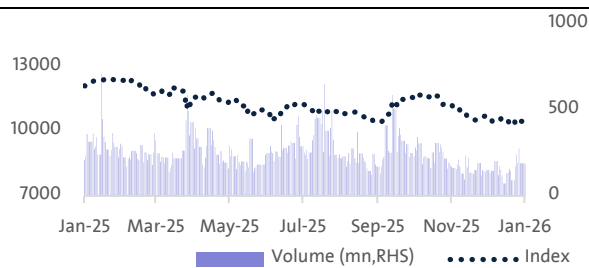


Daily Market Report

Key Indices-Return and Valuation

	01-May*	DoD	MTD	YTD	P/E	P/BV
TASI	11188	-0.4%	0.0%	6%	15.0	1.6
NOMU	22882	0.0%	0.0%	-3%	0.0	1.6
S&P500	7230	0.3%	0.0%	6%	21.7	5.6
Dow Jones	49499	-0.3%	0.0%	3%	13.1	5.7
FTSE 100	10364	-0.1%	0.0%	4%	13.1	2.3
EuroStoxx50	5882	0.0%	0.0%	2%	15.6	2.5
Nikkei225	59513	0.4%	0.0%	18%	23.5	2.8
MSCI EM	1601	0.1%	0.0%	14%	3.1	2.4
SHCOMP	4112	0.0%	0.0%	4%	14.4	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
30-Apr	123	133	14	0.9:1

Money Market Yields

%	SAIBOR			Term SOFR		
	30-Apr	Δ bps	YTD Av	01-May	Δ bps	YTD Av
1M	4.67	1.6	5.6	3.65	-0.1	4.3
3M	4.69	-6.2	5.4	3.66	0.1	4.3
6M	5.26	0.8	5.5	3.68	0.9	4.2
12M	4.83	-4.3	5.2	3.74	3.4	4.0

Commodities

	Unit	01-May	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	105	0.0	135	60	-4.2
Brent	USDbbbl	108	-5.1	118	59	-5.3
Gold	USDOz	4568	-1.2	5502	3171	-15.4
Silver	USDOz	75	2.2	117	32	-29.3
Aluminum	USDton	3586	1.6	3692	2354	-8.6
Copper	USDton	12967	-0.9	13952	9359	-10.6

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Subscription to Sah product starts on May 3, return set at 4.56%

Individuals will start subscribing to the monthly issuance of the Shariah-compliant, government-backed savings product (Sah) on May 3. The sukuk are issued by the Ministry of Finance and are arranged by the National Debt Management Center's (NDMC). The return was set at 4.56%, while the allocation will take place on May 12. The redemption period will run from May 14-18. Redemption amounts will be paid on May 21. **(Argaam)**

AYYAN signs SAR 185M acquisition, leaseback deal

AYYAN Investment Co. (AYYAN) said on April 30 it signed a SAR 185 million asset purchase agreement with Al Othman Agricultural Production and Processing Co. (NADA). Under the deal, AYYAN will acquire a 15,230-square-meter land plot, along with its fixed and movable assets, in Al-Jawhara district of Al Khobar, in line with the agreement's terms. **(Argaam)**

MIS inks SAR 190.5M deal with NCM

Al Moammar Information Systems Co. (MIS) signed a contract worth SAR 190.52 million, inclusive of value-added tax (VAT), with the National Center for Meteorology (NCM). The contractual term is three years, with the contract awarded on Nov. 17, 2025, and signed on April 30, 2026. **(Argaam)**

SAMA's assets grow SAR 61.6B to SAR 1.96T in March

Assets held by the Saudi Central Bank (SAMA) increased by about SAR 61.6 billion month-on-month (MoM) to nearly SAR 1.96 trillion in March 2026. These assets grew by around SAR 13.6 billion on a year-on-year (YoY) basis, according to data released by SAM. **(Argaam)**

Alinma Bank starts to issue AT1 sukuk

Alinma Bank said it started today, May 3, to issue SAR-denominated additional Tier 1 (AT1) sustainable sukuk. In April, Alinma Bank announced its intention to issue SAR-denominated Additional Tier 1 (AT1) capital sukuk under its sukuk program, with a total issuance size of SAR 5 billion. **(Argaam)**

Global

Trump says US could restart Iran strikes 'if they misbehave'

U.S. President Donald Trump said on Saturday he had been told about the concept of a deal with Iran, but was waiting for the exact wording, while warning there was still the possibility of restarting strikes on the country if Tehran misbehaves. A senior Iranian official said on Saturday that an Iranian proposal so far rejected by Trump would open shipping in the Strait of Hormuz and end the U.S. blockade of Iran while leaving talks on Iran's nuclear program for later. **(Reuters)**

