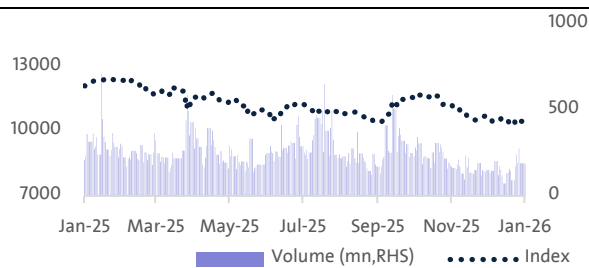


Daily Market Report

Key Indices-Return and Valuation

	06-May*	DoD	MTD	YTD	P/E	P/BV
TASI	10949	-0.5%	-2.1%	4%	14.4	1.6
NOMU	22812	0.4%	-0.3%	-3%	0.0	1.6
S&P500	7365	1.5%	1.9%	8%	21.9	5.6
Dow Jones	49911	1.2%	0.8%	4%	13.2	5.6
FTSE 100	10439	2.1%	0.7%	5%	13.2	2.3
EuroStoxx50	6027	2.7%	2.5%	4%	15.9	2.4
Nikkei225	59513	0.0%	0.0%	18%	23.5	2.8
MSCI EM	1699	3.1%	6.1%	21%	12.3	2.5
SHCOMP	4160	1.2%	1.2%	5%	14.6	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
06-May	116	137	16	0.8:1

Money Market Yields

%	SAIBOR			Term SOFR		
	06-May	Δ bps	YTD Av	06-May	Δ bps	YTD Av
1M	4.74	7.5	5.6	3.64	-0.3	4.3
3M	4.65	-4.8	5.4	3.66	0.3	4.3
6M	5.16	-9.8	5.5	3.68	1.7	4.2
12M	4.81	-1.7	5.2	3.78	5.2	4.0

Commodities

	Unit	06-May	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	116	-6.1	135	60	-4.7
Brent	USDbbbl	101	-7.8	118	59	-5.8
Gold	USDOz	4699	3.2	5502	3171	-15.6
Silver	USDOz	77	6.2	117	32	-29.7
Aluminum	USDton	3575	-2.1	3692	2354	-8.9
Copper	USDton	13412	2.7	13952	9395	-10.8

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi banks' NPLs decline 7% in Q1 2026; credit portfolio up 8%

Saudi banks' non-performing loans (NPLs) fell 7% to SAR 34.13 billion in Q1 2026 from SAR 36.60 billion a year earlier, The NPL coverage ratio increased to 137% during the three-month period, compared with 129% in the same period of 2025. Banks' aggregate credit portfolio rose 8% to SAR 3.24 trillion, versus SAR 3.01 trillion a year earlier. **(Argaam)**

Saudi cement sales up 6% to 4.6M tons in April

Saudi Arabia's 17 cement companies sold a combined 4.59 million tons of cement in April 2026, up 6% from 4.31 million tons in the same month last year, according to data from Yamama Cement Co. Domestic cement sales rose for 12 companies, led by United Cement with a 42% year-on-year (YoY) increase and Umm Al-Qura Cement with 27% YoY. Meanwhile, five companies recorded declines, led by Al Jouf Cement (-50% YoY) and Northern Cement (-39% YoY). **(Argaam)**

Fakeeh Care signs SAR 1.6B deal to fully acquire Dr. Mohammad Alfagih Co.

Dr. Soliman Abdel Kader Fakeeh Hospital Co. (Fakeeh Care) signed on May 5 a binding share purchase agreement with shareholders of Dr. Mohammed bin Rashid Alfagih & Partners Co. to acquire 100% of the latter's share capital for SAR 1.6 billion. The transaction will be financed through a mix of Fakeeh Care's internal resources and bank financing facilities under terms consistent with the group's existing credit arrangements. **(Argaam)**

Dallah signs SAR 498M stake sale deal with Fakeeh Care

Dallah Healthcare Co. signed a binding share purchase agreement (SPA) with Soliman Abdel Kader Fakeeh Hospital Co. (Fakeeh Care) to sell its entire 31.21% stake in Dr Mohammed bin Rashed Al-Faqih & Partners Co. for SAR 497.98 million. **(Argaam)**

SPC receives SAR 14.3M PO from Alkhorayef Industries

Saudi Parts Center Co. (SPC) received today, May 6, a purchase order (PO) from Alkhorayef Industries Co. for SAR 14.27 million, covering the supply of various spare parts. the company said that the supply of spare parts will be carried out over the next six months, with invoicing expected to be issued on a monthly basis in line with inventory availability. **(Argaam)**

Global

Fed officials say rising supply chain risks fuel concern of more persistent inflation

Federal Reserve officials said on Wednesday the ongoing U.S.-backed war with Iran is raising the risk of a sustained inflation shock, with continued high oil prices and developing concerns about problems with global supply chains. **(Reuters)**

