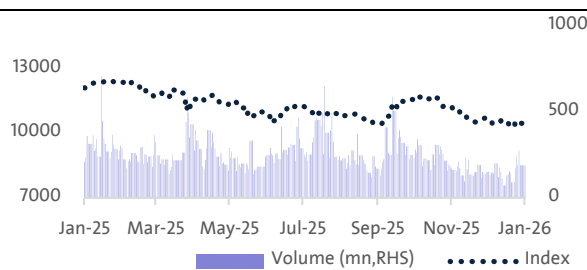


# Daily Market Report

## Key Indices-Return and Valuation

	12-Apr*	DoD	MTD	YTD	P/E	P/BV
TASI	11315	-0.3%	0.3%	7%	15.5	1.5
NOMU	22800	0.6%	1.1%	-3%	0.0	1.5
S&P500	6783	2.5%	3.2%	-1%	20.9	5.2
Dow Jones	47910	2.8%	2.9%	0%	13.7	5.3
FTSE 100	10609	2.5%	2.4%	7%	13.7	2.4
EuroStoxx50	5913	5.0%	3.2%	2%	15.9	2.4
Nikkei225	56308	5.4%	4.8%	12%	22.8	2.5
MSCI EM	1540	5.5%	5.6%	10%	12.0	2.2
SHCOMP	3995	2.7%	1.2%	1%	16.4	1.5

## TASI- Index and Volume Trends



## Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
12-Apr	100	159	10	0.6:1

## Money Market Yields

%	SAIBOR			Term SOFR		
	12-Apr	Δ bps	YTD Av	10-Apr	Δ bps	YTD Av
1M	4.69	-3.4	5.6	3.66	0.1	4.3
3M	4.76	-9.1	5.4	3.68	0.0	4.3
6M	5.22	-3.3	5.5	3.70	0.1	4.2
12M	4.78	0.7	5.2	3.74	0.5	4.0

## Commodities

	Unit	10-Apr	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	92	-17.9	135	60	-1.4
Brent	USDbbbl	95	-13.3	118	59	-1.9
Gold	USDOz	4798	2.5	5502	3003	-13.2
Silver	USDOz	74	1.5	117	30	-25.3
Aluminum	USDton	3498	-1.3	3596	2275	-5.7
Copper	USDton	12655	2.5	13952	8590	-8.4

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (\*last session relative to session before) \*\*Per 25ton, Source: Bloomberg, TASI

## Saudi Arabia

### Saudi Arabia's trade surplus with GCC rises to SAR 6.1B in January 2026

Saudi Arabia's non-oil trade surplus with GCC countries reached approximately SAR 6.13 billion in January 2026, up 106% year-on-year (YoY), while the total non-oil trade volume stood at around SAR 23 billion in the same month. **(Argaam)**

### Anaam sells stake in Wasit Saudi for SAR 38.2M

Anaam International Holding Group signed today, April 12, an agreement to sell its entire stake in Wasit Saudi Arabia for Entertainment and Beauty Systems, a closed joint stock company, for a total value of SAR 38.18 million. **(Argaam)**

### Purity signs SAR 16.9M contract with NCGR

Purity for Information Technology Co. signed on April 8 a framework agreement contract with the National Center for Government Resources Systems (NCGR) for technical equipment works at the center's headquarters, at a total value of SAR 16.88 million (including VAT) **(Argaam)**

### Edarat recommends 50% bonus issue to raise capital

Edarat Communication and Information Technology Co. said its board recommended on April 12 increasing capital by 50% through granting one bonus share for every two shares held. Edarat will capitalize SAR 52.2 million from retained earnings **(Argaam)**

### Solutions plans 100% capital hike via bonus issue

Arabian Internet and Communications Services Co. (solutions) said its board on April 12 recommended a 100% capital hike through a one-for-one bonus share issue. In a statement to Tadawul, the company said the increase would be funded by capitalizing SAR 1.2 billion from retained earnings. **(Argaam)**

### E-payments make up 85% of total transactions in 2025: SAMA

E-payments accounted for 85% of all retail transactions in Saudi Arabia in 2025, up from 79% a year earlier, the Saudi Central Bank (SAMA) said. The milestone comes amid strong growth in the Kingdom's national payments systems, which processed around 14.6 billion electronic transactions in 2025, compared with 12.6 billion in 2024. **(Argaam)**

## Global

### US consumer sentiment dives to a record low in April amid Iran war

U.S. consumer sentiment plunged to a record low in early April and consumers anticipated a surge in inflation in the next 12 months, a survey showed on Friday. The University of Michigan's Surveys of Consumers said its Consumer Sentiment Index tumbled to an all-time low of 47.6 this month from a final reading of 53.3 in March. Economists polled by Reuters had forecast the index easing to 52.0. **(Reuters)**

