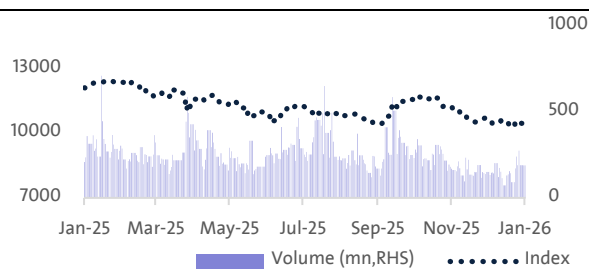


Daily Market Report

Key Indices-Return and Valuation

	05-May*	DoD	MTD	YTD	P/E	P/BV
TASI	11007	-0.8%	-1.6%	4%	14.5	1.6
NOMU	22726	-0.4%	-0.7%	-3%	0.0	1.6
S&P500	7201	-0.4%	-0.4%	5%	21.6	5.6
Dow Jones	48942	-1.1%	-1.1%	2%	12.9	5.6
FTSE 100	10364	0.0%	0.0%	4%	12.9	2.3
EuroStoxx50	5764	-2.0%	-2.0%	0%	15.5	2.5
Nikkei225	59513	0.0%	0.0%	18%	23.5	2.8
MSCI EM	1649	2.9%	2.9%	17%	12.4	2.4
SHCOMP	4112	0.0%	0.0%	4%	14.4	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
05-May	44	216	9	0.2:1

Money Market Yields

%	SAIBOR			Term SOFR		
	05-May	Δ bps	YTD Av	05-May	Δ bps	YTD Av
1M	4.68	0.9	5.6	3.65	-0.1	4.3
3M	4.68	-1.4	5.4	3.65	-0.5	4.3
6M	5.15	-11.1	5.5	3.67	-0.6	4.2
12M	4.83	-0.1	5.2	3.73	-0.6	4.0

Commodities

	Unit	05-May	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	124	0.7	135	60	-4.4
Brent	USDbbbl	110	-4.0	118	59	-5.6
Gold	USDOz	4554	-0.3	5502	3171	-15.5
Silver	USDOz	73	0.1	117	32	-29.5
Aluminum	USDton	3652	1.8	3692	2354	-8.7
Copper	USDton	13054	0.7	13952	9359	-10.7

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi budget Q1 2026: Revenues at SAR 261B, expenditures at SAR 387B

The Saudi Ministry of Finance announced today, May 5, the (actual) general budget for the Kingdom for the first quarter of 2026. According to official data, first-quarter revenues reached SAR 261 billion, while general expenditures totaled SAR 387 billion. The budget deficit for Q1 2026 stood at SAR 126 billion. **(Argaam)**

Dallah Health signs SAR 498M stake sale deal with Fakeeh Care

Dallah Healthcare Co. signed a binding share purchase agreement (SPA) with Soliman Abdel Kader Fakeeh Hospital Co. (Fakeeh Care) to sell its entire 31.21% stake in Dr Mohammed bin Rashed Al-Faqih & Partners Co. for a total cash consideration of SAR 497.98 million. **(Argaam)**

Saudi PMI rises to 51.5 points in April

The seasonally adjusted Riyadh Bank Saudi Arabia Purchasing Managers' Index (PMI), formerly S&P Global Saudi Arabia PMI, rose to 51.5 points in April, signaling a modest recovery in operating conditions after disruptions due to the Middle East war in March. **(Argaam)**

SENAAT unit bags SAR 362.6M contract for steel structures, cladding works

Advanced Building Industries Co.'s (SENAAT) Egypt-based subsidiary, Zamil Structural Steel Co., signed a contract worth SAR 362.6 million, excluding VAT, with Qatar-headquartered Elegancia Steel Co. The contract covers the design, manufacture, and supply of steel structures and cladding works with insulating panels, for Baladna Algeria S.P.A. **(Argaam)**

Mayar subsidiary inks SAR 26.9M contract with BCC

Mayar Holding Co.'s subsidiary, Fuji Saudi Arabia for Elevators & Escalators Co., signed a contract valued at SAR 26.86 million, excluding VAT, with Building Construction Co. (BCC).total issuance size of SAR 5 billion. The contract period is 11 months, starting from the signing of the contract on April 8, 2026, the approval of the execution drawings, and the receipt of the advance payment. **(Argaam)**

Global

Trump pauses effort to escort ships in Strait of Hormuz, citing deal progress

U.S. President Donald Trump said on Tuesday he would briefly pause an operation to help escort ships through the Strait of Hormuz, citing "great progress" toward a comprehensive agreement with Iran. Hours earlier, U.S. Secretary of State Marco Rubio had outlined the effort that began on Monday to escort stranded tankers out of the Gulf. The strait has been virtually shut since the conflict began, blocking some 20% of world oil supplies and igniting a global energy crisis. **(Reuters)**