UK construction activity tumbles as Iran war pushes up costs, RICS survey shows

Activity in Britain's construction sector shrank at the strongest pace in almost six years in the three months to March, according to a survey on Thursday that also showed the war in Iran had increased firms' costs. **(Reuters)**

Commodities

Asia exports of refined fuels plunge amid Hormuz closure

While prices for crude oil futures have surged and slumped in line with the latest headlines about the war between the United States and Iran, the impact of the crisis in physical markets for refined fuels has been worsening. Another hint of a peace agreement was enough to send Brent contracts down 7.8% on Wednesday to a close of \$101.27 a barrel, even though a full and sustained re-opening of the Strait of Hormuz still seems a long way off. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

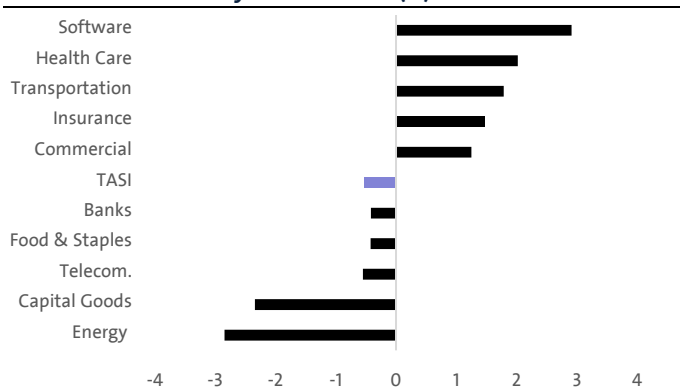
		05-May		06-May		Δ%	
TASI	SAR			DoD	MTD*	YTD*	
Market Cap	bn	2281	2269	-0.5%	-2.1%	1.8%	
Value	mn	5063	6719	32.7%	16.3%	27.8%	
Volume	mn	282	311	10.3%	7.1%	19.7%	
NOMU							
Market Cap	mn	7331	7359	0.4%	-0.3%	-3.0%	
Value	mn	23.9	19.3	-19.3%	-9.9%	-2.3%	
Volume	mn	2.5	2.9	12.3%	-17.0%	23.9%	

*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
GIG	27.26	2.27	9%
MARAFIQ	37.18	2.9	8%
ARABIAN MILLS	43.1	3.24	8%
TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
WATANIYA	13.33	-1.48	-10%
ACIG	6.15	-0.55	-8%
RIYADH CABLES	119.5	-10.2	-8%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
07-May	SULAIMAN ALHABIB	Eligibility of Cash Dividend
07-May	AMERICANA	Eligibility of Cash Dividend
07-May	ALFAKHERA	Eligibility of Cash Dividend
07-May	ALMAJED OUD	Earnings call
10-May	ARAMCO	Financial results date

Source: Argaam, GSTAT

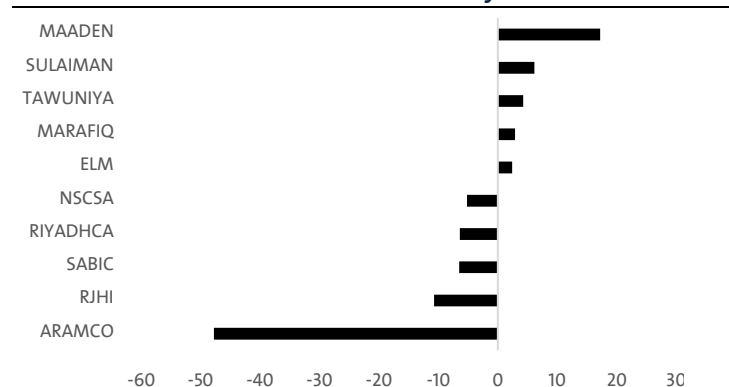
NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALBATTAL FACTORY	18	2.35	15%
ALMODAWAT	4.8	0.41	9%
DRC	43.3	2.9	7%
NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
SMC	9.25	-0.75	-8%
HORIZON FOOD	35	-2.4	-6%
ALRASHEED	76	-4.6	-6%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.99	0.03	2%	29.1
SAUDI ARAMCO	27	-0.78	-3%	21.3
BAAN	1.94	0	0%	20.5
TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	27	-0.78	-3%	582
ALRAJHI	66.5	-0.45	-1%	494
SNB	38.56	0.04	0%	378

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
07-May	U.S.	Initial Jobless Claims	Apr	208K	210k
07-May	U.S.	Nonfarm Payrolls (NFP)	Apr	228k	200k
08-May	U.K.	BoE Interest Rate	Apr	3.75%	3.75%
11-May	U.S.	Existing Home Sales	Apr	4.07M	4.13M
12-May	U.S.	Consumer Price Index	Apr	3.4%	2.4%

Source: Bloomberg, Investing.Com

Daily Market Report

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