Fed should ditch rate-cut lean because of oil shock, policymakers say

Federal Reserve officials who dissented against this week's policy statement said on Friday the developing oil price shock from the war in Iran means the U.S. central bank should be clear it can no longer lean towards interest rate cuts, with a rise in borrowing costs possible in the future. **(Reuters)**

Commodities

OPEC+ set for another oil output quota hike despite Hormuz closure

OPEC+ has agreed in principle to raise oil output targets in June, two sources familiar with the group's thinking said on Saturday, but the increase will remain largely on paper as long as the U.S.-Iran war continues to disrupt Gulf oil supplies. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		29-Apr	30-Apr	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2329	2319	-0.4%	0.0%	4.0%
Value	mn	5826	7047	21.0%	0.0%	34.3%
Volume	mn	351	465	32.4%	0.0%	78.3%
NOMU						
Market Cap	mn	7380	7382	0.0%	0.0%	-2.7%
Value	mn	24.1	19.8	-18.0%	0.0%	0.8%
Volume	mn	3.3	2.1	-37.2%	0.0%	-8.3%

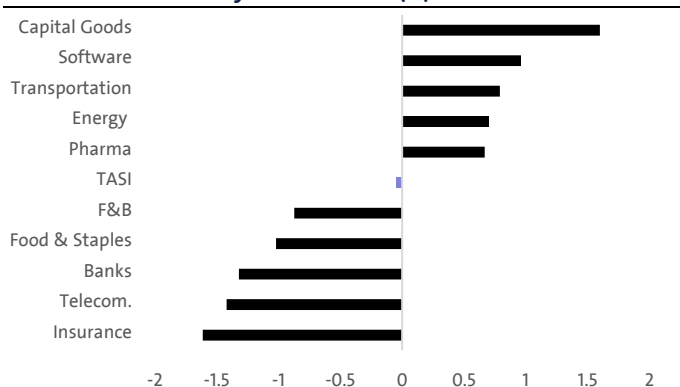
*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
GAS	14.79	1.34	10%
EMAAR EC	11.07	0.67	6%
SISCO HOLDING	34.54	2.08	6%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
ALMAJED OUD	146.3	-16.2	-10%
FIRST MILLS	54.6	-2.1	-4%
BUPA ARABIA	182.5	-6.9	-4%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
03-May	CLEAN LIFE	Eligibility of Cash Dividend
03-May	MAADEN	General Assembly
04-May	MIRAL	Eligibility of Cash Dividend
04-May	CARE	Eligibility of Cash Dividend
04-May	MOUWASAT	General Assembly

Source: Argaam, GSTAT

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
DRC	31.2	3.22	12%
MAYAR	1.49	0.13	10%
SAUDI TOP	7.7	0.62	9%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
MOLAN	1.11	-0.16	-13%
LANA	3.1	-0.3	-9%
AICTEC	1.4	-0.1	-7%

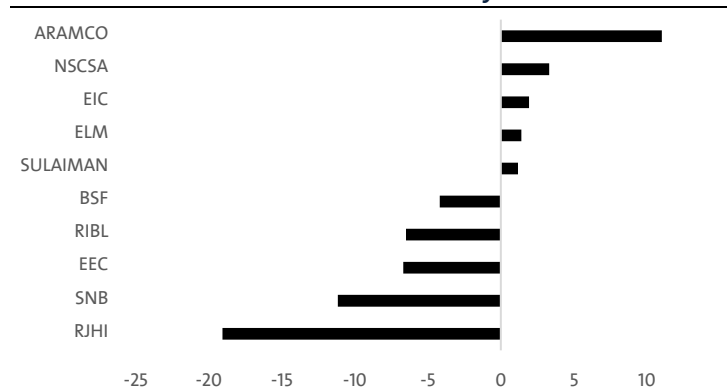
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.04	-0.01	0%	158.6
SAUDI KAYAN	5.99	0.07	1%	29.3
SAUDI ARAMCO	27.76	0.18	1%	19.1

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	27.76	0.18	1%	531
ALRAJHI	68.55	-0.8	-1%	458
AMERICANA	2.04	-0.01	0%	323

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
01-May	U.S.	Manufacturing Purchasing Managers	Apr	52.3	52.4
05-May	U.S.	JOLTS Job Openings	Apr	6.890M	7.240M
06-May	U.S.	ADP Employment Change	Apr	+155K	+180K
07-May	U.S.	Initial Jobless Claims	Apr	208K	210k
07-May	U.S.	Nonfarm Payrolls (NFP)	Apr	228k	200k

Source: Bloomberg, Investing.Com

Daily Market Report

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