China services activity grows at faster rate in April, private PMI shows

China's services activity expanded at a faster pace in April, helped by stronger growth in new business, although overseas demand continued to decline, a private-sector survey showed on Wednesday. The RatingDog China General Services purchasing managers' index, compiled by S&P Global, rose to 52.6 in April from 52.1 in March, staying above the 50-mark that separates expansion from contraction. **(Reuters)**

Commodities

Oil prices fall a second day as Trump indicates possible Iran peace deal

MELBOURNE: Oil prices fell for a second day on Wednesday on expectations bottled up supply from the key Middle East producing region could resume flowing after U.S. President Donald Trump indicated a possible peace deal may be reached to end the war with Iran. Brent crude futures for July fell \$1.52, or 1.38%, to \$108.35 per barrel as of 0103 GMT, after dropping 4% in the previous session. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		04-May	05-May	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2329	2319	-0.4%	0.0%	4.0%
Value	mn	5826	7047	21.0%	0.0%	34.3%
Volume	mn	351	465	32.4%	0.0%	78.3%
NOMU						
Market Cap	mn	7380	7382	0.0%	0.0%	-2.7%
Value	mn	24.1	19.8	-18.0%	0.0%	0.8%
Volume	mn	3.3	2.1	-37.2%	0.0%	-8.3%

*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALSAGR INSURANCE	11.45	1.04	10%
AMANA INSURANCE	6.83	0.62	10%
ENAYA	11.09	0.7	7%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
SAUDI GERMAN HEALTH	34.74	-2.74	-7%
NOFOTH	8	-0.63	-7%
ALMAJED OUD	133.6	-9.4	-7%

Source: Tadawul

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
DRC	42.86	6.2	17%
MAYAR	1.7	0.11	7%
MARBLE DESIGN	6.9	0.4	6%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
LEAF	23.11	-2.21	-9%
SIGN WORLD	13.21	-0.99	-7%
TAQAT	11.9	-0.89	-7%

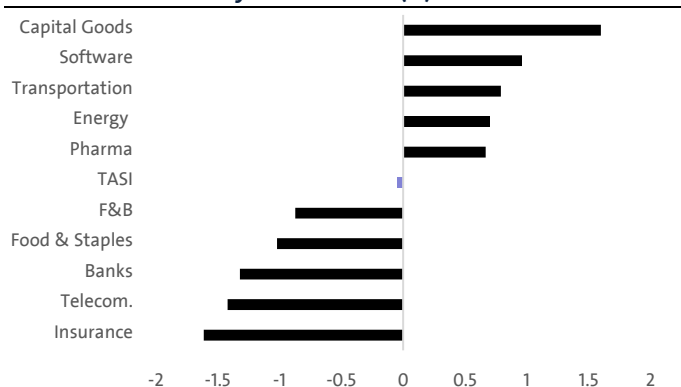
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.01	-0.02	-1%	41.6
CHEMICAL	8.29	-0.21	-2%	12.7
BATIC	2.32	-0.02	-1%	12.0

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ALRAJHI	67.65	-1.1	-2%	512
SAUDI ARAMCO	27.64	0.14	1%	324
MAADEN	63.55	-3.7	-6%	242

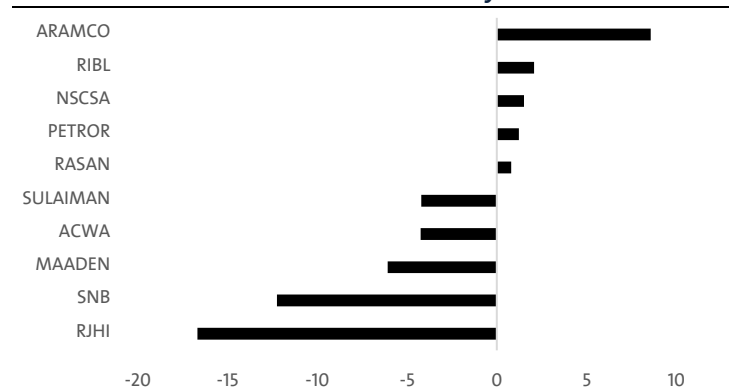
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
06-May	SAVOLA GROUP	Eligibility of Cash Dividend
06-May	SNB	Earnings call
06-May	SAL	Earnings call
06-May	ALINMA	Eligibility of Cash Dividend
06-May	FIRST MILLS	Earnings call

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
06-May	U.S.	ADP Employment Change	Apr	+155K	+180K
07-May	U.S.	Initial Jobless Claims	Apr	208K	210k
07-May	U.S.	Nonfarm Payrolls (NFP)	Apr	228k	200k
08-May	U.K.	BoE Interest Rate	Apr	3.75%	3.75%
11-May	U.S.	Existing Home Sales	Apr	4.07M	4.13M

Source: Bloomberg, Investing.Com

Daily Market Report

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