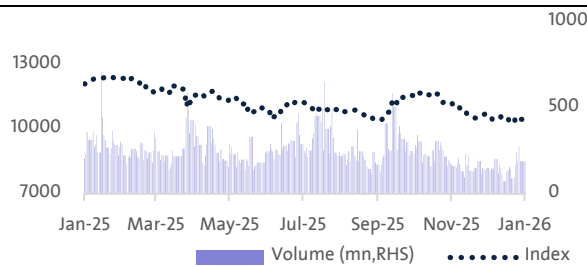


Daily Market Report

Key Indices-Return and Valuation

	20-Apr*	DoD	MTD	YTD	P/E	P/BV
TASI	11367	-0.9%	0.8%	8%	15.5	1.5
NOMU	22864	-0.9%	1.4%	-3%	0.0	1.5
S&P500	7109	-0.2%	8.1%	4%	21.8	5.6
Dow Jones	49443	0.0%	6.2%	3%	13.6	5.7
FTSE 100	10609	-0.5%	2.4%	7%	13.6	2.4
EuroStoxx50	5983	-1.2%	4.4%	3%	16.0	2.5
Nikkei225	58825	0.6%	9.5%	17%	23.5	2.8
MSCI EM	1600	0.2%	9.8%	14%	12.5	2.4
SHCOMP	4082	0.8%	3.4%	3%	17.3	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
20-Apr	33	226	10	0.1:1

Money Market Yields

%	SAIBOR			Term SOFR		
	20-Apr	Δ bps	YTD Av	17-Apr	Δ bps	YTD Av
1M	4.67	-5.2	5.6	3.66	1.0	4.3
3M	4.79	-3.6	5.4	3.68	0.6	4.3
6M	4.80	-18.2	5.5	3.70	0.4	4.2
12M	4.76	5.8	5.2	3.71	0.8	4.0

Commodities

	Unit	20-Apr	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	94	-3.1	135	60	-2.8
Brent	USDbbbl	95	5.6	118	59	-3.4
Gold	USDOz	4784	-0.2	5502	3171	-14.4
Silver	USDOz	80	-1.4	117	32	-27.4
Aluminum	USDton	3591	0.0	3687	2330	-7.2
Copper	USDton	13240	0.2	13952	9134	-9.5

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

RATING assigns 'AAA' rating to Saudi Aramco; outlook 'stable'

Financial Analytics Co. (RATING) issued a report on Saudi Aramco, assigning the oil major a "AAA" credit rating with a "stable" outlook. The brokerage said the rating reflects Aramco's position as the world's largest integrated energy and chemicals company and a key pillar of Saudi Arabia's economy. **(Argaam)**

Twareat inks SAR 38.8M contract with JHAH

Twareat Medical Co. contracted with Johns Hopkins Aramco Healthcare (JHAH) to provide operational and administrative workforce support services, at an estimated value of SAR 38.78 million. the contract term is three years, extendable for up to two more years. **(Argaam)**

Saudi real estate prices fall 1.6% in Q1 2026

Saudi Arabia's real estate price index declined by 1.6% year-on-year (YoY) in the first quarter of 2026, data issued by the General Authority for Statistics (GASTAT) showed. The index fell to 103.3 points in Q1 2026, based on 2023 as the base year, compared with 104.9 points in Q1 2025. **(Argaam)**

solutions signs SAR 132.4M contract with stc

Arabian Internet and Communications Services Co. (solutions) said it signed a SAR 132.4 million contract with stc on April 20 to design, equip, and upgrade digital infrastructure for a data center network supporting cloud services, according to a statement to Tadawul. **(Argaam)**

CGS wins SAR 30M contract in Kuwait

Consolidated Grunenfelder Saady Holding Co. (CGS) said it secured a contract under the S2 project in Sabah Al Ahmad City in Kuwait, valued at around SAR 30 million (EUR6.79 million) **(Argaam)**

Global

UK labour market cools by less than expected in three months to February

Britain's labour market cooled only slightly in three months to February with earnings growth easing by less than forecast and the jobless rate falling unexpectedly although that drop reflected rising numbers of students not looking for work rather than rising employment. Average weekly earnings, excluding bonuses, fell to 3.6% in annual terms over the three months to February from 3.8% in the three months to January, the Office for National Statistics said on Tuesday. **(Reuters)**

Apple taps John Ternus as CEO to replace Tim Cook, who will become chairman

Apple said on Monday that John Ternus is succeeding Tim Cook as CEO, with Cook assuming the role of executive chairman on Sept. 1. Ternus, a senior vice president of hardware engineering, will join Apple's board of directors when he becomes chief. Apple's nonexecutive chairman Arthur Levinson will become the iPhone maker's lead independent director at that time. **(CNBC)**

