11-May	U.S.	Existing Home Sales	Apr	4.07M	4.13M
12-May	U.S.	Consumer Price Index	Apr	3.4%	2.4%
12-May	U.S.	U.S. 10-Year Note Auction	Apr		4.217%
13-May	U.S.	Producer Price Index	Apr	1.1%	0.5%
13-May	U.S.	Crude Oil Inventories	Apr	-3.40M	-6.23M

Source: Bloomberg, Investing.Com

Daily Market Report

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