### Protracted Iran war narrows BOJ's rate hike options

Once seen as a strong possibility, a Bank of Japan rate hike in April is turning into a fainter prospect as fading hopes of an end to the Middle East conflict keep markets volatile and muddle the outlook for a fragile economy. **(Reuters)**

## Commodities

### Morning Bid: Oil surges on US blockade of Iran

Oil futures jumped back over \$100 at the open in Asia on Monday, the dollar fell and stocks were down as U.S.-Iran talks collapsed without making progress toward any durable peace. The U.S. also announced a blockade of Iranian ports, a measure aimed at ratcheting up pressure on Tehran, as well as on the recipients - mainly China - of Iranian crude. **(Reuters)**

## Daily Market Report

## TASI &amp; NOMU- Key Statistics

		09-Apr	12-Apr	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2351	2345	-0.3%	-1.8%	5.2%
Value	mn	5403	5403	0.0%	-5.2%	5.2%
Volume	mn	270	225	-16.8%	-20.3%	-9.1%
NOMU						
Market Cap	mn	7314	7355	0.6%	1.1%	-3.1%
Value	mn	21.9	26.5	-9.0%	4.2%	38.1%
Volume	mn	2.5	2.6	15.7%	10.0%	20.2%

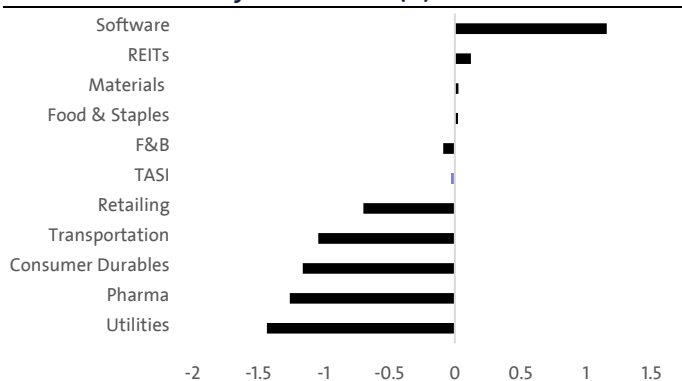
\*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
CHEMANOL	9.18	0.63	7%
SIIG	14.44	0.92	7%
ALUJAIN	27.98	1.1	4%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
FOURTH MILLING	3.75	-0.15	-4%
SALEH ALRASHED	60	-2	-3%
SPORT CLUBS	6.54	-0.2	-3%

Source: Tadawul

## TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

## TASI Market Calendar

Date	Stock/Data release	Event
13-April	LUBEREF	Eligibility of Cash Dividend
13-April	Yamama cement	Eligibility of Cash Dividend
14-April	ALAMAR	Eligibility of Cash Dividend
15-April	SNB	Eligibility of Cash Dividend
15-April	General Authority For Statistics	Report

Source: Argaam, GSTAT

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
LEAF	30.36	2.58	9%
ALKUZAMA	66	5.4	9%
HORIZON EDUCATIONAL	74	5	7%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
TAM DEVELOPMENT	79.35	-8.05	-9%
THARWAH	35	-2	-5%
ALJOUF WATER	2.12	-0.11	-5%

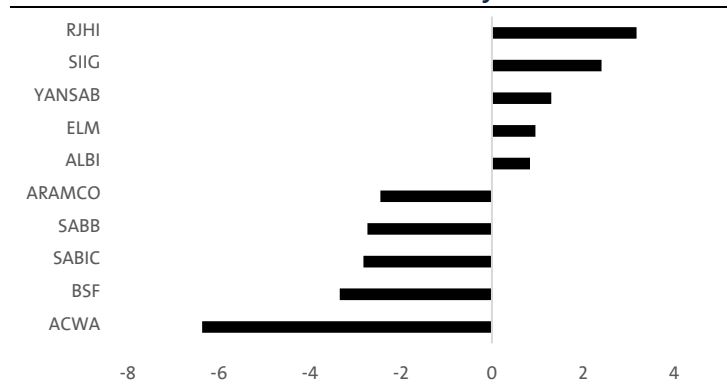
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
SIECO	2.4	0.09	4%	25.9
BATIC	2.29	0.04	2%	21.0
AMERICANA	1.87	-0.02	-1%	19.5

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ALRAJHI	108.1	0.2	0%	262
SAUDI ARAMCO	27.16	-0.04	0%	140
LUBEREF	114.8	2.1	2%	96

Source: Tadawul

## TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

## Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
13-Apr	U.S.	Existing Home Sales	Mar	3.89M	4.02M
14-Apr	U.S.	Producer Price Index (PPI) MoM	Mar	0.3%	0.5%
15-Apr	E.U.	Industrial Production MoM	Mar	0.6%	-0.6%
16-Apr	CY.	Gross Domestic Product (GDP) YoY	Mar	4.5%	4.8%
17-Apr	E.U.	Trade Balance	Mar	12.8B	11.3B

Source: Bloomberg, Investing.Com

## Daily Market Report

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