Commodities

Oil falls on expectations US-Iran talks likely to proceed, opening supply

Oil prices fell on Tuesday, reversing gains in the previous session, on expectations peace talks between the U.S. and Iran will take place this week and allow more supply to flow from the key Middle East producing region. Brent futures declined 95 cents, or 1%, at \$94.53, as of 0003 GMT. U.S. West Texas Intermediate (WTI) crude futures for May fell \$1.54, or 1.72%, to \$88.07. The May contract expires on Tuesday and the more-active June contract was down \$1.09, or 1.3%, at \$86.37. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

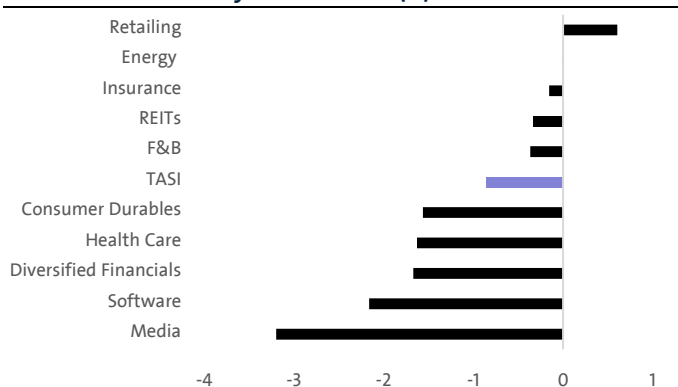
		19-Apr		20-Apr		Δ%	
TASI	SAR			DoD	MTD*	YTD*	
Market Cap	bn	2376	2356	-0.9%	-1.3%	5.7%	
Value	mn	4924	5105	3.7%	-10.9%	-1.6%	
Volume	mn	253	256	1.5%	-11.2%	2.0%	
NOMU							
Market Cap	mn	7442	7376	-0.9%	1.4%	-2.8%	
Value	mn	20.4	24.9	22.1%	8.6%	28.5%	
Volume	mn	1.8	2.4	31.8%	-3.6%	8.4%	

*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
JARIR	15.08	0.48	3%
CHERRY	26.5	0.8	3%
ASTRA INDUSTRIAL	147.8	3.8	3%
TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
CARE	126.2	-6.1	-5%
SAUDI CABLE	148.2	-7	-5%
SRMG	78.2	-3.6	-4%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
21-April	SAB	Elgibility of Cash Dividend
22-April	TADAWUL GROUP	Elgibility of Cash Dividend
23-April	THEEB	Elgibility of Cash Dividend
26-April	MAHARAH	Elgibility of Cash Dividend
26-April	ALSAIF GALLERY	Elgibility of Cash Dividend

Source: Argaam, GSTAT

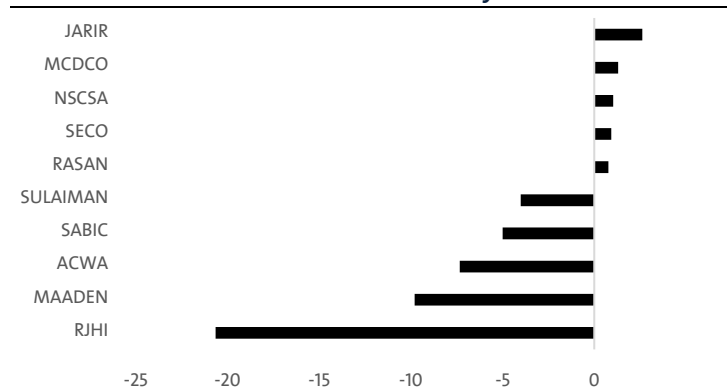
NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
LANA	2.46	0.21	9%
APICO	55	4.45	9%
SHALFA	58.85	3.8	7%
NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
LEAF	24	-1.8	-7%
RIYAL	15	-1	-6%
ARMAH	62.8	-4.1	-6%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.88	-0.02	-1%	25.1
APC	7.08	0.1	1%	14.4
SAUDI KAYAN	5.22	-0.2	-4%	11.6
TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ALRAJHI	107.1	-1.3	-1%	447
SAUDI ARAMCO	27.2	0	0%	289
SABIC AGRI-NUTRIENTS	156	-0.8	-1%	132

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
22-Apr	U.K.	Consumer Price Index (CPI) YoY	Apr	3.0%	3.0%
23-Apr	U.S.	S&P Global Services PMI (Apr)	Apr	51.1	51.7
23-Apr	U.S.	Initial Jobless Claims	Apr	212K	207K
23-Apr	U.S.	Retail Sales (YoY)	Apr		2.5%
28-Apr	U.S.	Consumer Confidence	Apr	87.8	91.0

Source: Bloomberg, Investing.Com

Daily Market Report

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